



MIKE HARMON
AUDITOR OF PUBLIC ACCOUNTS

January 31, 2019

The Honorable Rick Girdler, Co-Chair
The Honorable Walker Thomas, Co-Chair
Capital Projects and Bond Oversight Committee
Legislative Research Commission
Frankfort, Kentucky 40601

Dear Senator Girdler, Representative Thomas, and Members of the Capital Projects and Bond Oversight Committee:

Enclosed, please find six reports, filed under the mandate of KRS 45A.860(3), certifying that the applicable procedural provisions of KRS 45A.840 to 45A.879 were met in the following procurements:

- Kentucky Asset/Liability Commission (ALCO) Selection Committee for Bond Counsel for Fiscal Years 2019 and 2020
- Council on Postsecondary Education (CPE) Selection Committee for Bond Counsel and Financial Advisor for Fiscal Year 2019
- Kentucky Housing Corporation (KHC) Selection Committee for Bond Counsel and Senior Managing Underwriter for Fiscal Year 2019
- Kentucky Infrastructure Authority (KIA) Selection Committee for Financial Advisor for Fiscal Year 2019.
- Kentucky Higher Education Student Loan Corporation (KHESLC) Selection Committee for Bond Counsel for Fiscal Year 2019
- Turnpike Authority of Kentucky (TAK) Selection Committee for Bond Counsel and Senior Managing Underwriter for Fiscal Year 2019

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Capital Projects and Bond Oversight Committee
January 31, 2019
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Should you have any questions about these reports, please contact either APA General Counsel L. Christopher Hunt or myself for clarification.

Sincerely,

A handwritten signature in blue ink that reads "Jettie Sparks". The signature is written in a cursive, flowing style.

Jettie Sparks, CPA, CIA
Auditor of Public Accounts

Enclosures

c: L. Christopher Hunt, APA
Ryan Barrow, OFM

**Certification Report
Filed Pursuant to KRS 45A.860(3)**

To: Capital Projects and Bond Oversight Committee

C: Office of Financial Management, Finance and Administration Cabinet

From: Jettie Sparks, APA Selection Committee Member

Agency: Kentucky Asset/Liability Commission (ALCO)

Project Title: Kentucky Asset/Liability Commission (ALCO) Selection Committee for Bond Counsel for Fiscal Years 2019 and 2020

Awarded To: Bond Counsel: Kutak Rock LLP

I, the undersigned representative of the Auditor of Public Accounts, duly appointed pursuant to KRS 45A.843 as a merit employee and nonvoting member of the Selection Committee referenced above, do hereby certify, to the best of my knowledge and based upon (a) the two meetings of the Selection Committee which either a former member from our staff or I attended, (b) Office of Financial Management documents made available to me, and (c) certifications executed pursuant to KRS 45A.860, the applicable procedural provisions of KRS 45A.840 to 45A.879 were met in all material respects regarding the above-referenced procurement.

The majority of documents supporting the certification made in this report are maintained in the files of the Office of Financial Management.



Merit Employee, Auditor of Public Accounts
Selection Committee Member

1/31/19
Date

**Certification Report
Filed Pursuant to KRS 45A.860(3)**

To: Capital Projects and Bond Oversight Committee

C: Office of Financial Management, Finance and Administration Cabinet

From: Jettie Sparks, APA Selection Committee Member

Agency: Council on Postsecondary Education (CPE)

Project Title: Council on Postsecondary Education (CPE) Selection Committee for Bond Counsel and Financial Advisor for Fiscal Year 2019

Awarded To: Bond Counsel: Dinsmore & Shohl LLP
Financial Advisor: Hilliard Lyons

I, the undersigned representative of the Auditor of Public Accounts, duly appointed pursuant to KRS 45A.843 as a merit employee and nonvoting member of the Selection Committee referenced above, do hereby certify, to the best of my knowledge and based upon (a) the three meetings of the Selection Committee which either a former member from our staff or I attended, (b) Office of Financial Management documents made available to me, and (c) certifications executed pursuant to KRS 45A.860, the applicable procedural provisions of KRS 45A.840 to 45A.879 were met in all material respects regarding the above-referenced procurement.

The majority of documents supporting the certification made in this report are maintained in the files of the Office of Financial Management.



Merit Employee, Auditor of Public Accounts
Selection Committee Member

1/31/19

Date

**Certification Report
Filed Pursuant to KRS 45A.860(3)**

To: Capital Projects and Bond Oversight Committee

C: Office of Financial Management, Finance and Administration Cabinet

From: Jettie Sparks, APA Selection Committee Member

Agency: Kentucky Housing Corporation (KHC)

Project Title: Kentucky Housing Corporation (KHC) Selection Committee for Bond Counsel and Senior Managing Underwriter for Fiscal Year 2019

Awarded To: Bond Counsel: Kutak Rock LLP
Senior Managing Underwriter: Citigroup, Inc.

I, the undersigned representative of the Auditor of Public Accounts, duly appointed pursuant to KRS 45A.843 as a merit employee and nonvoting member of the Selection Committee referenced above, do hereby certify, to the best of my knowledge and based upon (a) the two meetings of the Selection Committee which I attended, (b) Office of Financial Management documents made available to me, and (c) certifications executed pursuant to KRS 45A.860, the applicable procedural provisions of KRS 45A.840 to 45A.879 were met in all material respects regarding the above-referenced procurement.

The majority of documents supporting the certification made in this report are maintained in the files of the Office of Financial Management.

Jettie Sparks
Merit Employee, Auditor of Public Accounts
Selection Committee Member

1/31/19
Date

**Certification Report
Filed Pursuant to KRS 45A.860(3)**

To: Capital Projects and Bond Oversight Committee

C: Office of Financial Management, Finance and Administration Cabinet

From: Jettie Sparks, APA Selection Committee Member

Agency: Kentucky Infrastructure Authority (KIA)

Project Title: Kentucky Infrastructure Authority (KIA) Selection Committee for Financial Advisor for Fiscal Year 2019

Awarded To: Financial Advisor: PFM Financial Advisors LLC

I, the undersigned representative of the Auditor of Public Accounts, duly appointed pursuant to KRS 45A.843 as a merit employee and nonvoting member of the Selection Committee referenced above, do hereby certify, to the best of my knowledge and based upon (a) the two meetings of the Selection Committee which I attended, (b) Office of Financial Management documents made available to me, and (c) certifications executed pursuant to KRS 45A.860, the applicable procedural provisions of KRS 45A.840 to 45A.879 were met in all material respects regarding the above-referenced procurement.

The majority of documents supporting the certification made in this report are maintained in the files of the Office of Financial Management.

Jettie Sparks
Merit Employee, Auditor of Public Accounts
Selection Committee Member

1/31/19
Date

**Certification Report
Filed Pursuant to KRS 45A.860(3)**

To: Capital Projects and Bond Oversight Committee

C: Office of Financial Management, Finance and Administration Cabinet

From: Jettie Sparks, APA Selection Committee Member

Agency: Kentucky Higher Education Student Loan Corporation (KHESLC)

Project Title: Kentucky Higher Education Student Loan Corporation (KHESLC) Selection Committee for Bond Counsel for Fiscal Year 2019

Awarded To: Bond Counsel: Hawkins Delafield & Wood LLP

I, the undersigned representative of the Auditor of Public Accounts, duly appointed pursuant to KRS 45A.843 as a merit employee and nonvoting member of the Selection Committee referenced above, do hereby certify, to the best of my knowledge and based upon (a) the two meetings of the Selection Committee which I attended, (b) Office of Financial Management documents made available to me, and (c) certifications executed pursuant to KRS 45A.860, the applicable procedural provisions of KRS 45A.840 to 45A.879 were met in all material respects regarding the above-referenced procurement.

The majority of documents supporting the certification made in this report are maintained in the files of the Office of Financial Management.

Jettie Sparks
Merit Employee, Auditor of Public Accounts
Selection Committee Member

1/31/19
Date

**Certification Report
Filed Pursuant to KRS 45A.860(3)**

To: Capital Projects and Bond Oversight Committee

C: Office of Financial Management, Finance and Administration
Cabinet

From: Jettie Sparks, APA Selection Committee Member

Agency: Turnpike Authority of Kentucky (TAK)

Project Title: Turnpike Authority of Kentucky (TAK) Selection Committee for
Senior Managing Underwriter and Bond Counsel for Fiscal Year
2019

Awarded To: Bond Counsel: Dinsmore & Shohl LLP
Senior Managing Underwriter: J.P. Morgan

I, the undersigned representative of the Auditor of Public Accounts, duly appointed pursuant to KRS 45A.843 as a merit employee and nonvoting member of the Selection Committee referenced above, do hereby certify, to the best of my knowledge and based upon (a) the two meetings of the Selection Committee which I attended, (b) Office of Financial Management documents made available to me, and (c) certifications executed pursuant to KRS 45A.860, the applicable procedural provisions of KRS 45A.840 to 45A.879 were met in all material respects regarding the above-referenced procurement.

The majority of documents supporting the certification made in this report are maintained in the files of the Office of Financial Management.

Jettie Sparks
Merit Employee, Auditor of Public Accounts
Selection Committee Member

4/31/19
Date