

KENTUCKY STATE ROAD FUNDING & KYTC HIGHWAY LETTING OF ROAD PROJECTS ANALYSIS 2016-2026



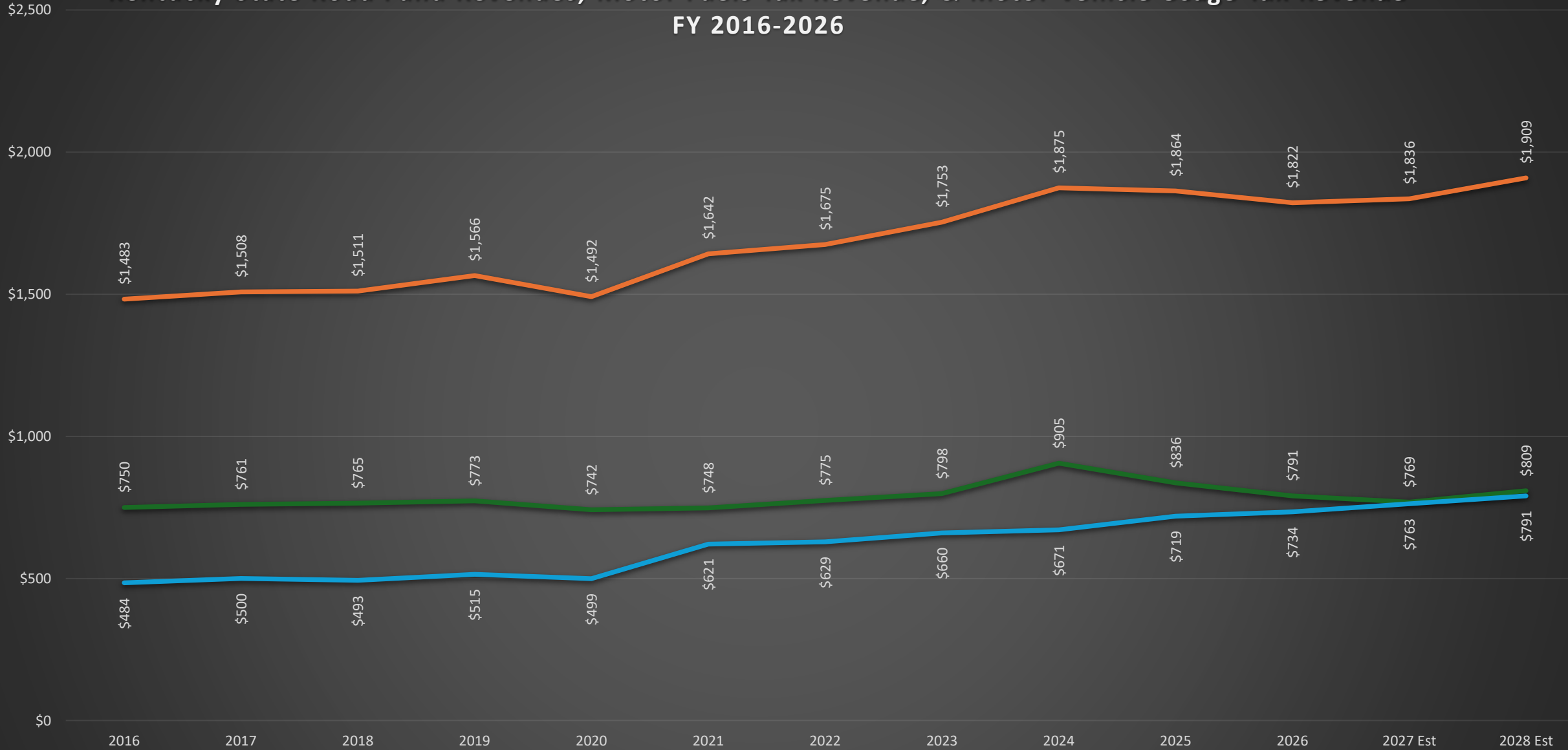
KYTC HISTORIC LETTING DATA 2016-2025, WITH INFLATION INFORMATION

YEAR	# PROJECTS	\$ REPORTED BY KYTC	ANNUAL INFLATION (nhcci)	CONSTANT \$ VALUE COMPARED TO 2016
2016	582	\$735,344,475		\$1.00
			-0.9%	
2017	590	\$640,159,113		\$0.90
			3.6%	
2018	632	\$812,340,681		\$0.93
			10.4%	
2019	728	\$1,503,008,236		\$1.03
			4.0%	
2020	349	\$632,589,404		\$1.07
			-2.9%	
2021	723	\$1,168,796,174		\$1.04
			19.5%	
2022	674	\$1,197,071,103		\$1.24
			24.5%	
2023	652	\$1,164,084,352		\$1.54
			12.2%	
2024	540	\$1,090,342,467		\$1.73
			-0.9%	
2025	595	\$1,606,821,018		\$1.72**
2026-THRU JULY*	175	\$512,524,793		
10-YR AVG (2016-2025)	607	\$1,055,055,702		
<i>*In August KYTC let 47 projects (low bids of \$110 million) & in a special September letting they have 40 projects advertised</i>				
<i>** It costs \$1.72 in 2025 to do the same work that cost \$1 in 2016, based on the NHCCI Index</i>				

Kentucky State Road Fund Revenues, Motor Fuels Tax Revenue, & Motor Vehicle Usage Tax Revenue

FY 2016-2026

MILLIONS



State Road Funds Motor Fuels Tax Motor Vehicle Usage Tax

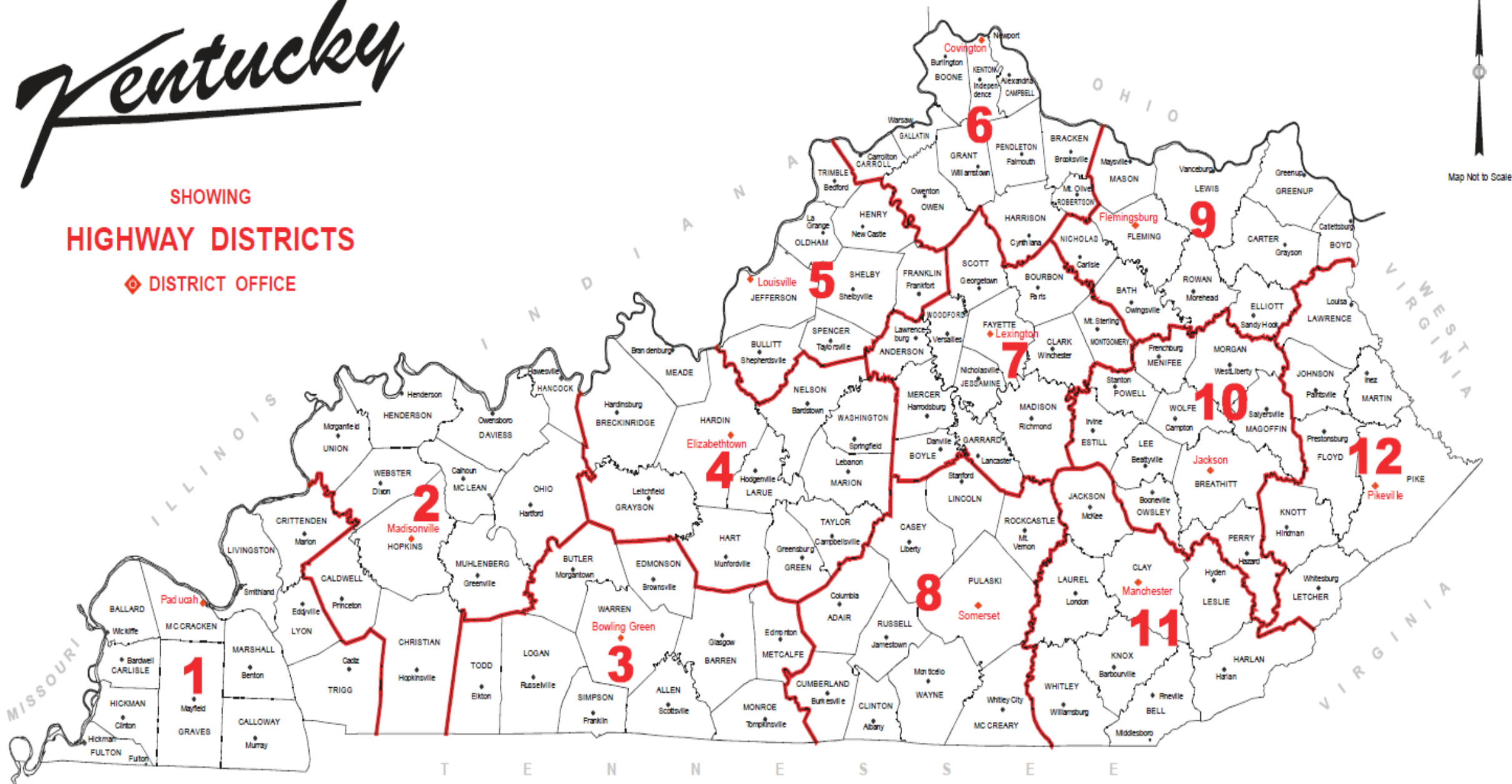
KYTC Annual Awards by Funding Source and Awarded Projects



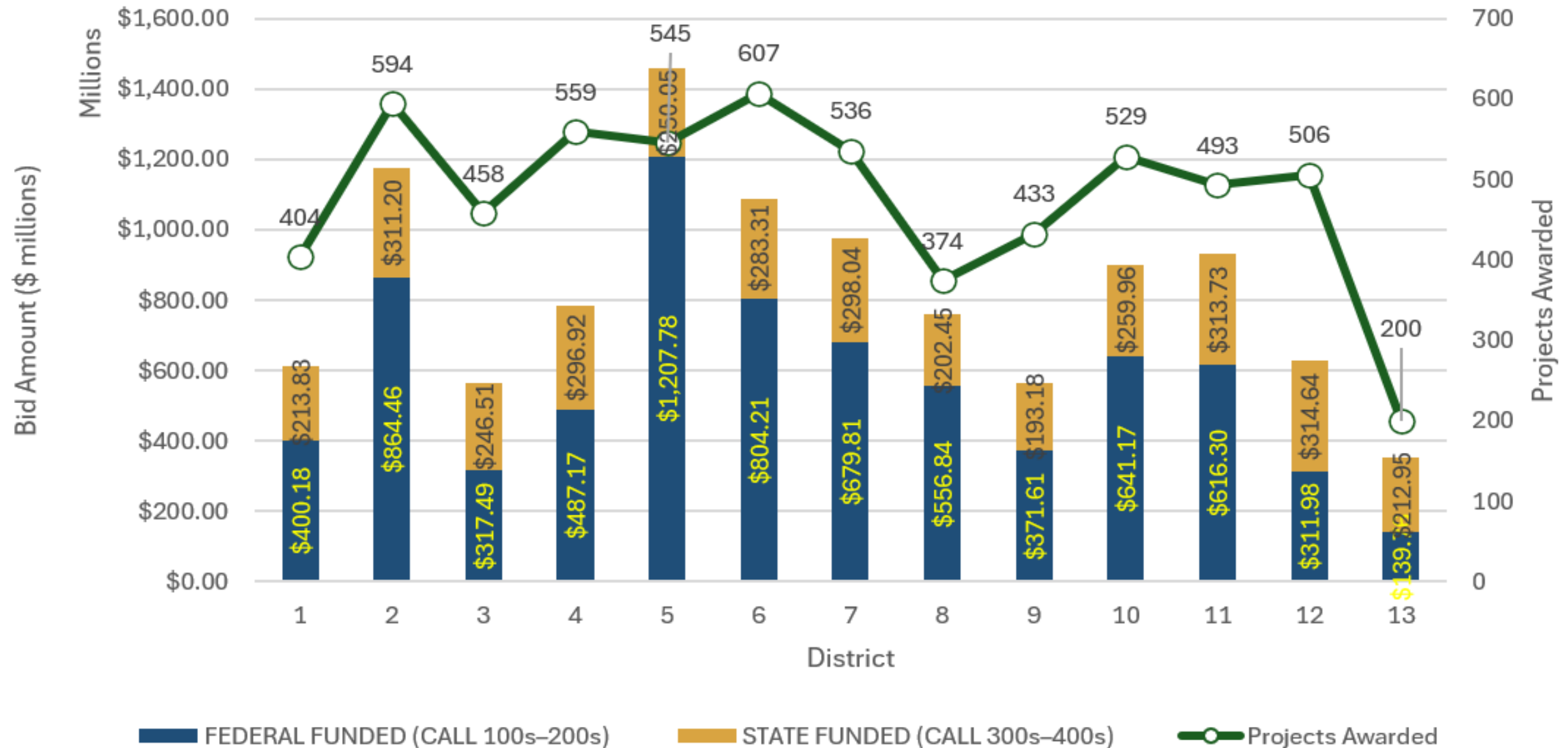
Kentucky

SHOWING
HIGHWAY DISTRICTS

◆ DISTRICT OFFICE

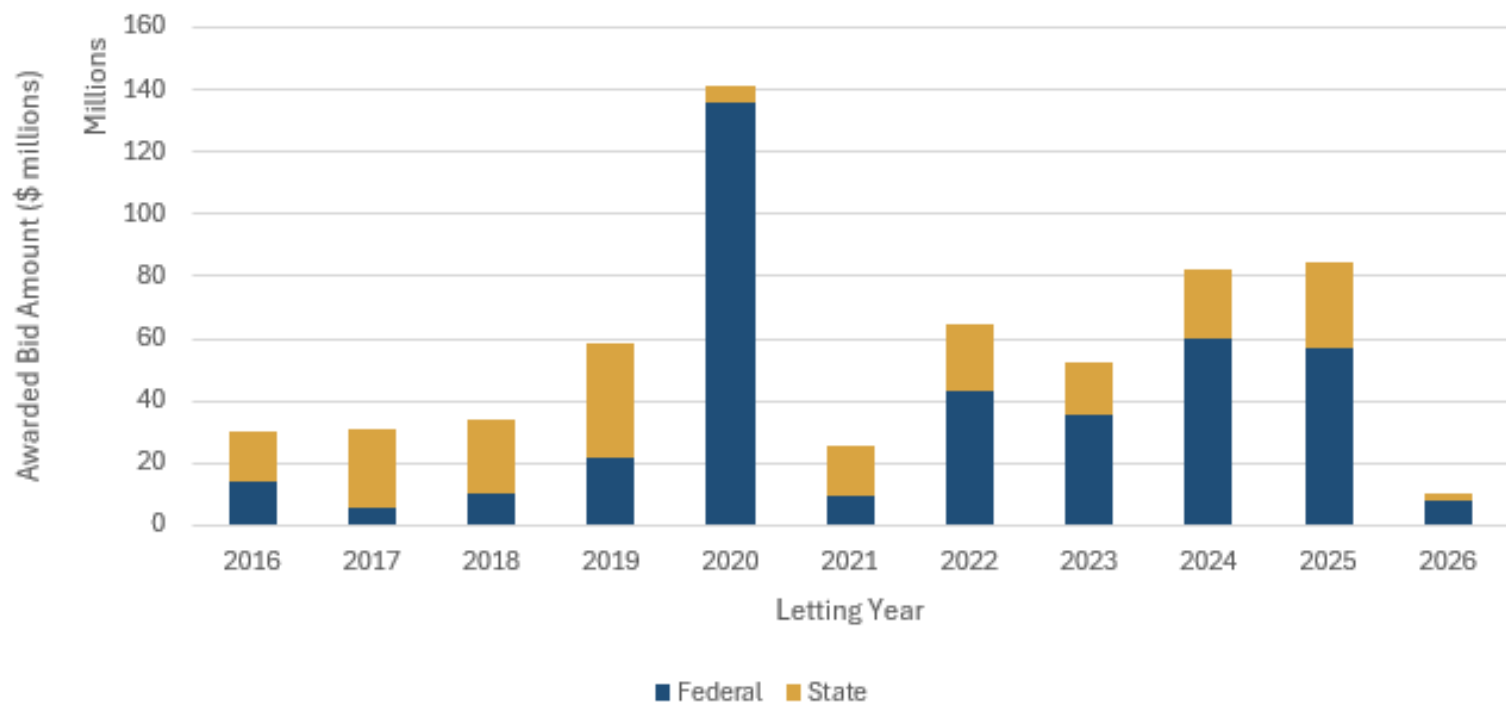


Bid Amount by Funding Source and Projects Awarded by District | 2016–July 2026

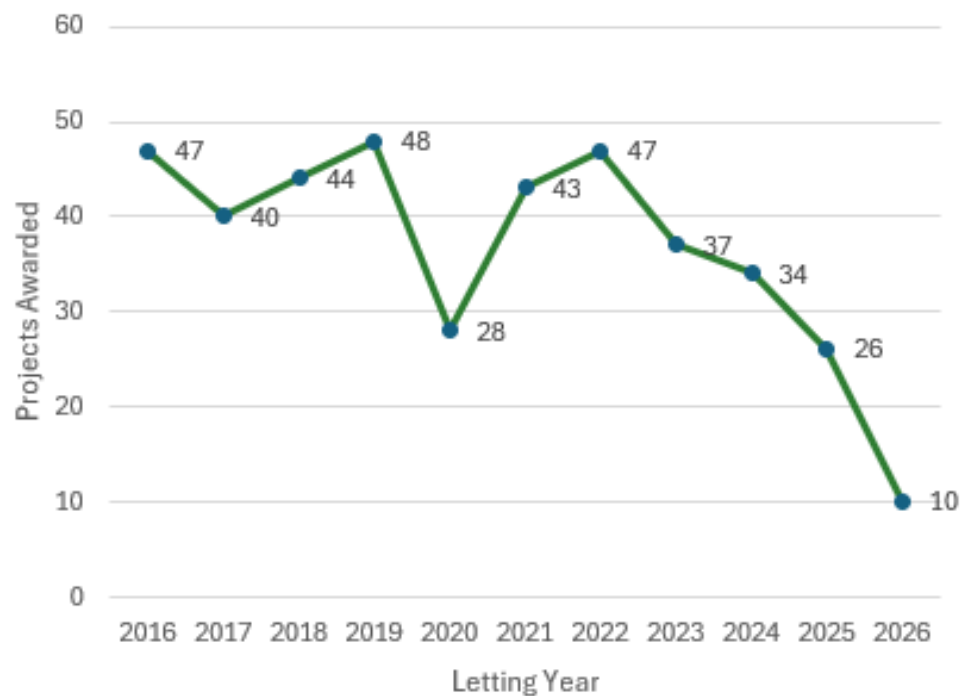


District 1 counties: Ballard, Calloway, Carlisle, Crittenden, Fulton, Graves, Hickman, Livingston, Lyon, Marshall, McCracken, Tiigg

Federal & State Annual Awards by Year-District 1

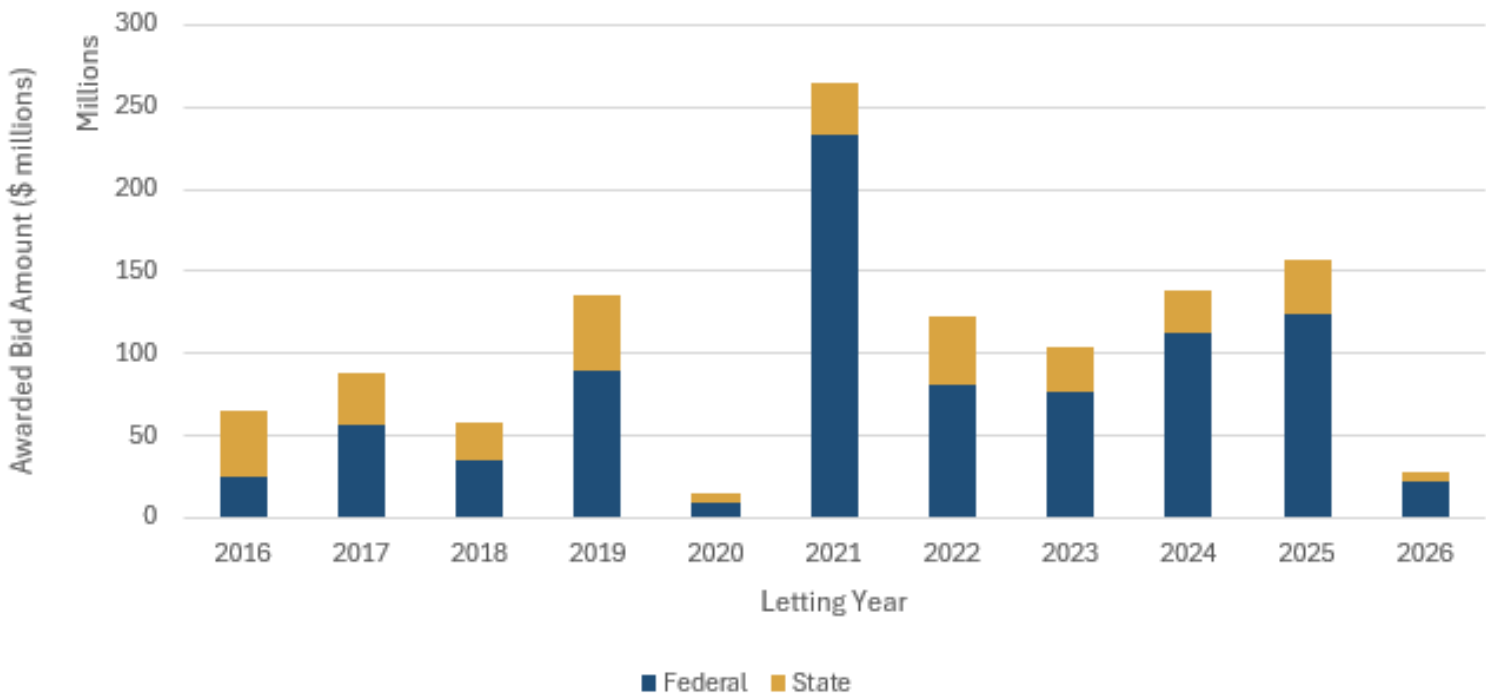


Awarded Projects by Year



District 2 counties: Caldwell, Christian, Daviess, Hancock, Henderson, Hopkins, McLean, Muhlenberg, Ohio, Union, Webster

Federal & State Annual Awards by Year-District 2

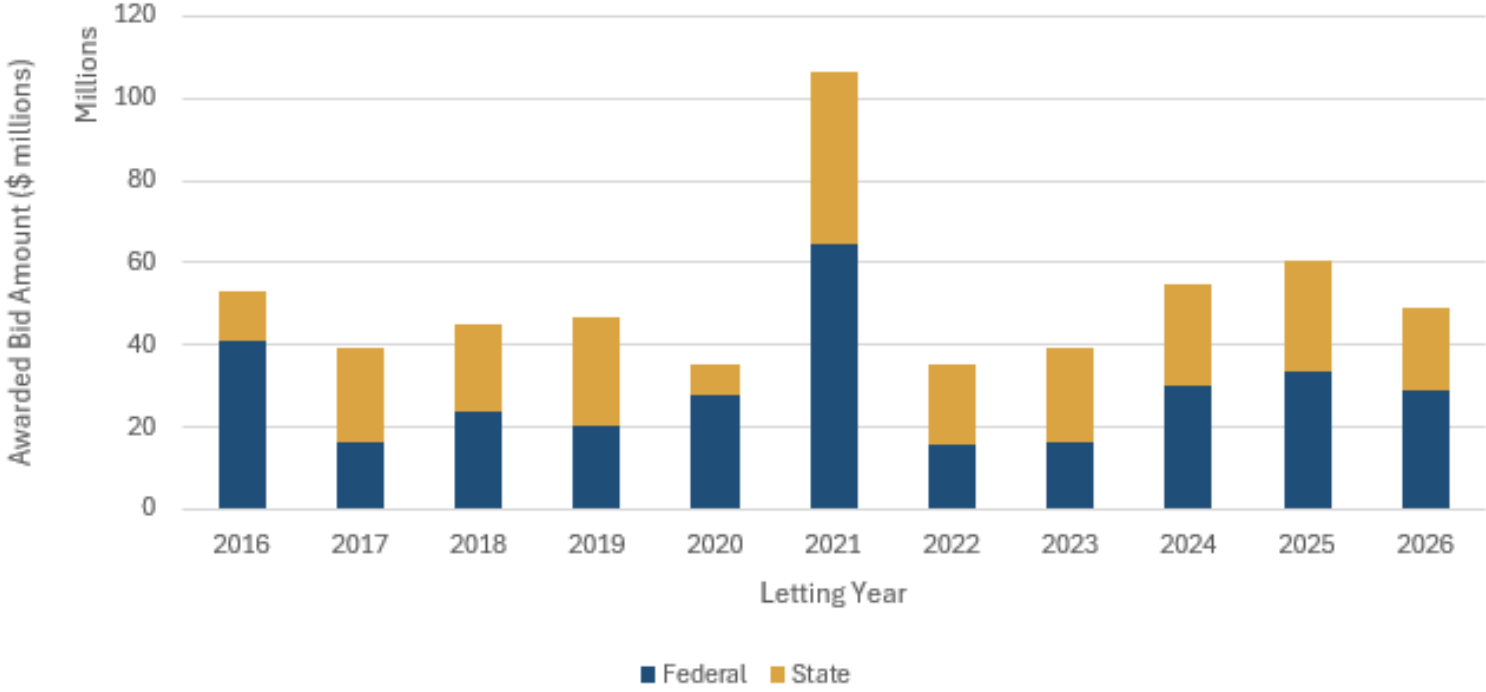


Awarded Projects by Year

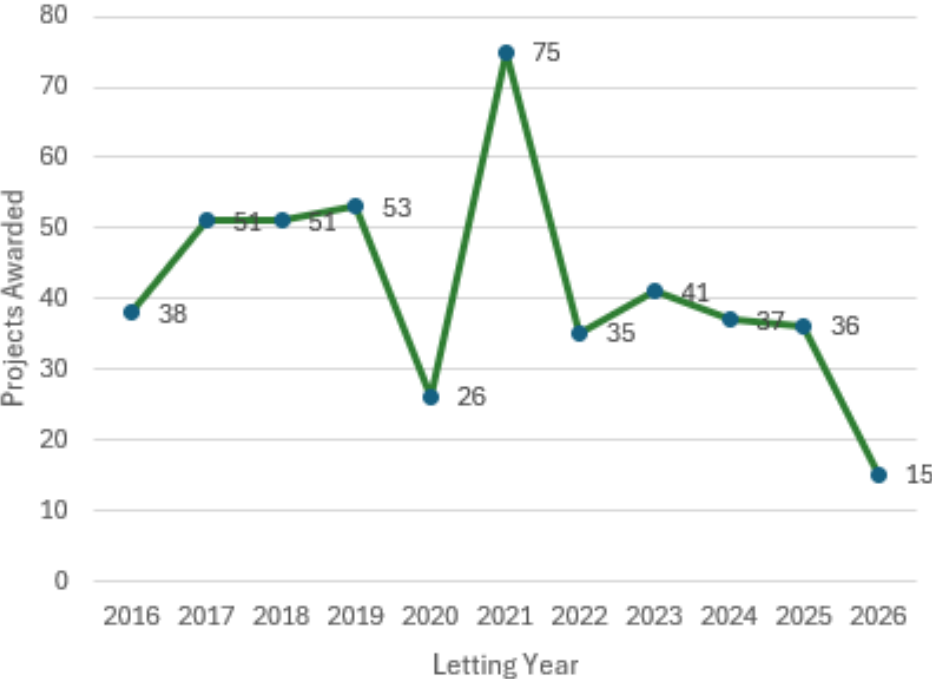


District 3 counties: Allen, Barren, Butler, Edmonson, Logan, Metcalfe, Monroe, Simpson, Todd, Warren

Federal & State Annual Awards by Year-District 3

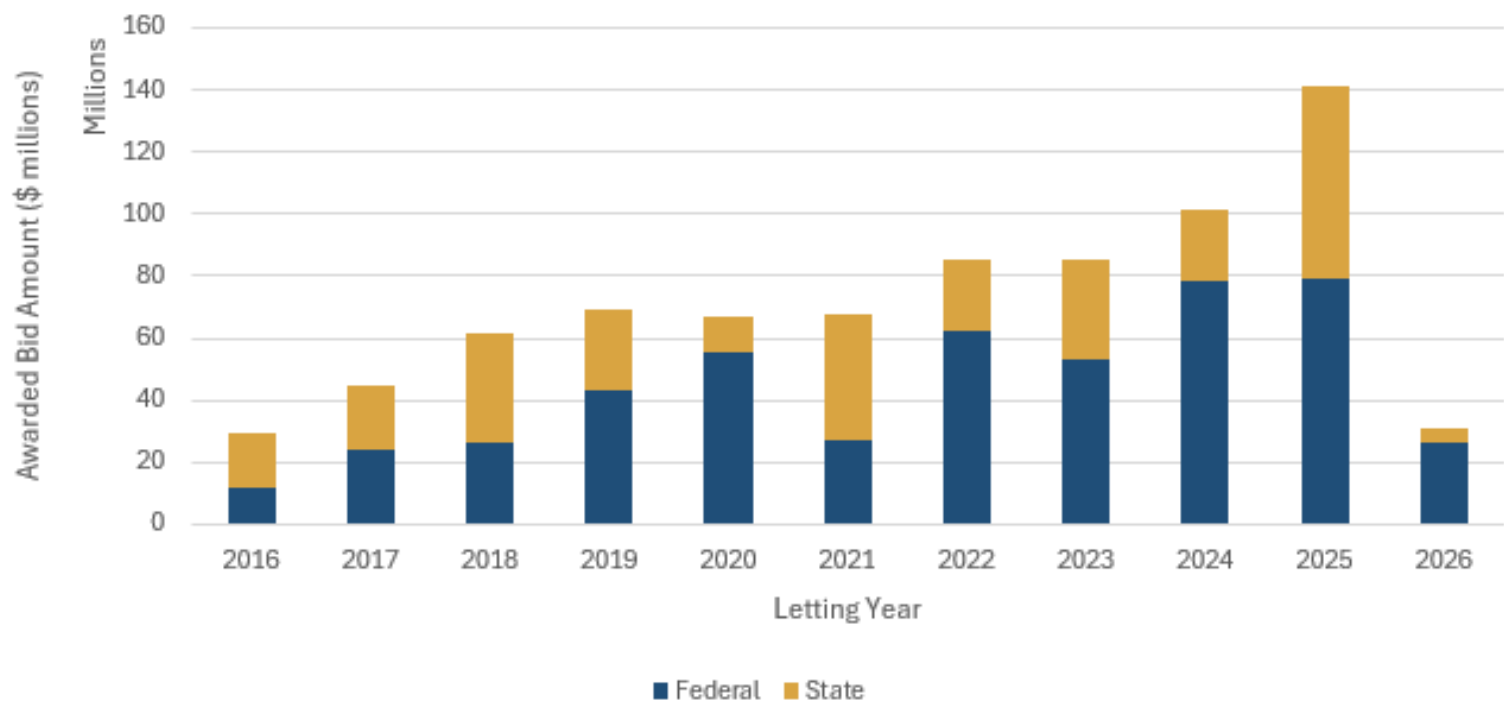


Awarded Projects by Year

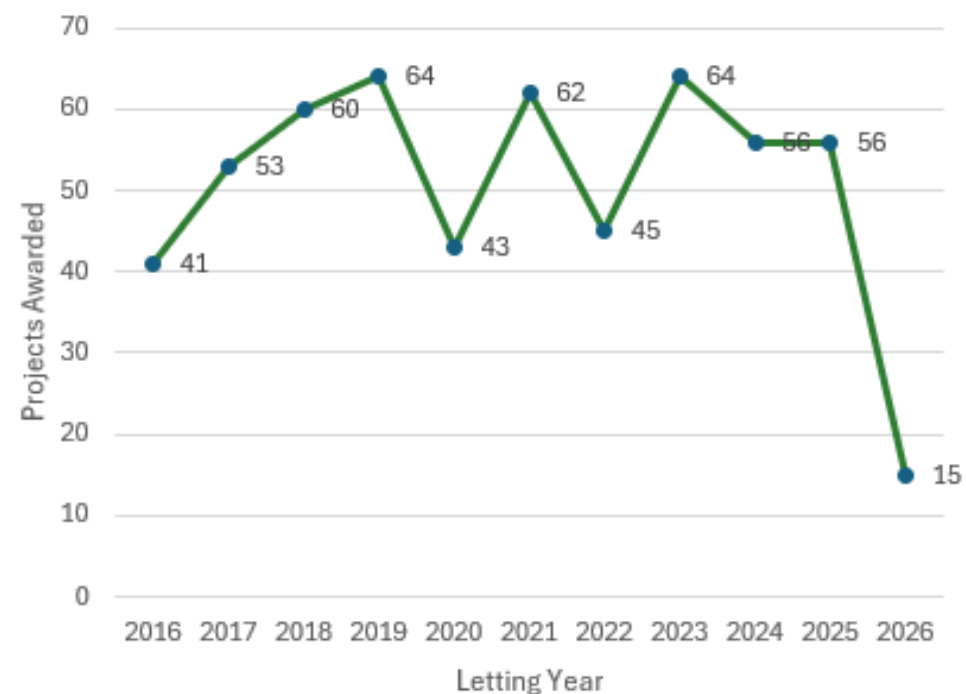


District 4 counties: Breckinridge, Grayson, Green, Hardin, Hart, LaRue, Marion, Meade, Nelson, Taylor, Washington

Federal & State Annual Awards by Year-District 4

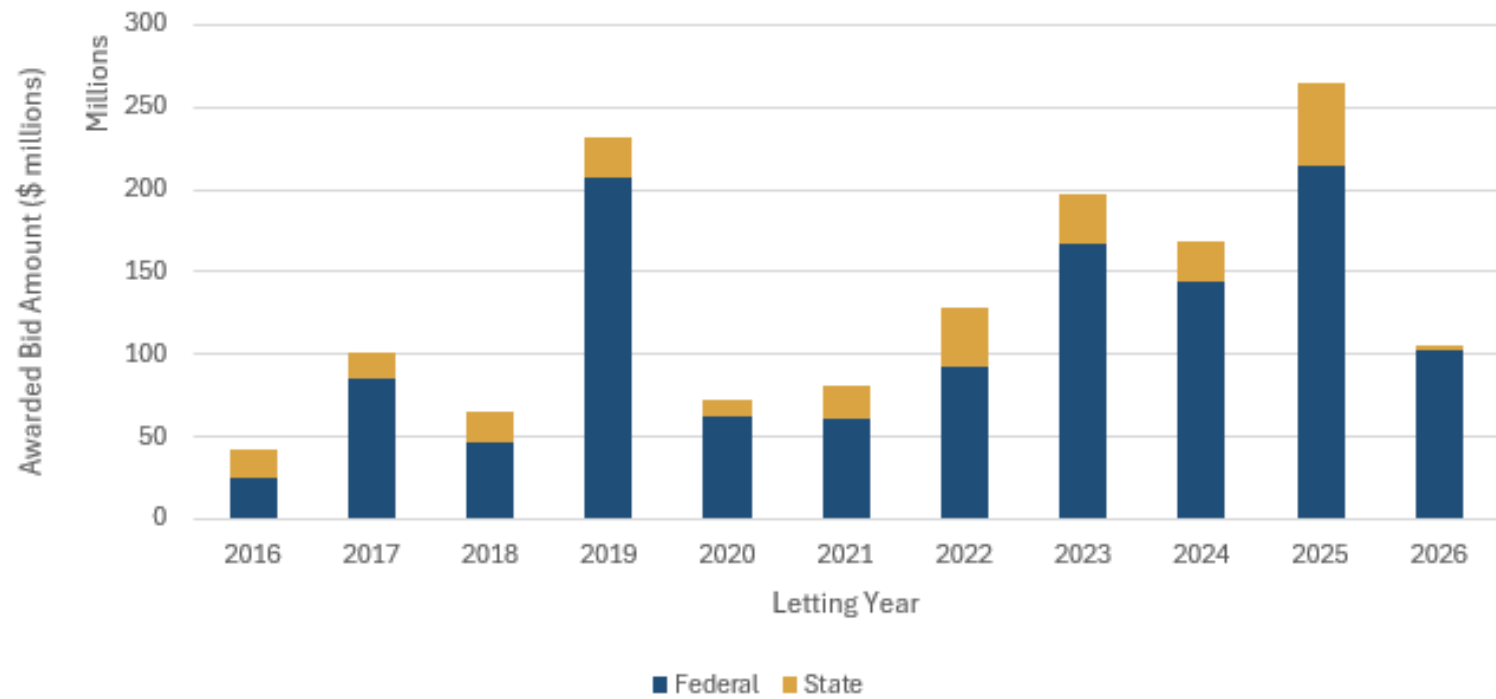


Awarded Projects by Year

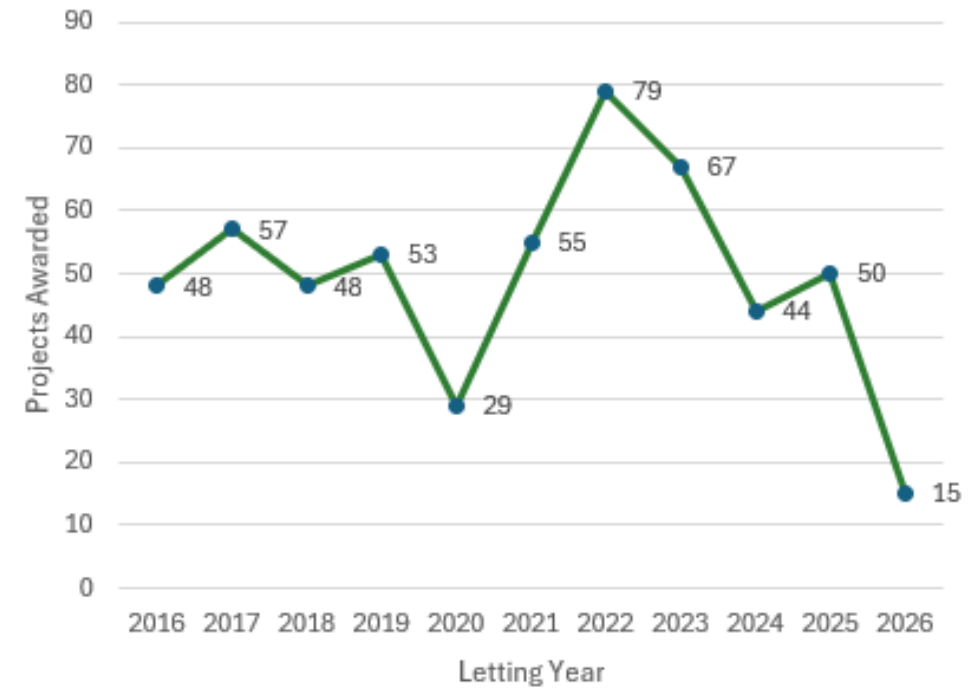


District 5 counties: Bullitt, Franklin, Henry, Jefferson, Oldham, Shelby, Spencer, Trimble

Federal & State Annual Awards by Year-District 5

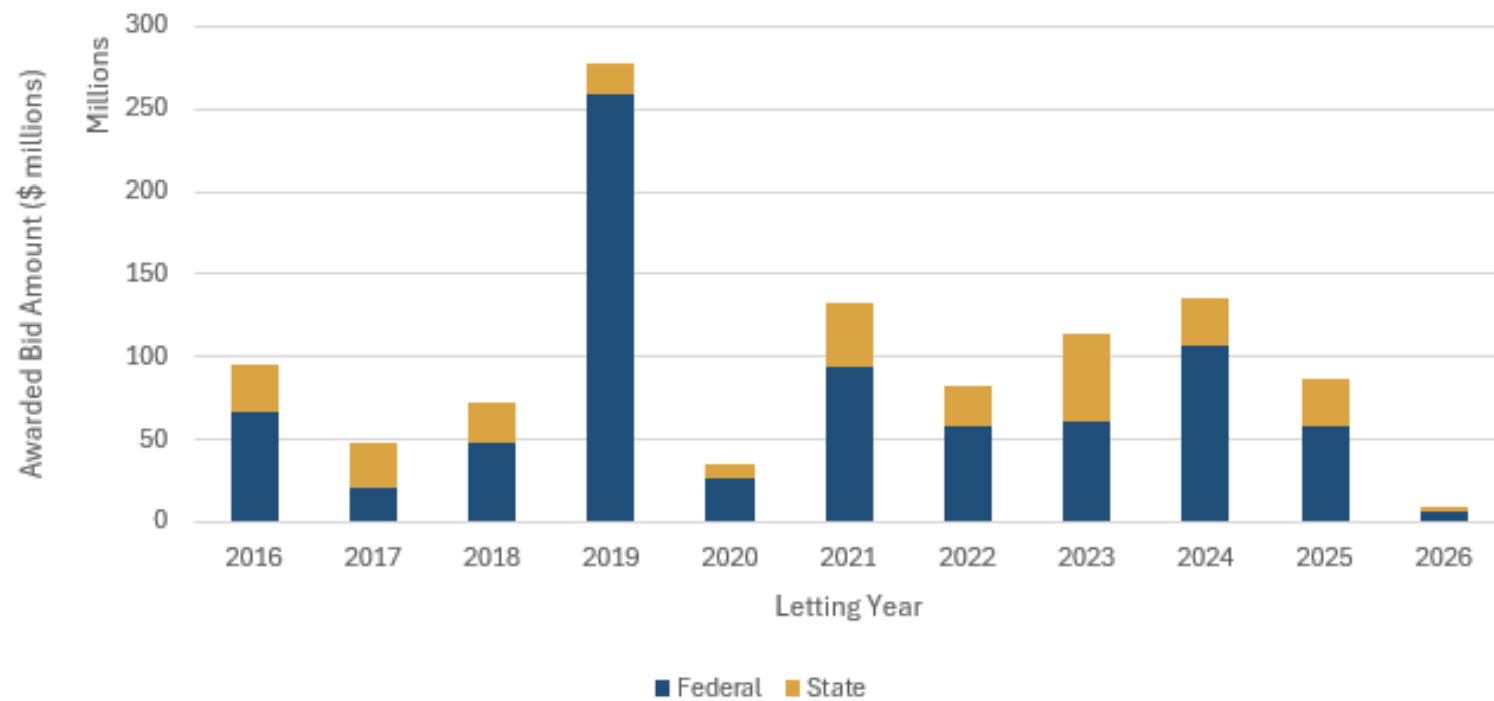


Awarded Projects by Year

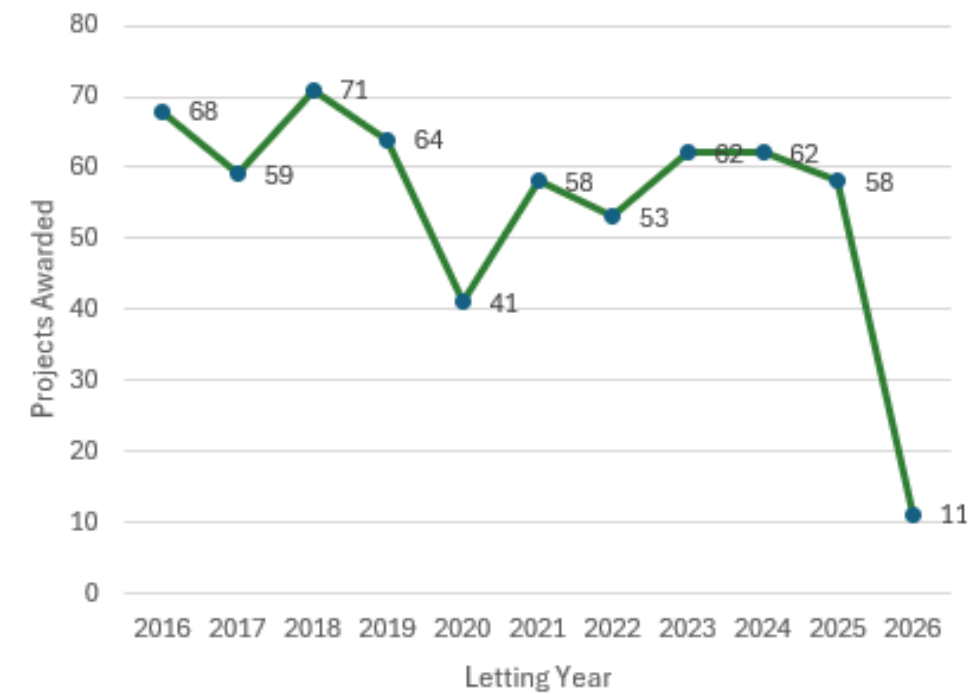


District 6 counties: Boone, Bracken, Campbell, Carroll, Gallatin, Grant, Harrison, Kenton, Owen, Pendleton, Robertson

Federal & State Annual Awards by Year-District 6

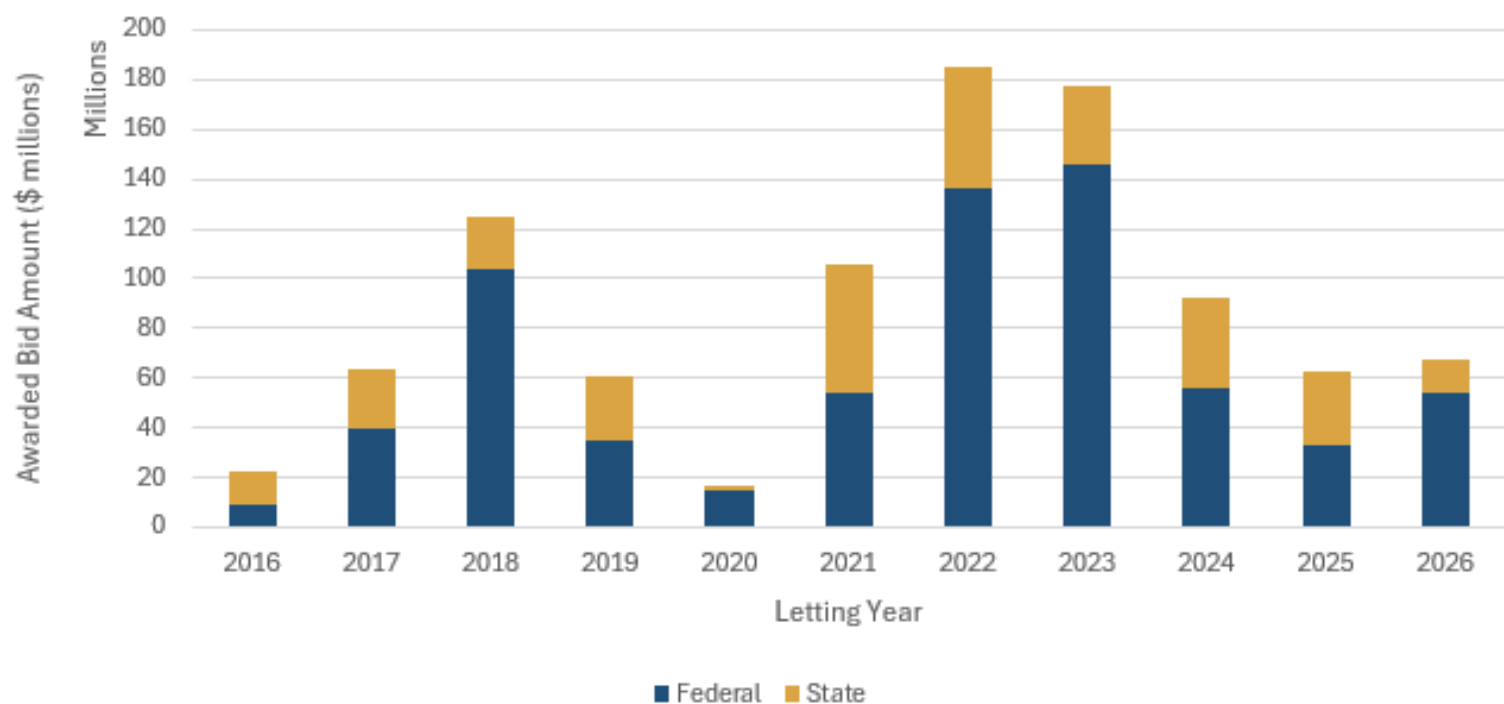


Awarded Projects by Year

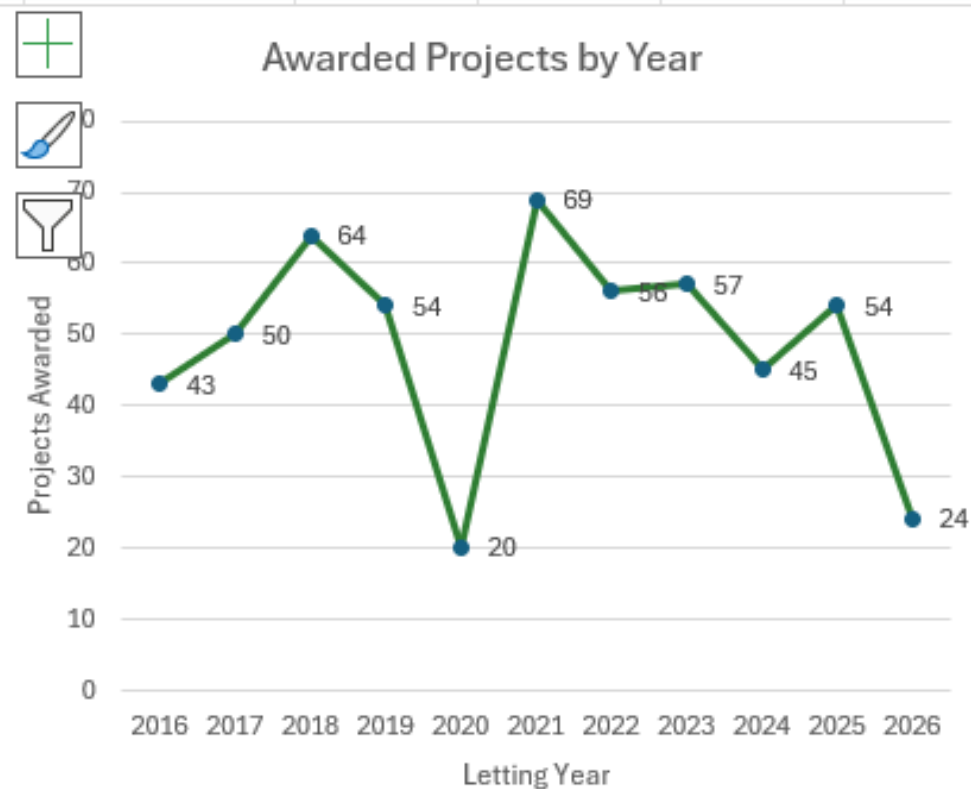


District 7 counties: Anderson, Bourbon, Boyle, Clark, Fayette, Garrard, Jessamine, Madison, Mercer, Montgomery, Scott, Woodford

Federal & State Annual Awards by Year-District 7

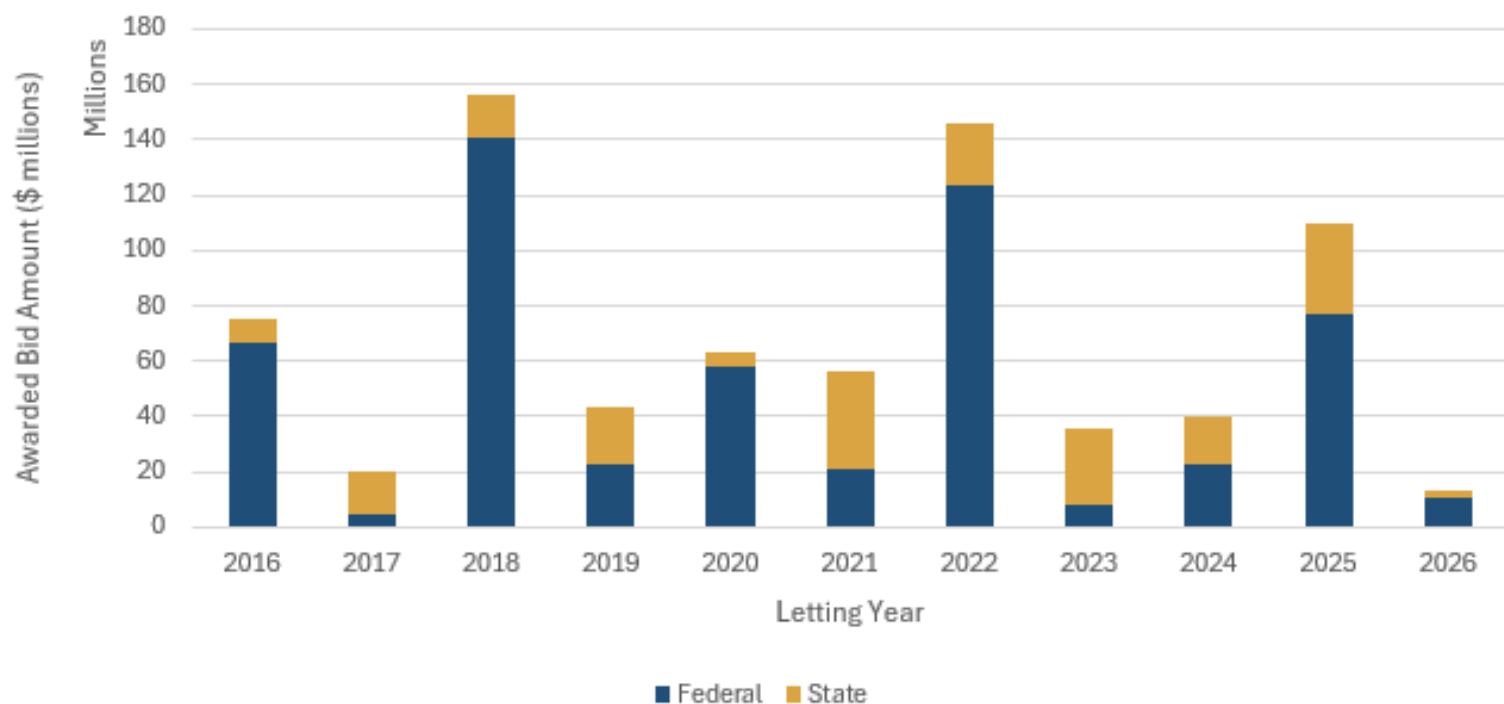


Awarded Projects by Year

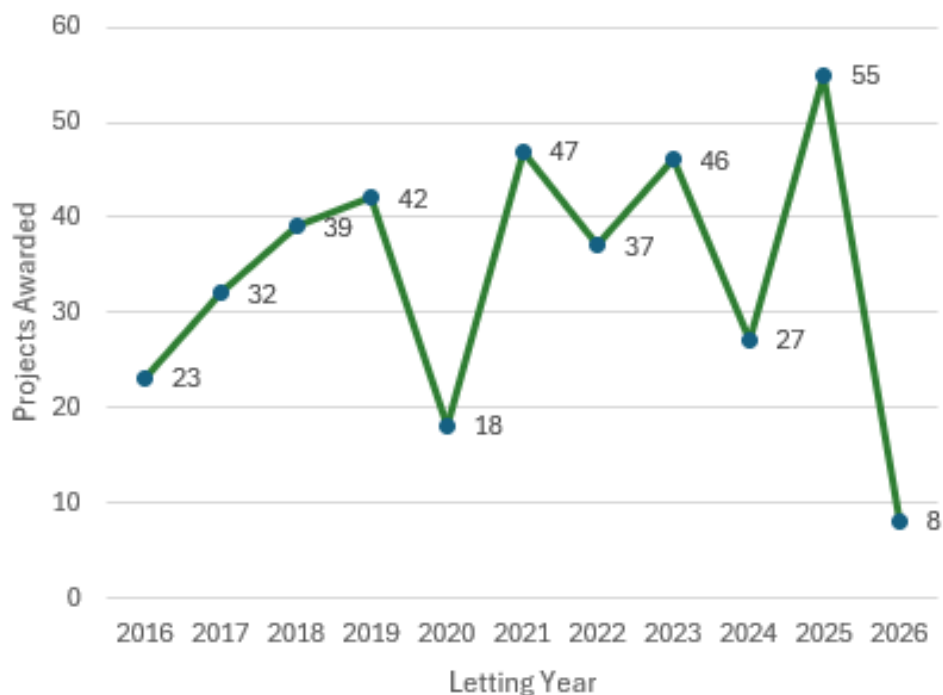


District 8 counties: Adair, Casey, Clinton, Cumberland, Lincoln, McCreary, Pulaski, Rockcastle, Russell, Wayne

Federal & State Annual Awards by Year-District 8

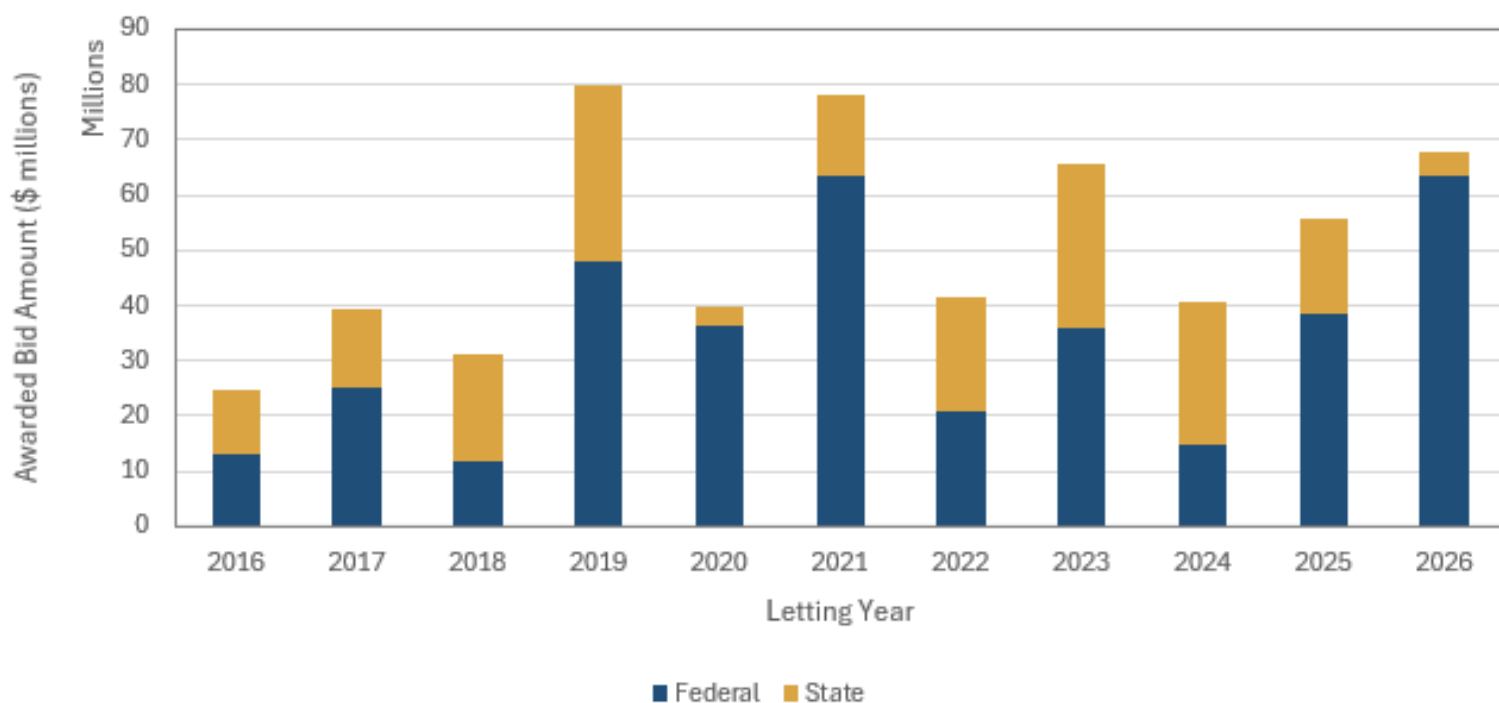


Awarded Projects by Year

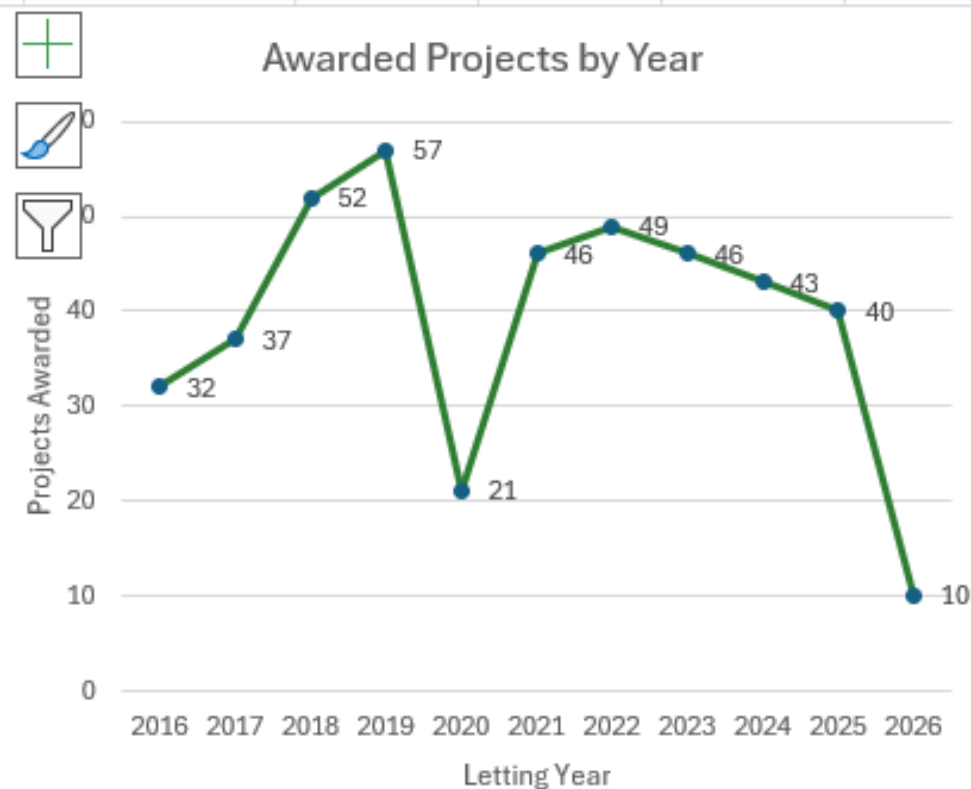


District 9 counties: Bath, Boyd, Carter, Elliott, Fleming, Greenup, Lewis, Mason, Nicholas, Rowan

Federal & State Annual Awards by Year-District 9

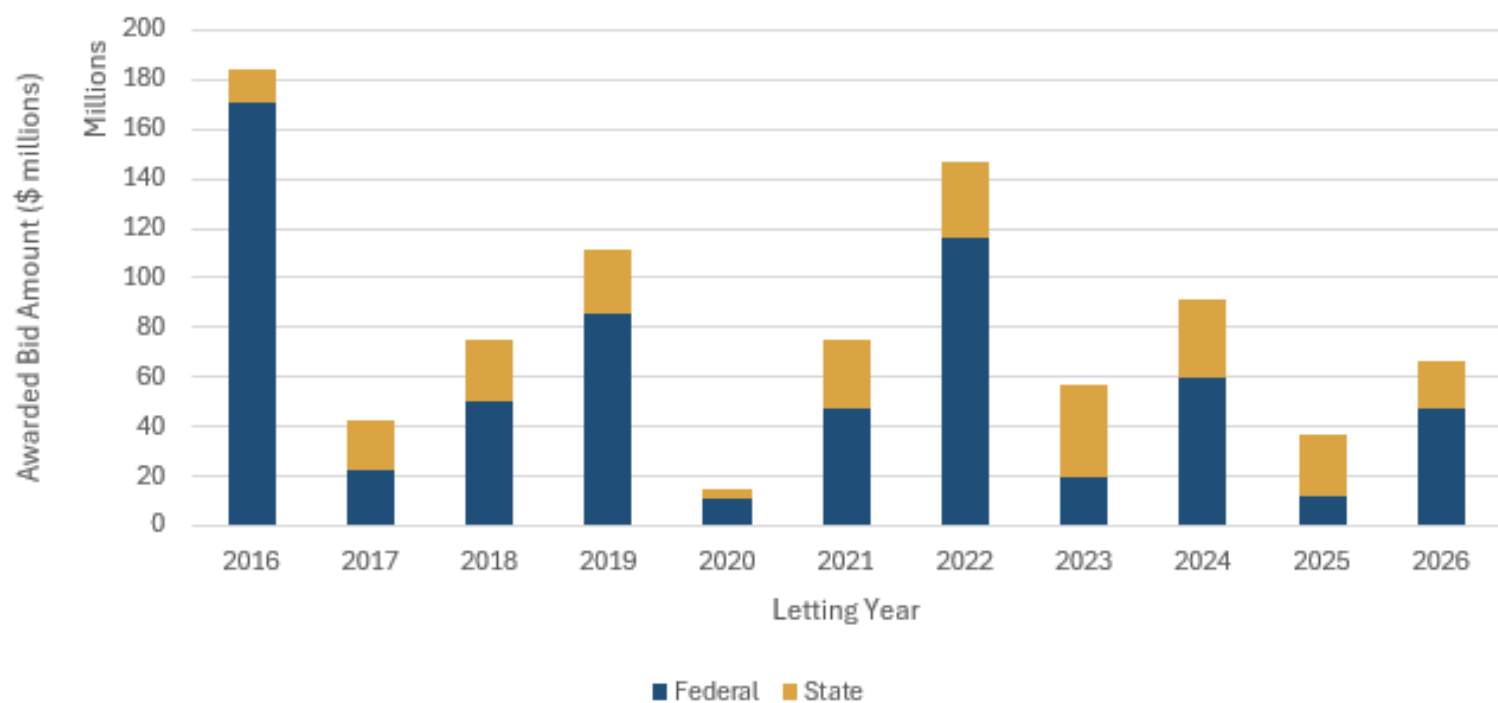


Awarded Projects by Year

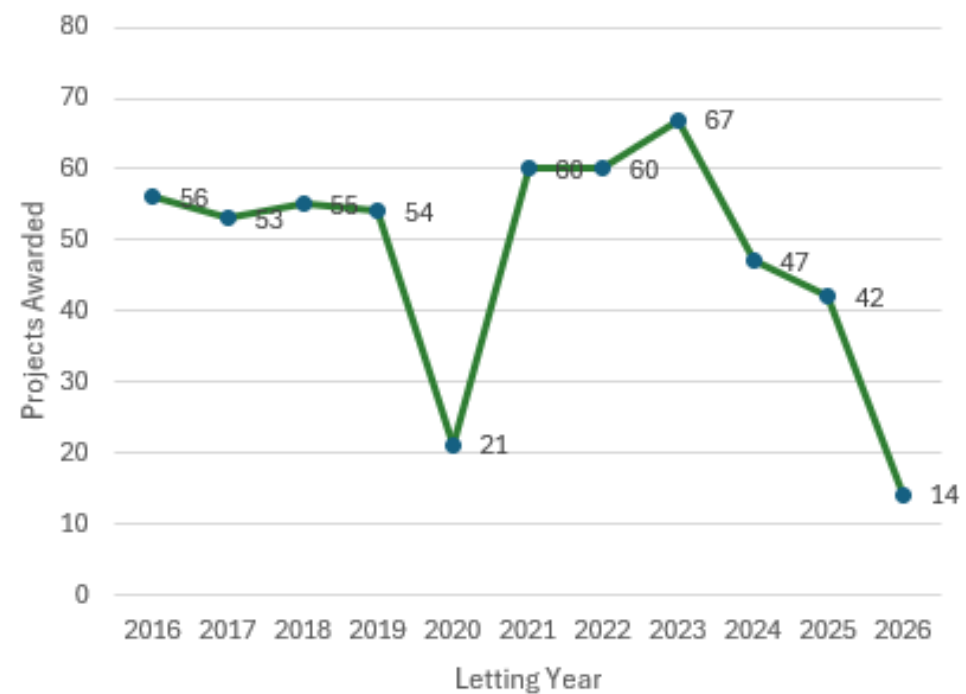


District 10 counties: Breathitt, Estill, Lee, Magoffin, Menifee, Morgan, Owsley, Perry, Powell, Wolfe

Federal & State Annual Awards by Year-District 10

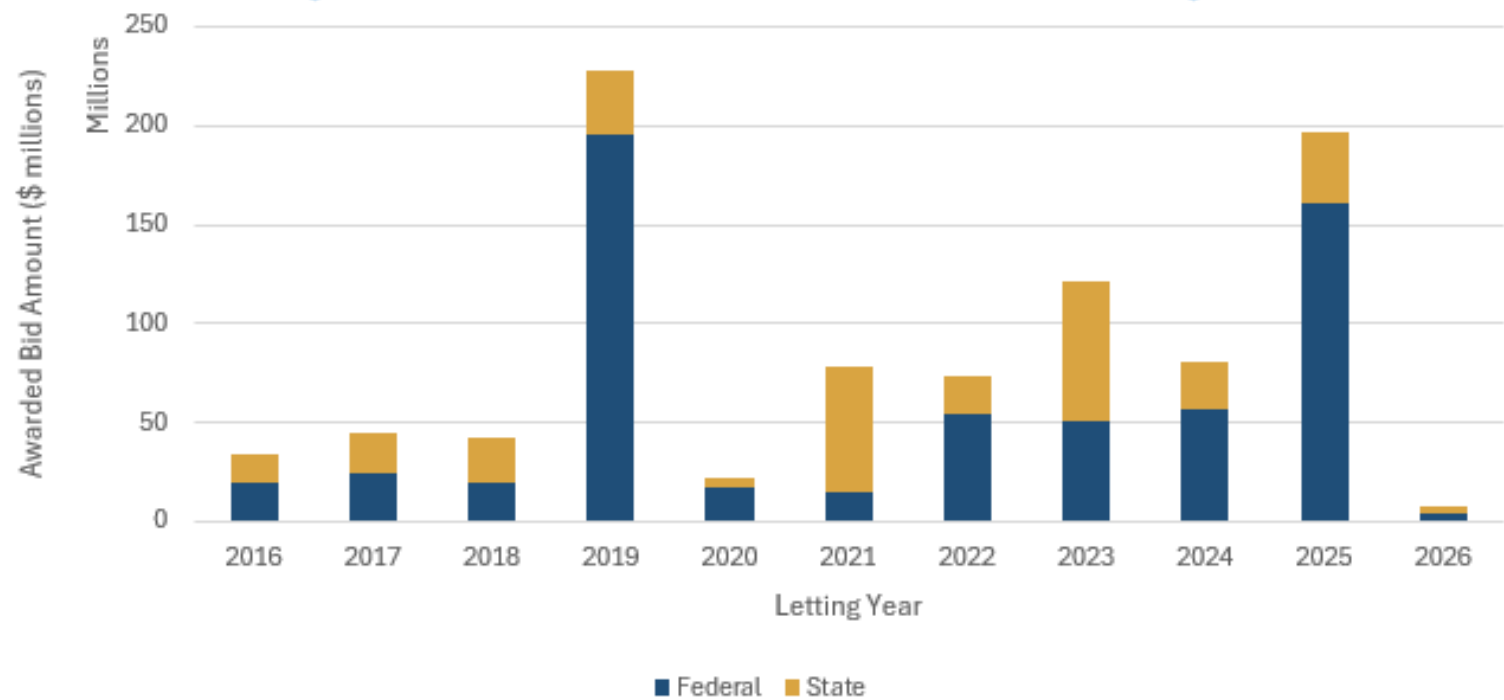


Awarded Projects by Year

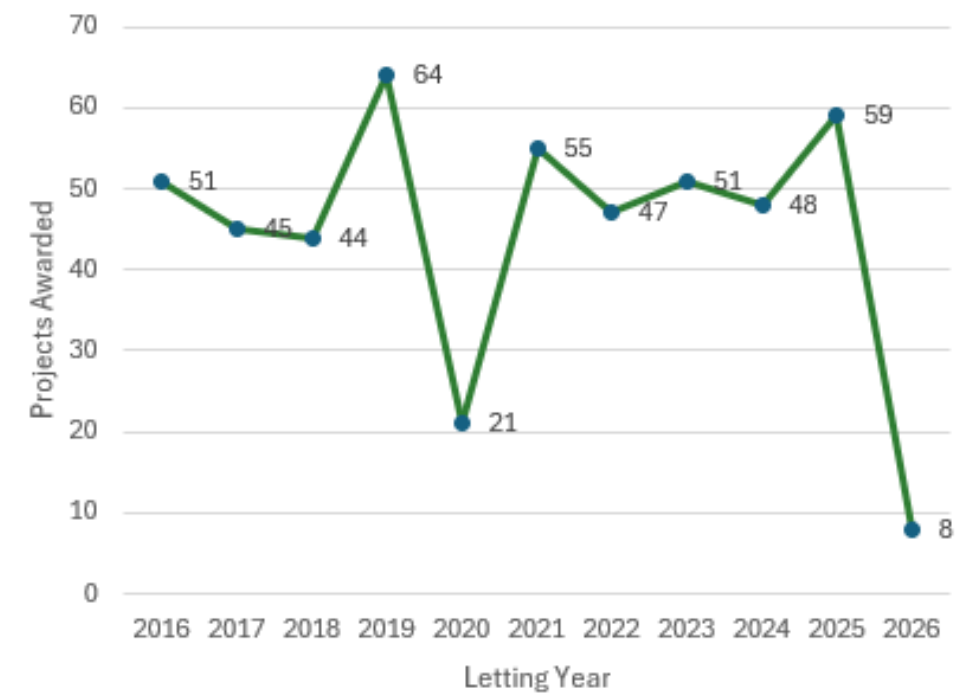


District 11 counties: Bell, Clay, Harlan, Jackson, Knox, Laurel, Leslie, Whitley

Federal & State Annual Awards by Year-District 11

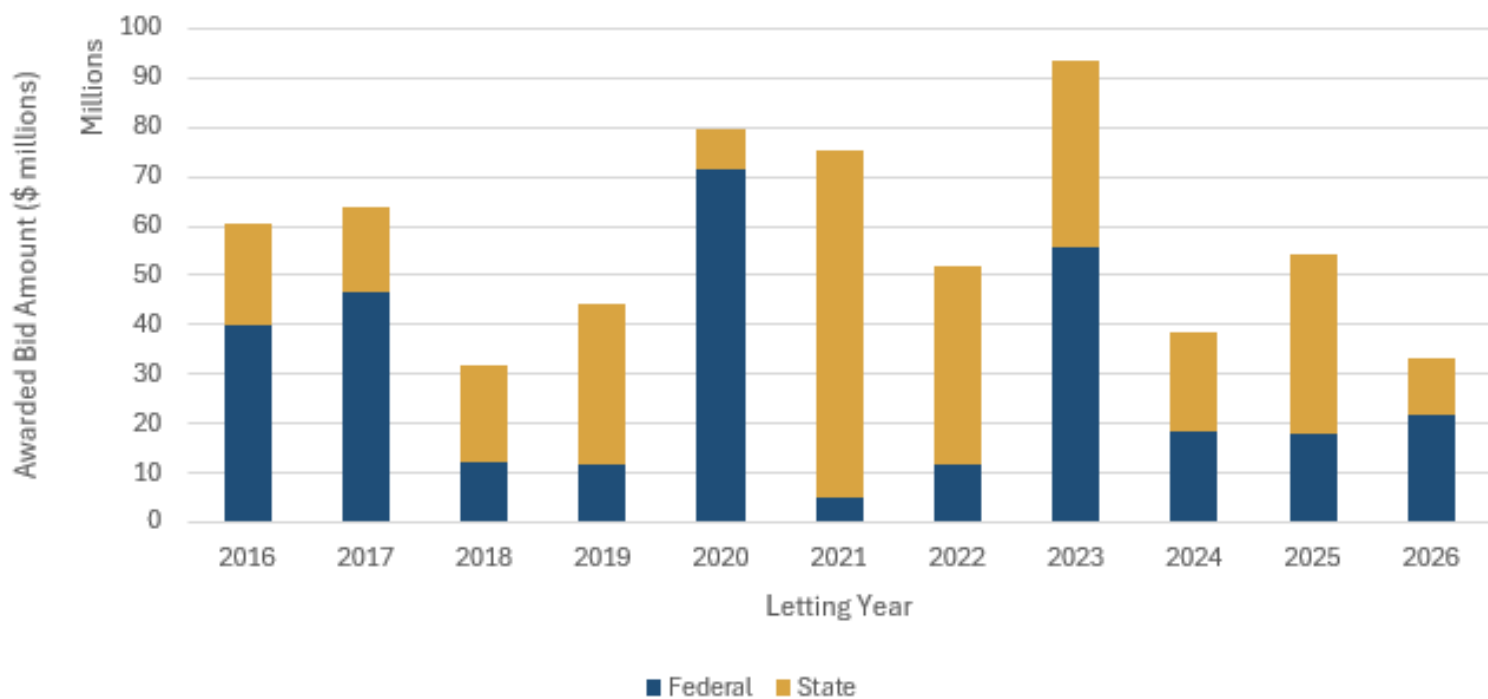


Awarded Projects by Year

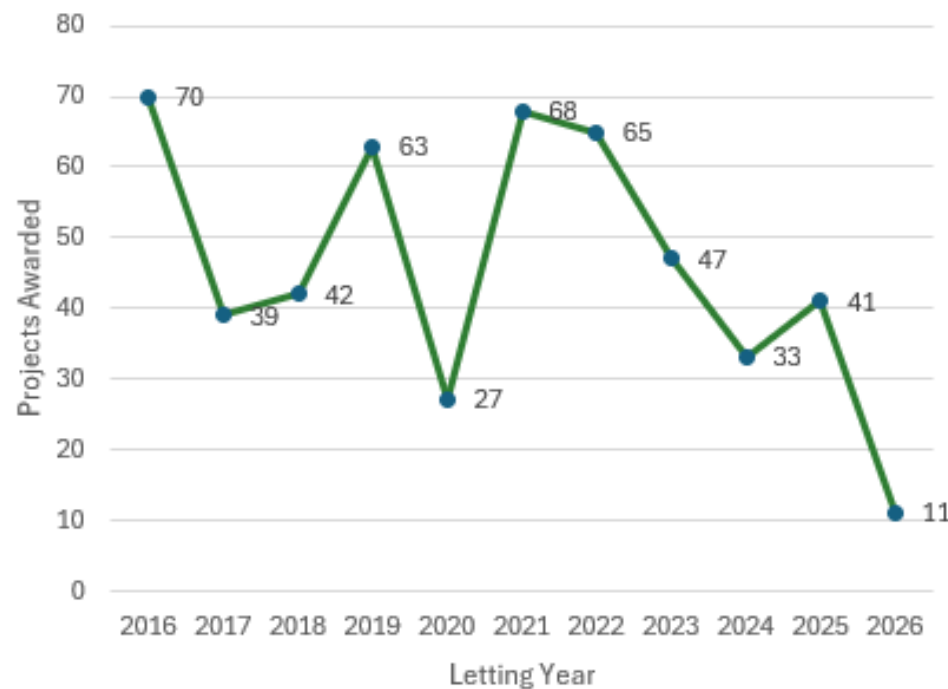


District 12 counties: Floyd, Johnson, Knott, Lawrence, Letcher, Martin, Pike

Federal & State Annual Awards by Year-District 12

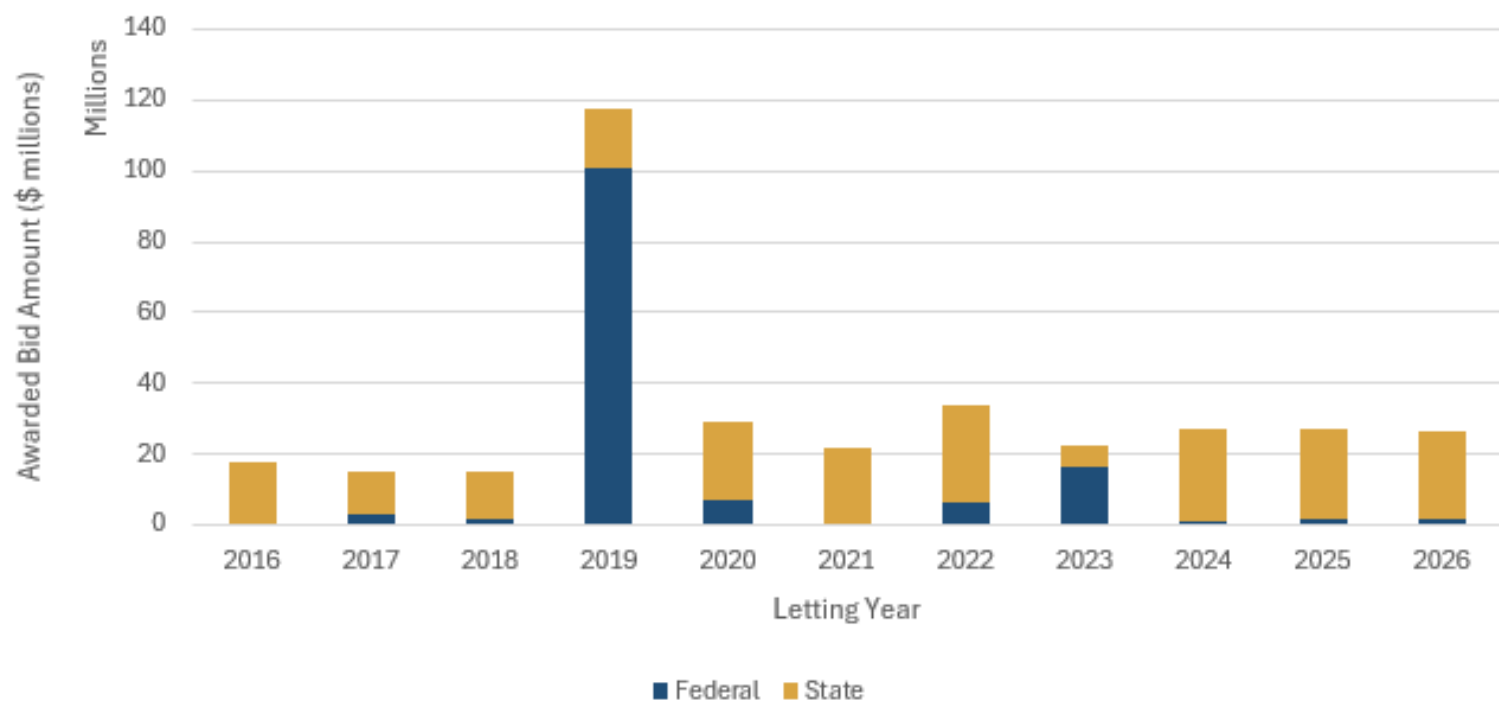


Awarded Projects by Year

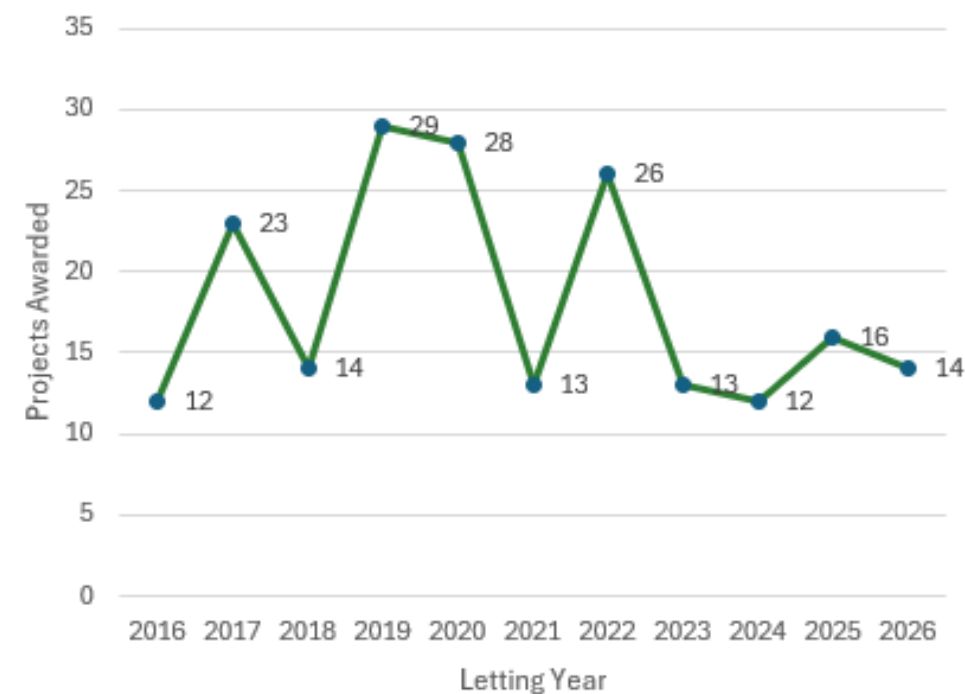


District 13 counties: No official KYTC Highway District 13 county assignment (KYTC lists Districts 1-12).

Federal & State Annual Awards by Year-Statewide



Awarded Projects by Year



M. Chad LaRue
Executive Director
Kentucky Association of
Highway Contractors, Inc.
(KAHC)

clarue@kahc.org

502.330.5579





Update on Asphalt Work Volumes

Brian K. Wood, P.E.

IJC A&R – September 2, 2026

PAIKY

Plantmix Asphalt
Industry of Kentucky

A Little about PAIKY

- Statewide trade association founded in 1938
- Members own/operate over 100 asphalt plants and pave and maintain highways roadways across the commonwealth
- 24 Contractor Members along with 62 Associate Members who provide products and services
- PAIKY is the voice of the industry and advocates for quality asphalt pavements



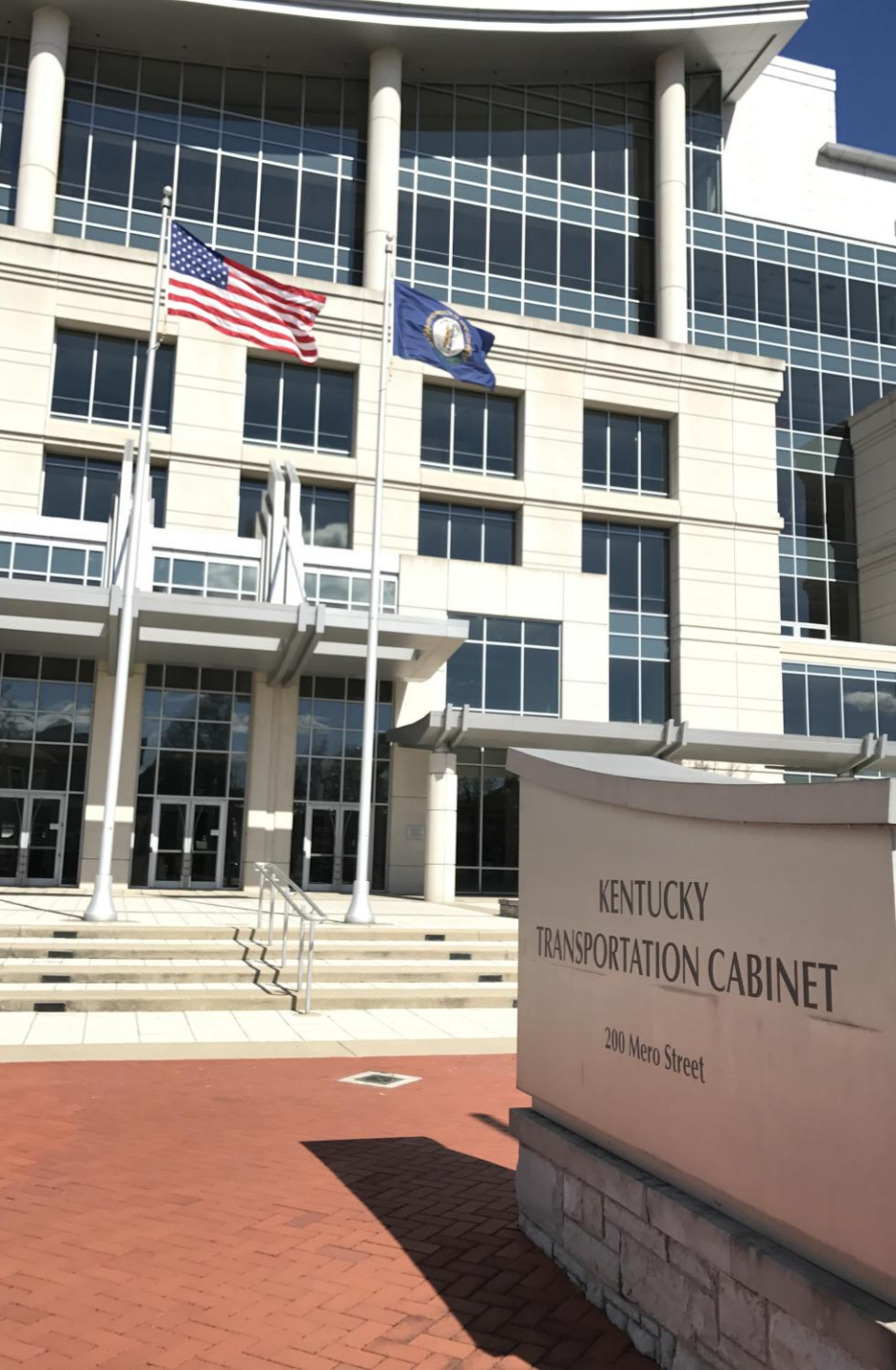


PAIKY Member Operations

Economic Impact of the Asphalt Industry



- **95%** of Kentucky state roads are surfaced with asphalt
- Asphalt Pavement is the **most recycled product** in the world
- In Kentucky, the asphalt industry **employs** over **5,000** highly skilled individuals
- Our PAIKY members pay roughly **\$400 million in payroll** and benefits
- Our industry has a **\$5 billion economic contribution** to our state economy



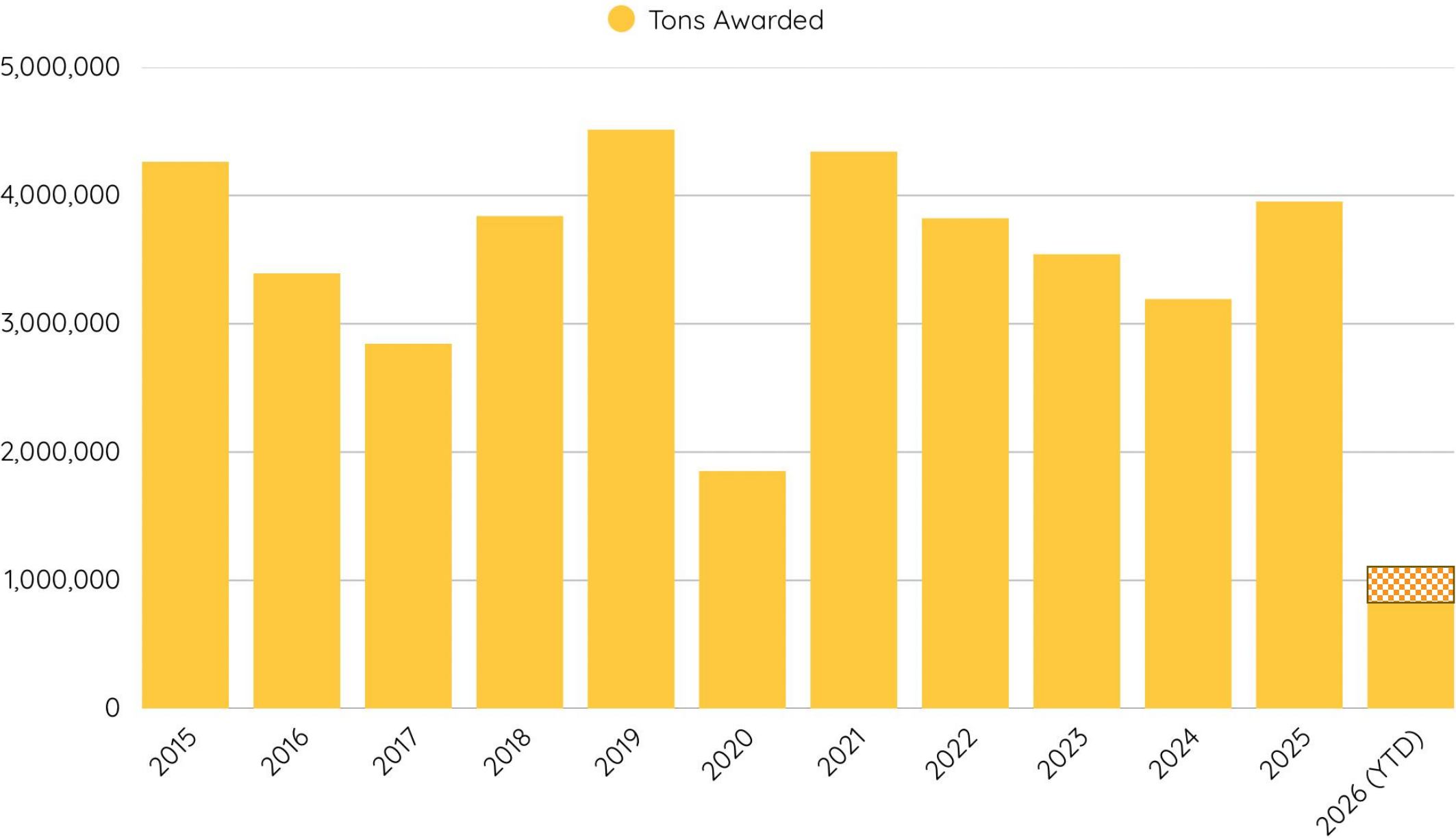
Data Sources

- Publicly available information
 - Highway letting results from the KYTC website
 - Kentucky Transportation Cabinet Asset Management Plan (December 2022)
 - OMAN Bid Systems (software utilizing KYTC data)
- Organized by calendar year (not fiscal year)
- Our data is captured in “tons” of asphalt which is a measure of work volume and has a direct correlation to the miles of roadway that are rehabilitated or resurfaced.

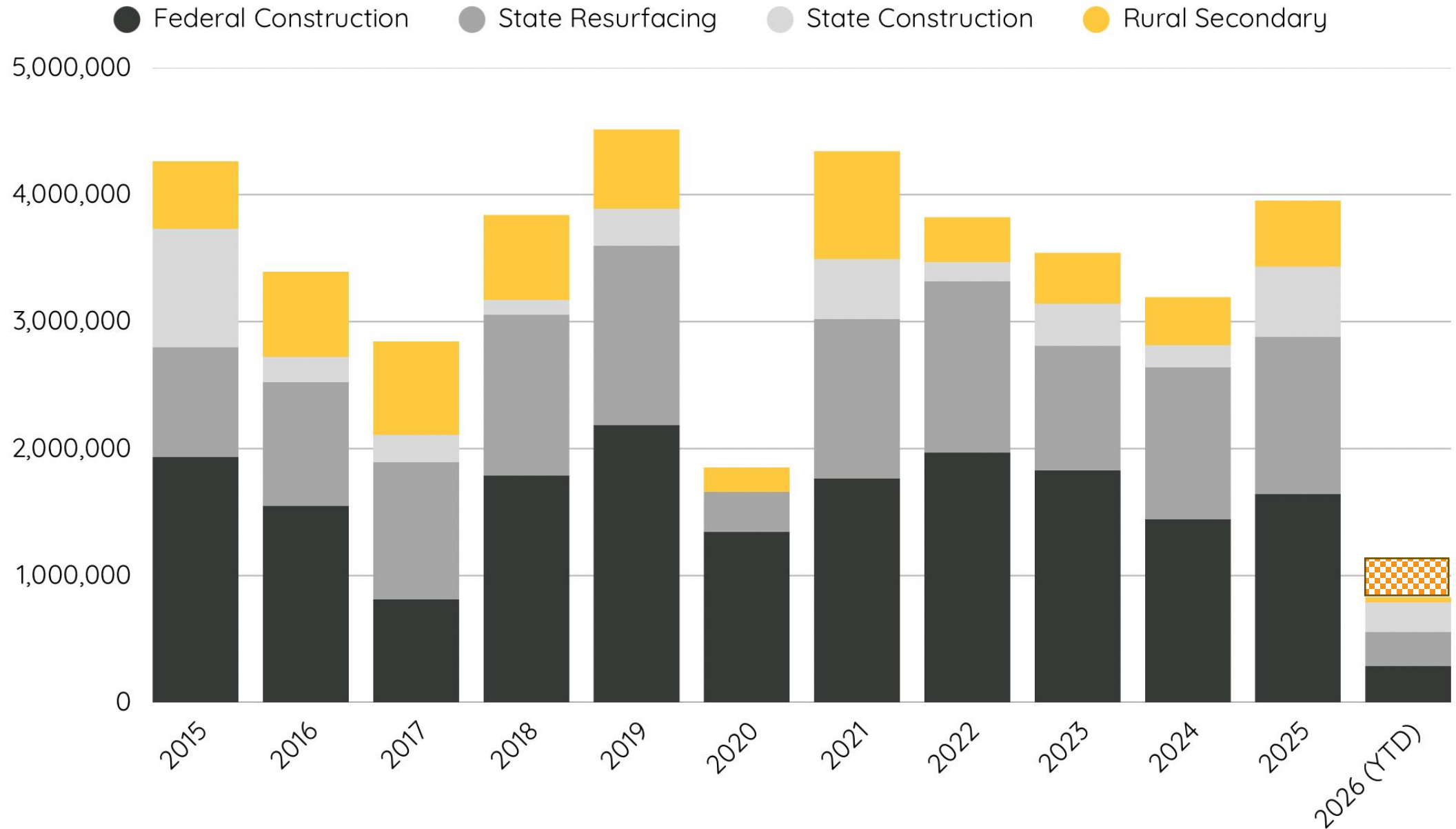
Observed Workload



KYTC Asphalt Tons Awarded by Calendar Year



KYTC Asphalt Tons Awarded by Funding Category

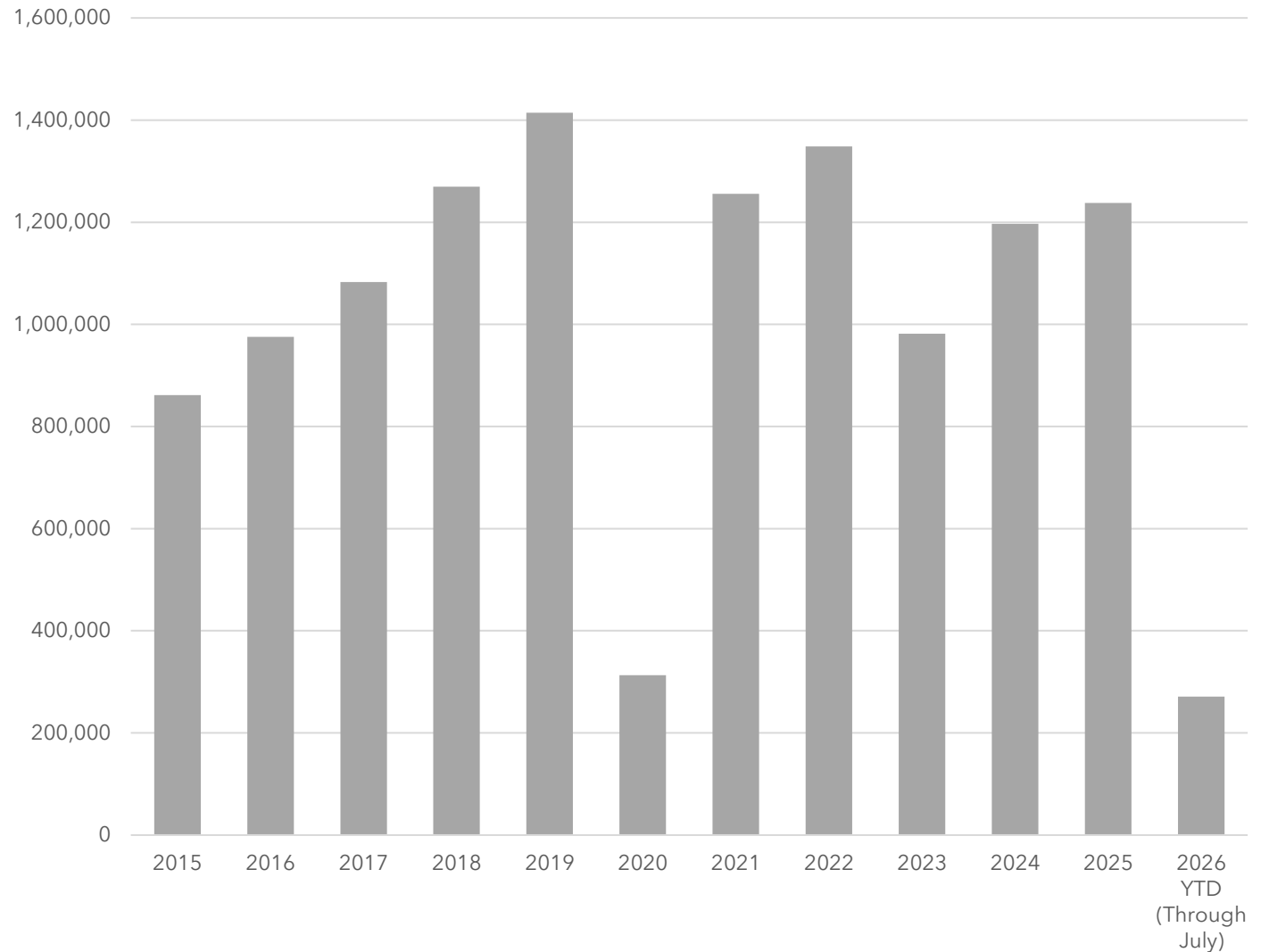


Focus on State-Funded Resurfacing

**Represents about 32,000
centerline miles and 51%
of the state-maintained
system.**

**Estimated 20-year
resurfacing cycle based on
2025 funding levels**

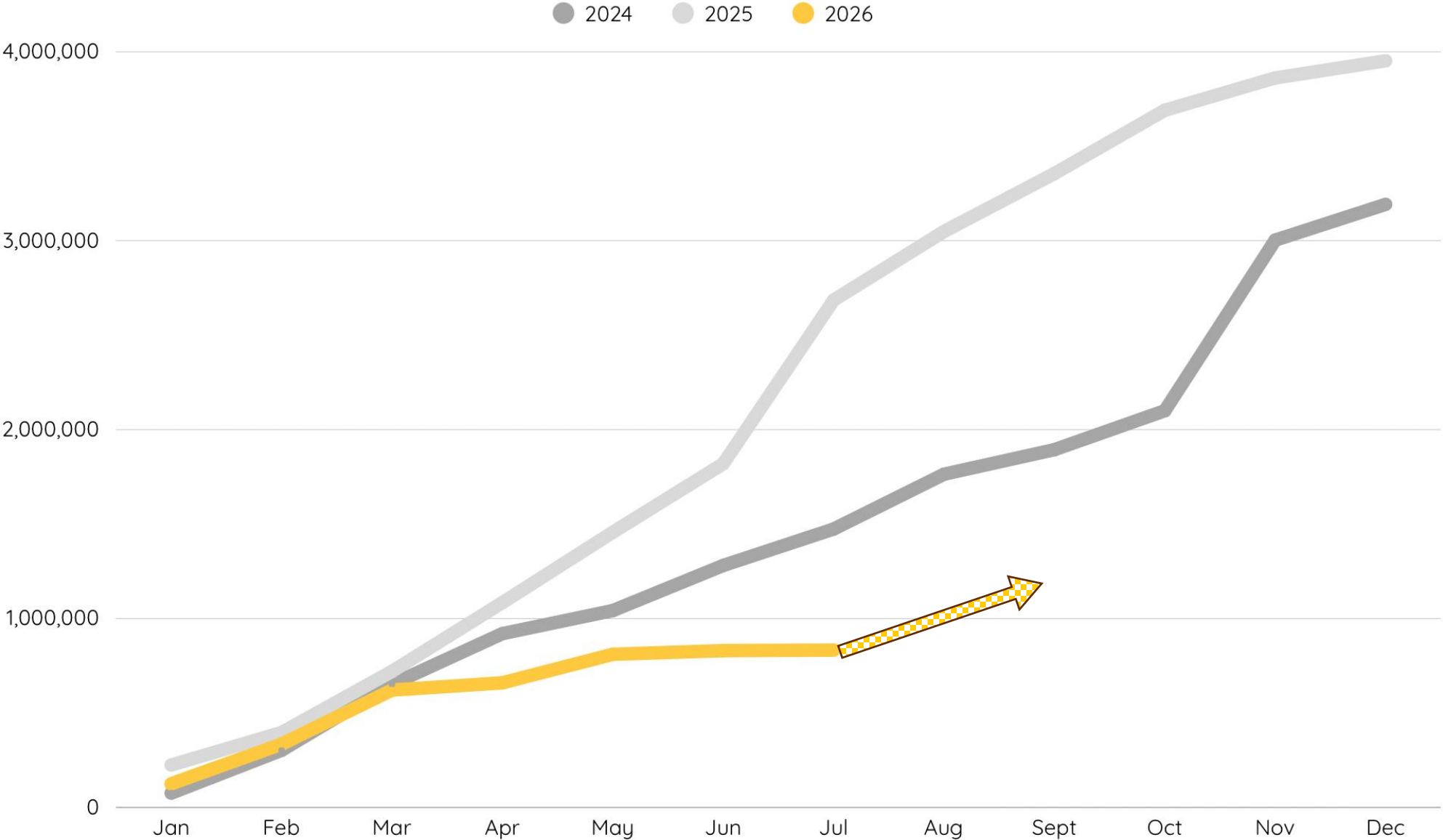
State Resurfacing "FD05" Tonnage



Indirectly Competing for Dollars



Cumulative KYTC Tons Awards



Impact of this Summer Slowdown

Industry Perspective

- Providing quality materials and workmanship along with employment and safe conditions for Kentucky workers
- Crews working reduced hours
- Workforce concerns
- Inability to plan
- Layoffs

Agency/Legislative Perspective

- Addressing the needs of a very large network (investment) that includes over 60,000 centerline miles of pavement
- Deferring maintenance
- Declining pavement conditions
- Increase backlog of needed repairs
- Higher future repair costs



Biggest Impact

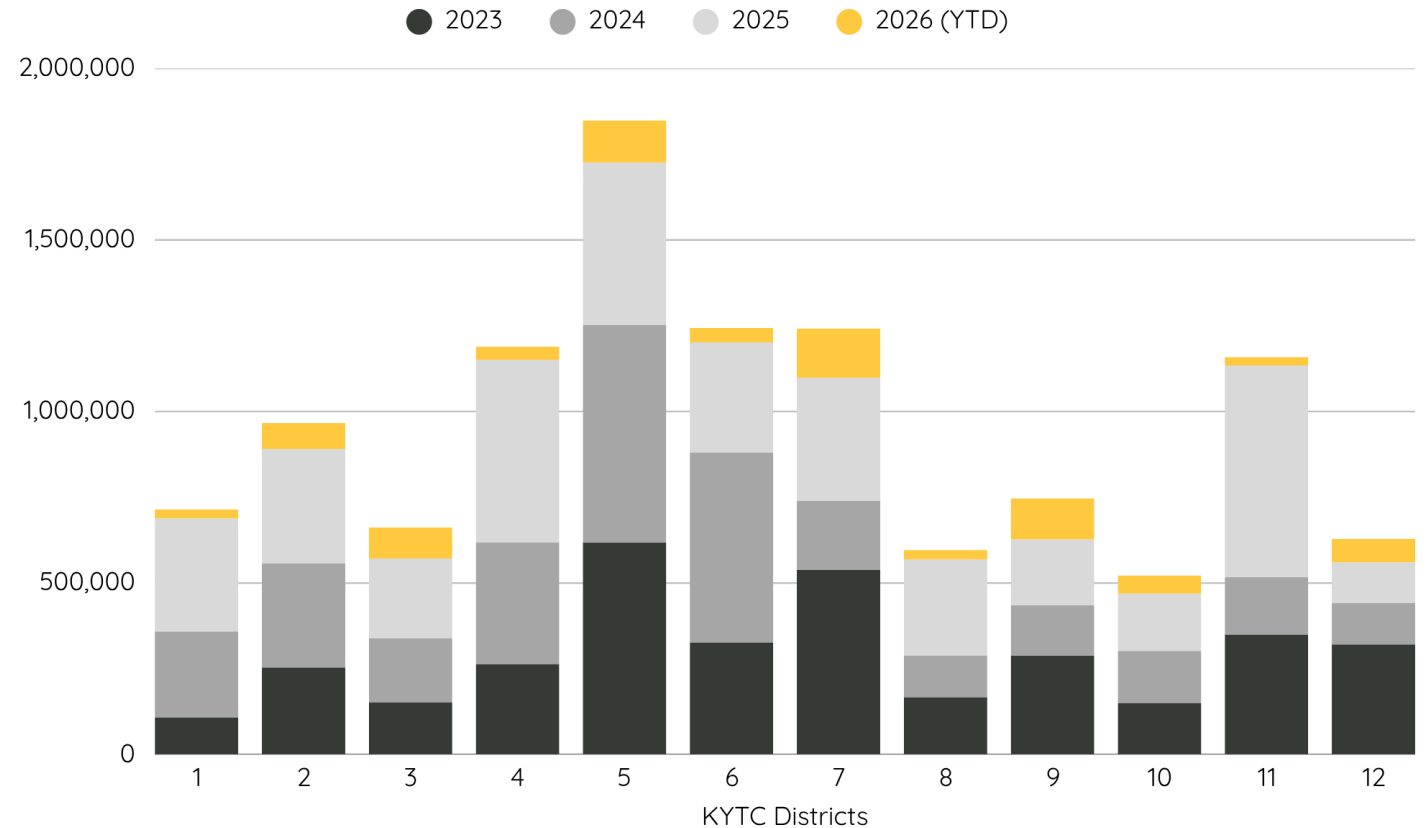
Our People (hourly employees)



3+ Year Lookback by KYTC District

All projects (all categories)

Tons Awarded by KYTC District

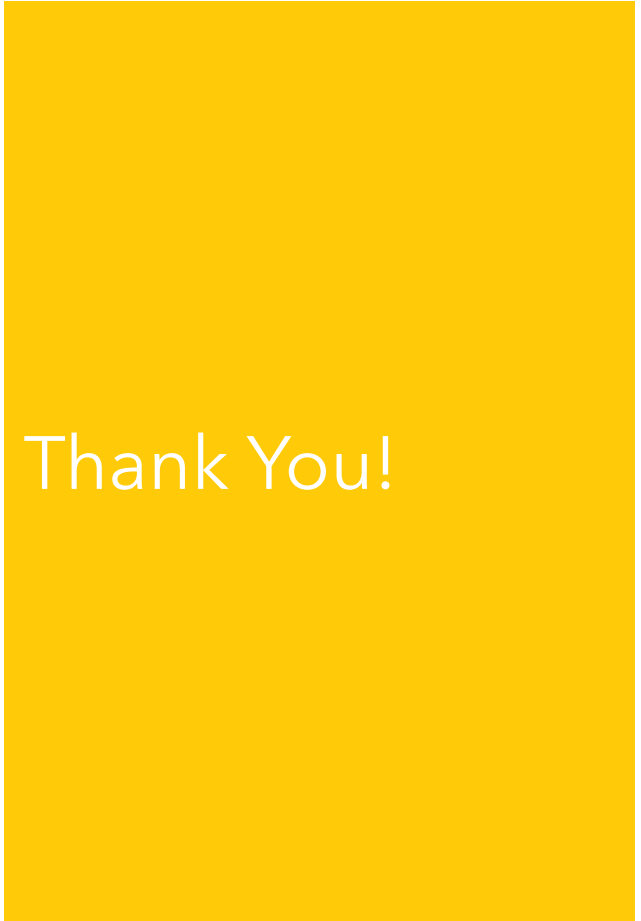




Brian K. Wood, P.E. Executive Director

Brian@paiky.org

Plantmix Asphalt Industry of Kentucky (PAIKY)



Thank You!