

BRIEF INSTRUCTIONS
AGENCIES WITH NO PROPOSED CAPITAL PROJECTS*
AND WHOSE PLANS ARE SUBMITTED TO CPAB THROUGH A CABINET

Only the designated Agency Contact can do shaded items (#5 and #9).

1. **Go to the Capital Planing Advisory Board (CPAB) web page**
www.lrc.state.ky.gov/statcomm/CPAB/homepage.htm
2. **Click on [Capital Planning System](#)**
3. **Under “Account Login” type your e-mail address and password, and click on [Login]**
4. **On the SELECT PLAN page, click on [Select] to the left of the Plan 2020-2026, Version 1**
5. **Respond to all questions on the Plan Checklist and click on [Save Changes]**
Only the individual reported to the CPAB as the Agency Contact can access the Checklist. After the Checklist is completed, this step will be skipped for all agency users.
6. **From the SELECT OPTION page, [Select] and complete each form listed under Forms-Background, Forms-Plan, and Forms-Ancillary Records**
The forms listed here will be based on responses provided on the Checklist. They are the only forms the agency is to complete.
7. **From the SELECT OPTION page, under Agency Level Reports, [Select] “View/Print Forms” to review and/or print reports for the forms that have been completed**
This function is for the agency’s convenience only. Hard copies are *not* to be sent to CPAB.
8. **From the SELECT OPTION page, under Agency Level Reports, [Select] “View/Print Validation Reports” then choose [View/Print] to see the data validation report for each form listed**
The report will identify missing or otherwise problem data (“Validation Errors”) in the form as currently completed. The system will not accept the plan for transmittal to CPAB until all “Validation Errors” are corrected.
9. **To notify the Cabinet Contact when the agency plan is complete, from the SELECT OPTION page, under Agency Contact Functions, [Select] "Notify Cabinet of Plan Completion."**
Click the [Notify Cabinet] button to send an e-mail to the Cabinet Contact advising that the agency's plan has been prepared and validated and is ready for cabinet review and submission to CPAB.

*(After the agency's plan is submitted by the Cabinet, it will be set to “read-only.”
Changes cannot be made until the agency has been notified that the
initial review by CPAB staff has been completed.)*

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- * Capital Projects are items that meet any of the following criteria:
- Capital construction with estimated cost of \$1,000,000 or more
 - Equipment items with an estimated cost of \$200,000 or more (postsecondary education scientific or research equipment is to be submitted for the first biennium only)
 - Information technology systems estimated cost of \$1,000,000 or more
 - State-administered grant/loan program included in the capital budget that provides financial assistance to non-state agencies or entities
 - Court facility where the annual use allowance for new or renovated space is \$200,000 or more