

BRIEF INSTRUCTIONS
AGENCIES WITH PROPOSED CAPITAL PROJECTS*
AND WHOSE PLANS ARE SUBMITTED TO CPAB THROUGH A CABINET

Only the designated Agency Contact can do shaded items (#4, #6, and #9).

1. Go to www.lrc.ky.gov/statcomm/CPAB/homepage.htm (the Capital Planning Advisory Board web page) and click on [Capital Planning System](#)
2. Under “Account Login” type your e-mail address and password, and click on [Login]
3. On the SELECT PLAN page, click on [Select] to the left of Plan 2020-2026, Version 1
4. **Respond to all questions on the Plan Checklist and click on [Save Changes]**
Only the individual who has been identified to the CPAB as the Agency Contact can access the Checklist.
5. **From the SELECT OPTION page, [Select] and complete each form listed under Forms-Background, Forms-Plan, and Forms-Ancillary Records.**
The forms listed here will be based on responses provided on the Checklist. They are the only forms the agency is to complete.
6. **From the SELECT OPTION page, under Agency Contact Functions, [Select] “Set Agency Level Priorities” to assign Agency Priority numbers to proposed projects**
7. **From the SELECT OPTION page, under Agency Level Reports, [Select] “View/Print Form Reports” to review and/or print the reports for the forms that have been completed**
This function is for the agency’s convenience only. Hard copies are *not* to be sent to CPAB.
8. **From the SELECT OPTION page, under Agency Level Reports, [Select] “View/Print Validation Reports” then choose [View/Print] to see the report for each form listed**
The report will identify missing or otherwise problem data in the form as currently completed. All “Validation Errors” listed on each report (as described on the "Message Explanations" report) must be corrected before moving to the final step, which notifies the cabinet that the agency plan is complete.
9. **To notify the Cabinet Contact when the agency plan is complete, from the SELECT OPTION page, under Agency Contact Functions, [Select] "Notify Cabinet of Plan Completion" then click the [Notify Cabinet] button to send an e-mail to the Cabinet Contact advising that the agency's plan has been prepared and validated and is ready for cabinet review and submission to CPAB.**

*(After the agency's plan is submitted by the Cabinet, it will be set to “read-only.”
Changes cannot be made until the agency has been notified that the
initial review by CPAB staff has been completed.)*

* Capital Projects are items that meet any of the following criteria:

- Capital construction with an estimated cost of \$1,000,000 or more
- Equipment items with an estimated cost of \$200,000 or more (postsecondary education scientific or research equipment is to be submitted for the first biennium only)
- Information technology system with an estimated cost of \$1,000,000 or more
- State-administered grant/loan program included in the capital budget that provides financial assistance to non-state agencies or entities
- Court facility where the annual use allowance for new or renovated space is \$200,000 or more