1. Call to Order and Roll Call

2. Approval of Minutes (March 12, 2019)

3. Correspondence and Information Items
   A. KRS 26.A168(1), KRS 45.793, and KRS 45.818 Quarterly Capital Projects Status Reports
   B. KRS 45.760(5) Medical Equipment Purchase - University of Kentucky
   C. KRS 45.812(1) School District Bond Issues with 100 Percent Locally-Funded Debt Service
   D. KRS 56.863(11) Semi-Annual Report of the Kentucky Asset/Liability Commission (ALCo)

4. Lease Report from the Kentucky Community and Technical College System - New Lease - Jefferson Community and Technical College - Jefferson Education Center, Jefferson County, PR-00312
   Chris Brumett, Director of Asset Management
   Kentucky Community and Technical College System

5. Lease Report from the Finance and Administration Cabinet
   Scott Aubrey, Director
   Division of Real Properties, Department for Facilities and Support Services
   A. Lease Modifications under $50,000
      1. Cabinet for Health and Family Services, Boyd County, PR-4578
      2. Department of Corrections, Shelby County, PR-4764
   B. Lease Renewal (Rental Rate Increase) - Transportation Cabinet, Jefferson County, PR-3974
   C. New Lease - Department of Corrections, Campbell County, PR-5500

   A. Kentucky Infrastructure Authority
      Donna McNeil, Executive Director
      Kentucky Infrastructure Authority
      1. Clean Water State Revolving Fund Loan Program (Fund A) Loans
         a. City of Morehead, Rowan County, A19-032

Meeting materials may be accessed online at https://apps.legislature.ky.gov/CommitteeDocuments/13
Next Meeting Date: Tuesday, May 14, 2019
b. Lincoln County Sanitary District (Planning and Design), Lincoln County, A19-048

2. Drinking Water State Revolving Loan Program (Fund F) Loan - City of Morehead, Rowan County, F19-002

3. Water Resource Information System Dashboard Demonstration

B. Cabinet for Economic Development - Economic Development Fund
   Grant to the Todd County Fiscal Court on behalf of Novelis Corporation

   Katie Smith, Commissioner, Department for Financial Services
   Cabinet for Economic Development

C. Office of Financial Management

   Ryan Barrow, Executive Director
   Office of Financial Management

   1. New Conduit Debt Issue - Kentucky Housing Corporation
      Tax-Exempt Conduit Multifamily Housing Revenue Bonds
      (McDeane Apartments Project), Series 2019

   2. Previously Approved Conduit Debt Issue - Kentucky Housing Corporation
      Tax-Exempt Conduit Multifamily Housing Revenue Bonds
      (Beecher Phase 1 Project), Series 2019

D. School District Bond Issues with School Facilities Construction Commission (SFCC) Debt Service Participation

   Ryan Barrow, Executive Director
   Office of Financial Management

   1. Bell County (2)

   2. Burgin Independent (Mercer County)

   3. Covington Independent (Kenton County) (2)

   4. Dayton Independent (Campbell County)

   5. Eminence Independent (Henry County)

   6. Estill County

   7. Fayette County

   8. Hardin County

   9. Mason County

   10. Meade County

   11. Morgan County

   12. Ohio County

   13. Pikeville Independent (Pike County)

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Next Meeting Date: Tuesday, May 14, 2019
14. Russell Independent (Greenup County)
15. Taylor County
16. Warren County
17. Webster County

7. Adjournment