



**MATTHEW G. BEVIN**  
Governor

**Commonwealth of Kentucky**  
**FINANCE AND ADMINISTRATION CABINET**  
**Office of Financial Management**  
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**WILLIAM M. LANDRUM III**  
Secretary

**RYAN BARROW**  
Executive Director

February 5, 2019

The Honorable Senator Rick Girdler, Co-Chair  
The Honorable Representative Walker Thomas, Co-Chair  
Capital Projects and Bond Oversight Committee  
Legislative Research Commission  
Capitol Annex Building  
Frankfort, Kentucky 40601

Dear Senator Girdler and Representative Thomas:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee (“CPBO”) at the February 19, 2019, meeting.

The Kentucky Infrastructure Authority (“KIA”) will present the following loans for the Committee’s approval:

<u>Fund A Loan</u>	
City of Lancaster	\$324,000
<u>Fund F Loans</u>	
City of Irvine F/B/O Irvine Municipal Utilities	\$1,200,000
City of Burnside	\$2,227,000
Green-Taylor Water District	\$564,600
City of Cynthiana	\$954,565
City of Hardinsburg	\$760,280

The Office of Financial Management will present one (1) new bond issue report for the Committee’s approval:

Eastern Kentucky University General Receipts Refunding Bonds, 2019 Series A	\$5,275,000*
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\*Estimated

The Office of Financial Management will present two (2) informational items for the Committee’s review:

Kentucky Housing Corporation Multifamily Housing Revenue Notes, Series 2018 (SOCAYR Portfolio Project) dated December 11, 2018	\$12,611,842
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Kentucky Housing Corporation Multifamily Housing Revenue Notes Series 2018 (Puritan Apartments Project) dated December 31, 2018	\$23,860,221
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The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

Bellevue Independent	\$1,100,000*
Breathitt County	\$5,500,000*
Covington Independent	\$1,700,000*
Fulton Independent	\$705,000*
Jenkins County	\$2,075,000*
Jessamine County	\$30,735,000*
Marshall County	\$2,080,000*

\*Estimated

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,



Ryan Barrow  
Executive Director

Attachments