



**MATTHEW G. BEVIN**  
Governor

**Commonwealth of Kentucky**  
**FINANCE AND ADMINISTRATION CABINET**  
**Office of Financial Management**  
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**WILLIAM M. LANDRUM III**  
Secretary

**RYAN BARROW**  
Executive Director

October 2, 2018

The Honorable Senator Stan Humphries, Co-Chair  
The Honorable Representative Larry Brown, Co-Chair  
Capital Projects and Bond Oversight Committee  
Legislative Research Commission  
Capitol Annex Building  
Frankfort, Kentucky 40601

Dear Senator Humphries and Representative Brown:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee ("CPBO") at the October 16, 2018, meeting. Included pursuant to KRS 56.863(11) is the Asset/Liability Commission Semi-Annual Report as of June 30, 2018. Also included is the Annual Report of Outstanding Bonds as of Fiscal Year ending June 30, 2018.

The Kentucky Infrastructure Authority ("KIA") will present the following loan for the Committee's approval:

<u>Fund A Loan</u>	
City of Glasgow	\$5,298,000
<u>Fund B Loan</u>	
City of Calvert City	\$542,900
City of Mount Washington	\$1,599,630
<u>Fund F Loan</u>	
Green-Taylor Water District	\$1,963,390

The Office of Financial Management will present two (2) new bond issue reports for the Committee's approval:

Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Notes, Series 2018 (The Puritan Apartments)	\$24,000,000+
Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Notes, Series 2018 (Westminster Village)	\$9,500,000+

+Not to Exceed

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The Office of Financial Management will present one (1) informational item for the Committee's review:

Kentucky Housing Corporation Multifamily Housing Revenue Bonds, Series 2018 (Jefferson Green Apartments Project) Series 2018, dated September 14, 2018	\$30,000,000+
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The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

Anderson County	\$6,215,000*
Boyle County	\$2,770,000*
Christian County	\$2,275,000*
Hazard Independent	\$3,215,000*
Mason County	\$5,385,000*
McCreary County	\$3,515,000*
Menifee County	\$14,770,000*
Nicholas County	\$5,880,000*
Paris Independent	\$275,000*
Southgate Independent	\$570,000*
Walton Verona Independent	\$3,100,000*

\*Estimated

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,



Ryan Barrow  
Executive Director

Attachments