Memo

To: LRC
From: Lincoln Theinert
Subject: Bond Payee Disclosure Form – Kentucky Interlocal School Transportation Association (KISTA)
Date: November 29, 2018
cc: File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Kentucky Interlocal School Transportation Association (KISTA). Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.
BOND PAYEE DISCLOSURE FORM

Par Amount: 16,955,000
Issue Name: Kentucky Interlocal School Transportation Association Equipment Lease Certificates of Participation, First Series 2010
Purpose: Purchase approximately 159 School Buses for 58 Districts
Projected Sale Date of Bond: 3/1/2024
First Call Date: 13-Feb-19
Method of Sale: Competitive Bids
Place/time of sale: 700 Louisville Rd. Carriage House, Frankfort, KY/11:00 A.M.
Bond Rating: Moody's: "A1"
Bond Counsel: Steppe & Johnson Law Firm, Louisville, Ky
Fiscal Agent: Ross, Sinclaire & Associates, Lexington, Kentucky

Date received by SFCC: To be filled in by SFCC
Date scheduled for Committee review: To be filled in by SFCC

Estimated par amount of Bonds:
% Share of total Bonds: 0.00%
Estimated average annual debt service: $ 0
Estimated debt service reserve: $ 0

**Estimated Cost of Issuance:**
Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc. $ 0
Special Tax Counsel $ 0
Number verifications $ 0
Bond Rating $ 0
Underwriter's Discount $ 0
Bank Fee $ 0
Total Cost of Issuance: $ 0

**Anticipated Interest Rates:**
5 Years: 3.000% 10 Years: 3.500% 15 Years: NA
20 Years: NA

Note: No Local Tax increase is required.
Memo

To: KSFCC
From: Lincoln Theinert
Subject: Bond Payee Disclosure Form – Elliott County School District Series 2019
Date: December 26, 2018
cc: File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Elliott County School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.
# BOND PAYEE DISCLOSURE FORM

<table>
<thead>
<tr>
<th>Par Amount:</th>
<th>$1,005,000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Issue Name:</td>
<td>Elliott County School District Finance Corporation School Building Revenue Bonds, Series 2019</td>
</tr>
<tr>
<td>Purpose:</td>
<td>Board Office Renovations</td>
</tr>
<tr>
<td>Projected Sale Date of Bond:</td>
<td>27-Feb-19</td>
</tr>
<tr>
<td>First Call Date:</td>
<td>2/1/26 @ 100</td>
</tr>
<tr>
<td>Method of Sale:</td>
<td>Competitive Bids</td>
</tr>
<tr>
<td>Place/time of sale:</td>
<td>SFCC, 267 Capitol Annex, Frankfort, Ky. / 11:00 A.M.</td>
</tr>
<tr>
<td>Bond Rating:</td>
<td>Moodys: &quot;A1&quot;</td>
</tr>
<tr>
<td>Bond Counsel:</td>
<td>Steptoe &amp; Johnson, Louisville, KY</td>
</tr>
<tr>
<td>Fiscal Agent:</td>
<td>Ross, Sinclaire &amp; Associates, Lexington, Kentucky</td>
</tr>
<tr>
<td>Date received by SFCC:</td>
<td>To be filled in by SFCC</td>
</tr>
<tr>
<td>Date scheduled for Committee review:</td>
<td>To be filled in by SFCC</td>
</tr>
</tbody>
</table>

## Estimated par amount of Bonds:

<table>
<thead>
<tr>
<th>SFCC Portion</th>
<th>Local Portion</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>$0</td>
<td>$1,005,000</td>
<td>$1,005,000</td>
</tr>
</tbody>
</table>

## % Share of total Bonds:

<table>
<thead>
<tr>
<th>SFCC Portion</th>
<th>Local Portion</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>0.00%</td>
<td>100.00%</td>
<td></td>
</tr>
</tbody>
</table>

## Estimated average annual debt service:

<table>
<thead>
<tr>
<th>SFCC Portion</th>
<th>Local Portion</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>$0</td>
<td>$75,084</td>
<td>$75,084</td>
</tr>
</tbody>
</table>

## Estimated debt service reserve:

<table>
<thead>
<tr>
<th>SFCC Portion</th>
<th>Local Portion</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>$0</td>
<td>$0</td>
<td>$0</td>
</tr>
</tbody>
</table>

## Estimated Cost of Issuance:

<table>
<thead>
<tr>
<th>SFCC Portion</th>
<th>Local Portion</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>$0</td>
<td>$11,050</td>
<td>$11,060</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>SFCC Portion</th>
<th>Local Portion</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>$0</td>
<td>$8,500</td>
<td>$8,500</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>SFCC Portion</th>
<th>Local Portion</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>$0</td>
<td>$20,100</td>
<td>$20,100</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>SFCC Portion</th>
<th>Local Portion</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>$0</td>
<td>$3,500</td>
<td>$3,500</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>SFCC Portion</th>
<th>Local Portion</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>$0</td>
<td>$43,150</td>
<td>$43,150</td>
</tr>
</tbody>
</table>

## Anticipated Interest Rates:

- 5 Years: 3.500%
- 10 Years: 3.750%
- 15 Years: 3.750%
- 20 Years: 3.950%

Note: No Local Tax increase is required.
Memo

To:         LRC
From:       Lincoln Theinert
Subject:    Bond Payee Disclosure Form –Erlanger-Elsmere Independent School District Series 2019
Date:       December 18, 2018
cc:         File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Erlanger-Elsmere Independent School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.
BOND PAYEE DISCLOSURE FORM

Par Amount: $1,825,000
Purpose: Roof improvements at Tichnor Middle, Enser Annex and Miles Elem. Security improvements at Arnett, Lindeman and Miles Elem.
Projected Sale Date of Bond: 19-Feb-19
First Call Date: 2/1/26 @ 100
Method of Sale: Competitive Bids
Place/time of sale: SFCC, 267 Capitol Annex, Frankfort, Ky. / 11:00 A.M.
Bond Rating: Moody's: "A1"
Bond Counsel: Steptoe & Johnson, Louisville, KY
Fiscal Agent: Ross, Sinclaire & Associates, Lexington, Kentucky

Date received by SFCC: [To be filled in by SFCC]
Date scheduled for Committee review: [To be filled in by SFCC]

Estimated par amount of Bonds:
% Share of total Bonds:
Estimated average annual debt service:
Estimated debt service reserve:

**Estimated Cost of Issuance:**
Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.
Special Tax Counsel
Number verifications
Bond Rating
Underwriter's Discount
Bank Fee
Total Cost of Issuance:

**Anticipated Interest Rates:**
5 Years: 2.500% 10 Years: 3.250% 15 Years: 3.500%
20 Years: 3.900%

Note: No Local Tax increase is required.
November 19, 2018

Capital Projects and Bond Oversight Committee  
702 Capital Avenue, Room 34, Capitol Annex  
Frankfort, KY 40601

RE: $2,600,000 Harlan County School District Finance Corporation  
Energy Conservation Bonds, Series of 2019

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing  
related to the above-referenced series of Bonds. The Bonds will be used to finance  
energy improvements within the district.

We would like to go ahead and submit the plan to Bond Oversight so that  
we will be ready to proceed with the bond sale in the coming weeks. The Bonds  
will be funded with 100% Local General Funds.

Please process this bond disclosure form for review by the Bond Oversight  
Committee at the next meeting. Should you have any questions or require any  
additional information, please contact our office.

Sincerely,

Dwight G. Salsbury

Enclosures
BOND PAYEE DISCLOSURE FORM

Par Amount: $2,600,000
Issue Name: Harlan County School District Finance Corporation School Building Energy Conservation Bonds, Series 2019
Purpose: Finance Energy Improvements within the District
Projected Sale Date of Bonds: February 2019
First Call Date: 8 Years at Par
Method of Sale: Competitive Bids
Place/time of sale: Parity/SFCC, 229 West Main Street, Suite 102, Frankfort, Ky.
Bond Rating: Moodys: "A1"
Bond Counsel: Steptoe and Johnson, Louisville, KY
Fiscal Agent: Ross, Sinclaire & Associates, Louisville, Kentucky

<table>
<thead>
<tr>
<th>General Fund Portion</th>
<th>Local Portion</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>$2,600,000</td>
<td>$0</td>
<td>$2,600,000</td>
</tr>
</tbody>
</table>

% Share of total Bonds:
- 100.00%
- 0.00%
- 100.00%

Estimated average annual debt service:
- $192,186
- $0
- $192,186

Estimated debt service reserve:
- $0
- $0
- $0

Estimated Cost of Issuance:
- Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc: $23,400
- Special Tax Counsel: $0
- Number verifications: $0
- Bond Rating & Bank Fee: $12,500
- Underwriter's Discount: $52,000
- Credit Enhancement: $0
- Total Cost of Issuance: $87,900

Anticipated Interest Rates:
- 5 Years: 2.50%
- 10 Years: 3.20%
- 15 Years: 3.75%
- 20 Years: 4.00%

Note: No Tax Increase