



**MATTHEW G. BEVIN**  
Governor

**Commonwealth of Kentucky**  
**FINANCE AND ADMINISTRATION CABINET**  
**Office of Financial Management**  
702 Capital Avenue  
Suite 76  
Frankfort, Kentucky 40601  
(502) 564-2924  
(502) 564-7416 Facsimile

**WILLIAM M. LANDRUM III**  
Secretary

**RYAN BARROW**  
Executive Director

November 6, 2018

The Honorable Senator Stan Humphries, Co-Chair  
The Honorable Representative Larry Brown, Co-Chair  
Capital Projects and Bond Oversight Committee  
Legislative Research Commission  
Capitol Annex Building  
Frankfort, Kentucky 40601

Dear Senator Humphries and Representative Brown:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee ("CPBO") at the November 20, 2018, meeting.

The Kentucky Infrastructure Authority ("KIA") will present the following loans for the Committee's approval:

Fund A Loan

City of Butler	\$1,080,574
City of Murray	\$1,450,000

Fund B Loan

City of Murray	\$1,500,000
Laurel County Water District #2	\$445,000

The Office of Financial Management will present one (1) new bond issue report for the Committee's approval:

Kentucky Higher Education Student Loan Corporation Student Loan Backed Notes	\$325,000,000+
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+Not to Exceed

The Office of Financial Management will present two (2) informational items for the Committee's review:

Asset/Liability Commission Agency Fund Direct Loan 2018 Project Notes dated June 30, 2018	\$27,775,000
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Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Bonds Series 2018 (J.O. Blanton House Project) dated October 19, 2018	\$17,000,000
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Senator Humphries  
Representative Brown  
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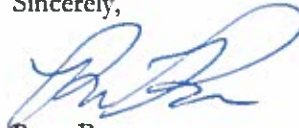
The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

Kenton County	\$3,620,000*
Mercer County	\$1,010,000*
Muhlenberg County	\$6,540,000*

\*Estimated

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,



Ryan Barrow  
Executive Director

Attachments