



MATTHEW G. BEVIN
Governor

Commonwealth of Kentucky
FINANCE AND ADMINISTRATION CABINET
Office of Financial Management
702 Capital Avenue
Suite 76
Frankfort, Kentucky 40601
(502) 564-2924
(502) 564-7416 Facsimile

WILLIAM M. LANDRUM III
Secretary

RYAN BARROW
Executive Director

July 3, 2018

The Honorable Senator Stan Humphries, Co-Chair
The Honorable Representative Larry Brown, Co-Chair
Capital Projects and Bond Oversight Committee
Legislative Research Commission
Capitol Annex Building
Frankfort, Kentucky 40601

Dear Senator Humphries and Representative Brown:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee (“CPBO”) at the July 18, 2018, meeting.

The Kentucky Infrastructure Authority (“KIA”) will present the following loans for the Committee’s approval:

Broadband Projects for Reconsideration

Fund B - Hopkinsville Electric System	\$2,500,000
Fund C - Hopkinsville Electric System	\$1,800,000
Fund C - MuniNet Fiber Agency	\$3,687,049

Fund F Loan

City of Campbellsville	\$7,970,000
City of Pineville	\$2,084,590

KIA will present the following informational item for the Committee’s review:

KIA Director Approval

Fund C - City of Lebanon	\$50,000
--------------------------	----------

Senator Humphries
Representative Brown
July 3, 2018
Page 2

The Office of Financial Management will present the following new bond issue reports for the Committee's approval:

Kentucky Economic Development Finance Authority Taxable Hospital Revenue Refunding Bonds, Series 2018A (Baptist Healthcare System Obligated Group)	\$145,000,000+
----------------------------------------------------------------------------------------------------------------------------------------------------------	----------------

Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Bonds, Series 2018 (City View Park Project)	\$22,000,000+
----------------------------------------------------------------------------------------------------------------------------	---------------

+Not to Exceed

The Office of Financial Management will present the following informational item for the Committee's review:

State Property and Buildings Commission Revenue Bonds, Project No. 119 and State Property and Buildings Commission Revenue Refunding Bonds, Project No. 120, dated June 19, 2018	\$271,170,000 \$9,580,000
----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------	------------------------------

The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

Jenkins Independent	\$860,000*
Scott County	\$15,860,000*

*Estimated

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,



Sandy Williams
Deputy Executive Director

Attachments