



September 1, 2021

Co-Chairman Christian McDaniel (S)
Co-Chairman Jason Petrie (H)
Interim Joint Committee
Appropriations and Revenue
702 Capital Avenue
Frankfort, KY 40601

Dear Co-Chairmen McDaniel and Petrie,

Unity Aluminum looks forward to attending the Interim Joint Committee Meeting for Appropriations and Revenue on September 8, 2021. We have made significant strides since we last had a representative in front of the committee.

We have enclosed a letter we wrote earlier this year to Commonwealth Seed Capital ("CSC") that details much of the progress we have made up unto this point. Further, we have enclosed the amended side letter agreement with CSC for your review as well.

Due to federal and state securities laws and regulations as well as confidentiality agreements signed with certain parties, our representatives will be unable to discuss our current financial situation, provide specific information regarding the status of our financing efforts beyond that information contained in our previous letter, or disclose parties with whom we have had discussions in the past or are currently negotiating.

Our representatives will still attend the meeting, present a new video we recently produced and answer questions to the best of their ability without jeopardizing the project that we all have worked diligently to build.

Thank you for your understanding.

Sincerely,

A handwritten signature in black ink, appearing to read "Terry Gill", is written over a light green circular graphic element on the left side of the page.

Terry Gill
Acting President
Unity Aluminum, Inc.

Enclosures: January 15, 2021, Letter from Unity Aluminum to CSC; and
February 26, 2021, CSC Extension Letter to Unity Aluminum.