



**Capital Projects and Bond Oversight Committee
Meeting Agenda
Tuesday, October 16, 2018 1:00 PM
Annex Room 169**



- 1. Call to Order and Roll Call**
- 2. Approval of Minutes (September 18, 2018)**
- 3. Information Items**
 - A. School District Bond Issues with 100 Percent Locally-Funded Debt Service**
 - B. Semi-Annual Report of the Kentucky Asset/Liability Commission (ALCo)**
 - C. KRS 45.810(6) Annual Report of Outstanding Debt**
 - D. KRS 26A.168(1), KRS 45.793, and KRS 45.818 Quarterly Capital Projects Status Reports**
 - E. KRS 45.760(9) Annual Capital Projects Reports (Committee Meeting Materials Webpage Only)**
- 4. Lease Report from the University of Kentucky - New Leases**

Ms. Elizabeth Baker, Planning Director, University Budget Office
University of Kentucky

 - A. Office of Philanthropy, Fayette County, PR-8384**
 - B. UK Healthcare, Fayette County, PR-8411**
- 5. Project Report from the Finance and Administration Cabinet - New Projects - Department of Military Affairs**

Ms. Janice Tomes, Deputy State Budget Director
Office of State Budget Director

 - A. Disney Training Site Battalion Headquarters, Knox County**
 - B. Buechel NGA HVAC and Lighting Project, Jefferson County**
- 6. Lease Report from the Finance and Administration Cabinet**

Mr. Scott Aubrey, Director, Division of Real Properties
Department for Facilities and Support Services

 - A. Lease Renewals (Same Terms and Conditions)**
 - 1. Cabinet for Health and Family Services, Montgomery County, PR-2829**
 - 2. Department of Workforce Investment, Boone County, PR-4243**

B. Lease Modification Exceeding \$50,000 - Cabinet for Health and Family Services, Fayette County, PR-5400

7. Report from the Office of Financial Management

A. Kentucky Infrastructure Authority

Ms. Donna McNeil, Executive Director
Kentucky Infrastructure Authority

- 1. Clean Water State Revolving Fund Loan Program (Fund A) Loan Increase - City of Glasgow, Barren County**
- 2. Infrastructure Revolving Loan Program (Fund B) Loans**
 - a. City of Calvert City, Marshall County**
 - b. City of Mt. Washington, Bullitt County**
- 3. Drinking Water State Revolving Fund Loan Program (Fund F) Loan Increase - Green-Taylor Water District, Taylor County**

B. Office of Financial Management

Ms. Sandy Williams, Deputy Executive Director
Office of Financial Management

- 1. New Conduit Bond Issues**
 - a. Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Notes, Series 2018 (The Puritan Apartments)**
 - b. Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Notes, Series 2018 (Westminster Village)**
- 2. Previously Approved Conduit Bond Issue - Kentucky Housing Corporation Multifamily Housing Revenue Bonds, Series 2018 (Jefferson Green Apartments Project) Series 2018**

C. School District Bond Issues with School Facilities Construction Commission (SFCC) Debt Service Participation

Ms. Sandy Williams, Deputy Executive Director
Office of Financial Management

- 1. Anderson County**
- 2. Boyle County**
- 3. Christian County**
- 4. Hazard Independent (Perry County)**
- 5. Mason County**
- 6. McCreary County**

7. Menifee County

8. Nicholas County

9. Paris Independent (Bourbon County)

10. Southgate Independent (Campbell County)

11. Walton-Verona Independent (Boone County)

8. Adjournment