



April 20, 2018

Ms. Chelsey Bizzle
Schools Facilities Construction Commission
229 West Main Street, Ste. 102
Frankfort, Kentucky 40601

Re: Reporting of Bond Issuance Costs to the Capital Projects and Bond Oversight
Committee ("Bond Oversight Committee")

Dear Ms. Bizzle:

Enclosed please find a Bond Payee Disclosure form for the following bond issue:

\$10,120,000 (est.)
Bullitt County
School District Finance Corporation
Energy Conservation Revenue Bonds,
Series of 2018

Please be advised that the enclosed costs are estimated. Actual costs will not be known until the bonds are sold. Please be advised that no tax increases are necessary to support this financing.

We hereby request that the above bond issue be considered by the Bond Oversight Committee at its next meeting.

If you need any additional information, please do not hesitate to call me at 502.588.8695.

Sincerely,

/s/ Bobby Koch

Bobby Koch
Analyst, Public Finance

BOND PAYEE DISCLOSURE FORM

Par Amount:	\$10,120,000
Issue Name:	Bullitt County School District Finance Corporation Energy Conservation Revenue Bonds, Series of 2018
Purpose:	District-wide Energy Conservation Measures
Projected Sale Date of Bonds:	June 2018
First Call Date:	2027
Method of Sale:	Competitive
Place/Time of Sale:	TBD
Bond Rating:	Expected "A1" – Moody's
Bond Counsel:	Steptoe & Johnson
Fiscal Agent:	J.J.B. Hilliard, W.L. Lyons, LLC
Construction Manager/General Contractor:	N/A
Architect/Engineer:	Harshaw Trane

Date Received by SFCC:

/ /
/ /

To be filled in by SFCC

Date Scheduled for Committee Review:

To be filled in by SFCC

Estimated par amount of Bonds:

% Share of total Bonds:

Estimated average annual debt service:

Estimated debt service reserve:

Estimated Costs of Issuance (1):

Fiscal Agent, Bond Counsel,
Advertisements, Printing, etc.

Special Tax Counsel

Number Verifications

Bond Rating

Underwriter's Discount

Paying Agent/Escrow Agent Bank

Total Cost of Issuance:

	SFCC Portion	Local Portion	Total
Estimated par amount of Bonds:	-0-	\$10,120,000	\$10,120,000
% Share of total Bonds:	-0-	100%	100%
Estimated average annual debt service:	-0-	738,988	738,988
Estimated debt service reserve:	-0-	-0-	-0-
Estimated Costs of Issuance (1):			
Fiscal Agent, Bond Counsel, Advertisements, Printing, etc.	-0-	53,480	53,480
Special Tax Counsel	-0-	-0-	-0-
Number Verifications	-0-	-0-	-0-
Bond Rating	-0-	24,000	24,000
Underwriter's Discount	-0-	202,400	202,400
Paying Agent/Escrow Agent Bank	-0-	3,500	3,500
Total Cost of Issuance:	-0-	283,380	283,380

Anticipated Interest Rates:

5 Years: 2.500% 10 Years: 3.100%
15 Years: 3.500% 20 Years: 3.800%

(1) Actual costs will not be known until the bonds are sold.



April 20, 2018

Ms. Chelsey Bizzle
Schools Facilities Construction Commission
229 West Main Street, Ste. 102
Frankfort, Kentucky 40601

Re: Reporting of Bond Issuance Costs to the Capital Projects and Bond Oversight
Committee ("Bond Oversight Committee")

Dear Ms. Bizzle:

Enclosed please find a Bond Payee Disclosure form for the following bond issue:

\$1,065,000 (est.)
Danville Independent
School District Finance Corporation
School Building Revenue Bonds,
Series 2018

Please be advised that the enclosed costs are estimated. Actual costs will not be known until the bonds are sold. Please be advised that no tax increases are necessary to support this financing.

We hereby request that the above bond issue be considered by the Bond Oversight Committee at its next meeting.

If you need any additional information, please do not hesitate to call me at 502.588.8695.

Sincerely,

/s/ Bobby Koch

Bobby Koch
Analyst

BOND PAYEE DISCLOSURE FORM

Par Amount:	\$1,065,000
Issue Name:	Danville Independent School District Finance Corporation School Building Revenue Bonds, Series 2018
Purpose:	HVAC Project at John W. Bate Middle School
Projected Sale Date of Bonds:	July 2018
First Call Date:	2027
Method of Sale:	Competitive
Place/Time of Sale:	TBD
Bond Rating:	Expected "A1" – Moody's
Bond Counsel:	Steptoe & Johnson
Fiscal Agent:	J.J.B. Hilliard, W.L. Lyons, LLC
Construction Manager/General Contractor:	N/A
Architect/Engineer:	Studio Kremer Architects

Date Received by SFCC:

/ /

To be filled in by SFCC

Date Scheduled for Committee Review:

/ /

To be filled in by SFCC

	SFCC Portion	Local Portion	Total
Estimated par amount of Bonds:	\$-	\$1,065,000	\$1,065,000
% Share of total Bonds:	-	100%	100%
Estimated average annual debt service:	-	72,998	72,998
Estimated debt service reserve:	-	-0-	-0-
Estimated Costs of Issuance (1):	-		
Fiscal Agent, Bond Counsel, Advertisements, Printing, etc.	-	11,715	11,715
Special Tax Counsel	-	-0-	-0-
Number Verifications	-	-0-	-0-
Bond Rating	-	12,500	12,500
Underwriter's Discount	-	21,300	21,300
Paying Agent/Escrow Agent Bank	-	4,000	4,000
Total Cost of Issuance:	-	49,515	49,515

Anticipated Interest Rates: 5 Years: 2.570% 10 Years: 3.200%
 15 Years: 3.450% 20 Years: 3.700%

(1) Actual costs will not be known until the bonds are sold.

Memo

To: LRC
From: Lincoln Theinert
Subject: Bond Payee Disclosure Form –Clark County School District Series 2018
Date: May 28, 2018
cc: File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Clark County School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.

BOND PAYEE DISCLOSURE FORM

Par Amount:	\$ 3,000,000
Issue Name:	Clark County Schools District Finance Corporation School Building Revenue Bonds, Series 2018
Purpose:	Final Phase - New High School
Projected Sale Date of Bonds:	30-Jul-18
First Call Date:	8/1/28 @ 100
Method of Sale:	Competitive Bids
Place/time of sale:	SFCC, 267 Capitol Annex, Frankfort, Ky. / 11:00 A.M.
Bond Rating:	Moodys: "A1"
Bond Counsel:	Stephoe & Johnson, Louisville, KY
Fiscal Agent:	Ross, Sinclair & Associates, Lexington, Kentucky
Date received by SFCC:	<div style="border: 1px solid black; width: 100px; height: 20px; display: inline-block;"></div> <i>To be filled in by SFCC</i>
Date scheduled for Committee review:	<div style="border: 1px solid black; width: 100px; height: 20px; display: inline-block;"></div> <i>To be filled in by SFCC</i>

Month Day Year

Estimated par amount of Bonds:
 % Share of total Bonds:
 Estimated average annual debt service:
 Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$ 0	\$ 3,000,000	\$ 3,000,000
0.00%	100.00%	
\$ 0	\$ 223,570	\$ 223,570
\$ 0	\$ 0	\$ 0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.
 Special Tax Counsel
 Number verifications
 Bond Rating
 Underwriter's Discount
 Bank Fee
 Total Cost of Issuance:

\$ 0	\$ 25,000	\$ 25,000
\$ 0	\$ 0	\$ 0
\$ 0	\$ 0	\$ 0
\$ 0	\$ 9,000	\$ 9,000
\$ 0	\$ 60,000	\$ 60,000
\$ 0	\$ 3,500	\$ 3,500
\$ 0	\$ 97,500	\$ 97,500

Anticipated Interest Rates:

5 Years 2.000% 10 Years 2.800% 15 Years: 3.600
 20 Years: 4.000%

Note: No Local Tax increase is required.



April 16, 2018

Ms. Chelsey Bizzle
Schools Facilities Construction Commission
229 West Main Street, Ste. 102
Frankfort, Kentucky 40601

Re: Reporting of Bond Issuance Costs to the Capital Projects and Bond Oversight
Committee ("Bond Oversight Committee")

Dear Ms. Bizzle:

Enclosed please find a Bond Payee Disclosure form for the following bond issue:

\$2,755,000 (est.)
Marshall County
School District Finance Corporation
School Building Revenue Bonds,
Series 2018B

Please be advised that the enclosed costs are estimated. Actual costs will not be known until the bonds are sold. Please be advised that no tax increases are necessary to support this financing.

We hereby request that the above bond issue be considered by the Bond Oversight Committee at its next meeting.

If you need any additional information, please do not hesitate to call me at 502.588.1783.

Sincerely,

/s/ Logan Clevenger

Logan Clevenger
Analyst

BOND PAYEE DISCLOSURE FORM

Par Amount:	\$2,755,000
Issue Name:	Marshall County School District Finance Corporation School Building Revenue Bonds, Series 2018B
Purpose:	Addition and Renovation to Sharpe Elementary School
Projected Sale Date of Bonds:	June 2018
First Call Date:	2027
Method of Sale:	Competitive
Place/Time of Sale:	TBD
Bond Rating:	Expected "A1" – Moody's
Bond Counsel:	Rubin & Hays
Fiscal Agent:	J.J.B. Hilliard, W.L. Lyons, LLC
Construction Manager/General Contractor:	N/A
Architect/Engineer:	CMS Architect

Date Received by SFCC:

/	/
---	---

To be filled in by SFCC

Date Scheduled for Committee Review:

/	/
---	---

To be filled in by SFCC

	SFCC Portion	Local Portion	Total
Estimated par amount of Bonds:	-0-	\$2,755,000	\$2,755,000
% Share of total Bonds:	0%	100%	100%
Estimated average annual debt service:	-0-	191,606	191,606
Estimated debt service reserve:	-0-	-0-	-0-
Estimated Costs of Issuance (1):			
Fiscal Agent, Bond Counsel, Advertisements, Printing, etc.	-0-	24,020	24,020
Special Tax Counsel	-0-	-0-	-0-
Number Verifications	-0-	-0-	-0-
Bond Rating	-0-	12,500	12,500
Underwriter's Discount	-0-	55,100	55,100
Paying Agent/Escrow Agent Bank	-0-	4,000	4,000
Total Cost of Issuance:	-0-	95,620	95,620

Anticipated Interest Rates: 5 Years: 2.630% 10 Years: 3.080%
 15 Years: 3.490% 20 Years: 3.750%

(1) Actual costs will not be known until the bonds are sold.



One Riverfront Plaza
401 West Main Street,
Suite 2110
Louisville, KY
40202
502/491-3939
fax: 502/491-9979

May 23, 2018

INVESTMENT
BANKING
FINANCIAL
ADVISORY

Capital Projects and Bond Oversight Committee
702 Capital Avenue, Room 34, Capitol Annex
Frankfort, KY 40601

PUBLIC
FINANCE

RE: \$3,240,000 Pulaski County School District Finance Corporation
Revenue Bonds, Series of 2018

BROKERAGE
SERVICES

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing related to the above-referenced series of Bonds. The Bonds will be used to finance renovations to four buildings in the District and the construction of a bus maintenance garage.

We would like to go ahead and submit the plan to Bond Oversight so that we will be ready to proceed with the bond sale in the coming weeks. The Bonds will be funded with both 100% Local Funds.

Please process this bond disclosure form for review by the Bond Oversight Committee at the next meeting. Should you have any questions or require any additional information, please contact our office.

Sincerely,

Dwight G. Salsbury

Enclosures

Cincinnati, OH
Lexington, KY
Owensboro, KY
Columbus, OH
Indianapolis, IN
Columbia, SC
Brentwood, TN
Pittsburgh, PA
St. Petersburg, FL
Alameda, CA



BOND PAYEE DISCLOSURE FORM

Par Amount:	\$3,240,000
Issue Name:	Pulaski County SDFC School Building Revenue Bonds, Series of 2018
Purpose:	Renovations to four buildings in the District and construction of a bus garage
Projected Sale Date of Bond:	June 2018
First Call Date:	N/A
Method of Sale:	Competitive Bids
Place/time of sale:	Parity / SFCC, 229 West Main Street, Suite 102, Frankfort, Ky. / TBD
Bond Rating:	Moodys: "A1"
Bond Counsel:	Steptoe and Johnson, Louisville, KY
Fiscal Agent:	Ross, Sinclaire & Associates, Louisville, Kentucky
Date received by SFCC:	/ / <i>To be filled in by SFCC</i>
Date scheduled for Committee review:	/ / <i>To be filled in by SFCC</i>

Month Day Year

	SFCC Portion	Local Portion	Total
Estimated par amount of Bonds:	\$0	\$3,240,000	\$3,240,000
% Share of total Bonds:	0.00%	100.00%	100.00%
Estimated average annual debt service:	\$0	\$225,709	\$225,709
Estimated debt service reserve:	\$0	\$0	\$0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing,	\$0	\$25,960	\$25,960
Special Tax Counsel	\$0	\$0	\$0
Number verifications	\$0	\$0	\$0
Bond Rating & Bank Fee	\$0	\$14,000	\$14,000
Underwriter's Discount	\$0	\$64,800	\$64,800
Credit Enhancement	\$0	\$0	\$0
Total Cost of Issuance:	\$0	\$104,760	\$104,760

Anticipated Interest Rates:

5 Years: 2.65% 10 Years: 3.25% 15 Years: 3.50%
20 Years: 3.85%

Note: DOES NOT INVOLVE A TAX INCREASE

Memo

To: LRC
From: Lincoln Theinert
Subject: Bond Payee Disclosure Form –Raceland-Worthington Independent School District Series 2018
Date: May 28, 2018
cc: File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Raceland-Worthington Independent School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.

BOND PAYEE DISCLOSURE FORM

Par Amount:	\$ 1,225,000
Issue Name:	Raceland Independent School District Finance Corporation School Building Revenue Bonds, Series 2018
Purpose:	Purchase and Renovate New Central Office
Projected Sale Date of Bond:	30-Jul-18
First Call Date:	8/1/28 @ 100
Method of Sale:	Competitive Bids
Place/time of sale:	SFCC, 267 Capitol Annex, Frankfort, Ky. / 11:00 A.M.
Bond Rating:	Moody's: "A1"
Bond Counsel:	Step toe & Johnson, Louisville, KY
Fiscal Agent:	Ross, Sinclair & Associates, Lexington, Kentucky
Date received by SFCC:	<input style="width: 80px; height: 20px;" type="text"/> <i>To be filled in by SFCC</i>
Date scheduled for Committee review:	<input style="width: 80px; height: 20px;" type="text"/> <i>To be filled in by SFCC</i>

Month Day Year

Estimated par amount of Bonds:
 % Share of total Bonds:
 Estimated average annual debt service:
 Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$ 0	\$ 1,225,000	\$ 1,225,000
0.00%	100.00%	
\$ 0	\$ 89,748	\$ 89,748
\$ 0	\$ 0	\$ 0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.
 Special Tax Counsel
 Number verifications
 Bond Rating
 Underwriter's Discount
 Bank Fee
 Total Cost of Issuance:

\$ 0	\$ 13,250	\$ 13,250
\$ 0	\$ 0	\$ 0
\$ 0	\$ 0	\$ 0
\$ 0	\$ 8,000	\$ 8,000
\$ 0	\$ 24,500	\$ 24,500
\$ 0	\$ 3,500	\$ 3,500
\$ 0	\$ 49,250	\$ 49,250

Anticipated Interest Rates:

5 Years: 2.000% 10 Years: 2.800% 15 Years: 3.600%
 20 Years: 4.000%

Note: No Local Tax increase is required.