

March 14, 2019

Ms. Chelsey Bizzle Schools Facilities Construction Commission 229 West Main Street, Ste. 102 Frankfort, Kentucky 40601

Re: Reporting of Bond Issuance Costs to the Capital Projects and Bond Oversight

Committee ("Bond Oversight Committee")

Dear Ms. Bizzle:

Enclosed please find a Bond Payee Disclosure form for the following bond issue:

\$6,155,000 (est.)
Daviess County
School District Finance Corporation
School Building Revenue Bonds,
Series 2019

Please be advised that the enclosed costs are estimated. Actual costs will not be known until the bonds are sold. Please be advised that no tax increases are necessary to support this financing.

We hereby request that the above bond issue be considered by the Bond Oversight Committee at its next meeting.

If you need any additional information, please do not hesitate to call me at 502.588.8695.

Sincerely,

/s/ Bobby Koch

Par Amount:	\$6,155,000	
Issue Name:	Daviess County School Distr	-
	School Building Revenue Bo	onds, Series 2019
Purpose:	Purchase land for new Davie	ss County Middle School
Projected Sale Date of Bonds:	May 2019	
First Call Date:	2027	
Method of Sale:	Competitive	
Place/Time of Sale:	TBD	
Bond Rating:	Expected "A1" – Moody's	
Bond Counsel:	Rubin & Hays	
Fiscal Agent:	J.J.B. Hilliard, W.L. Lyons,	LLC
Construction Manager/General Contractor:	N/A	
Architect/Engineer:	N/A	

Date Received by SFCC:

Date Scheduled for Committee Review:

/ /

To be filled in by SFCC

To be filled in by SFCC

Estimated par amount of Bonds:
% Share of total Bonds:
Estimated average annual debt service:
Estimated debt service reserve:
Estimated Costs of Issuance (1):

Fiscal Agent, Bond Counsel, Advertisements, Printing, etc. Special Tax Counsel Number Verifications

Bond Rating
Underwriter's Discount
Paying Agent/Escrow Agent Bank
Total Cost of Issuance:

SFCC Portion	Local Portion	Total
0	6,155,000	6,155,000
-0-	100%	100%
-0-	436,968	436,968
-0-	-0-	-0-
-0-	37,620	37,620
-0-	-0-	-0-
-0-	-0-	-0-
-0-	17,500	17,500
-0-	123,100	123,100
-0-	4,500	4,500
-0-	182,720	182,720

 Anticipated Interest Rates:
 5 Years: 2..250%
 10 Years: 3.040%

 15 Years: 3.760%
 20 Years: 4.060%



March 15, 2019

Ms. Chelsey Bizzle Schools Facilities Construction Commission 229 West Main Street, Ste. 102 Frankfort, Kentucky 40601

Re: Reporting of Bond Issuance Costs to the Capital Projects and Bond Oversight

Committee ("Bond Oversight Committee")

Dear Ms. Bizzle:

Enclosed please find a Bond Payee Disclosure form for the following bond issue:

\$61,450,000 (est.)
Jefferson County
School District Finance Corporation
School Building Revenue Bonds,
Series 2019

Please be advised that the enclosed costs are estimated. Actual costs will not be known until the bonds are sold. Please be advised that no tax increases are necessary to support this financing.

We hereby request that the above bond issue be considered by the Bond Oversight Committee at its next meeting.

If you need any additional information, please do not hesitate to call me at 502.588.8695.

Sincerely,

/s/ Bobby Koch

Par Amount:	\$61,450,000	
Issue Name:	Jefferson County School District Finance Corporation School Building Revenue Bonds, Series 2019	
Purpose:	Various improvement projects throughout the District	
Projected Sale Date of Bonds:	May 2019	
First Call Date:	2026	
Method of Sale:	Competitive	
Place/Time of Sale:	TBD	
Bond Rating:	Expected: "AA-" – Standard & Poor's and "Aa3" – Moody's	
Bond Counsel:	Wyatt, Tarrant & Combs	
Fiscal Agent:	J.J.B. Hilliard, W.L. Lyons, LLC	
Construction Manager/General Contractor:	EH Const., Calhoun Const., Morel Const., Tecta America, Stateline Roofing, Geoghegan Roofing, Highland Roofing, Kalkreuth Roofing, Walker Mechanical, InterTech Mechanical Pickett Arch., CMTA, Studio Kremer Arch., JRA Arch.,	
Architect/Engineer:	McCulloch Arch., Patrick Murphy Co., Kerr-Greulich	
Date Received by SFCC:	/ / <u>To be filled in by SFCC</u>	

Date Received by SFCC:	/ /	To be filled in by SFCC
Date Scheduled for Committee Review:	/ /	To be filled in by SFCC

Estimated par amount of Bonds: % Share of total Bonds: Estimated average annual debt service: Estimated debt service reserve:

Estimated Costs of Issuance (1):
Fiscal Agent, Bond Counsel,
Advertisements, Printing, etc.
Special Tax Counsel

Number Verifications

Bond Rating Underwriter's Discount Paying Agent/Escrow Agent Bank Total Cost of Issuance:

SFCC Portion	Local Portion	Total
-0-	61,450,000	\$61,450,000
0%	100.0%	100.0%
-0-	4,544,808	4,544,808
-0-	-0-	-0-
-0-	258,800	258,800
-0-	-0-	-0-
-0-	-0-	-0-
-0-	77,500	77,500
-0-	1,229,000	1,229,000
-0-	3,500	3,500
-0-	1,568,800	1,568,800

 Anticipated Interest Rates:
 5 Years: 2.410%
 10 Years: 3.190%

 15 Years: 3.530%
 20 Years: 3.780%

Memo

To:

LRC

From:

Lincoln Theinert

Subject:

Bond Payee Disclosure Form -Pikeville Independent School District Series

2019

Date:

March 28, 2019

cc:

File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Pikeville Independent School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.

Par Amount:	\$ 185,000			Danda Sorias 2019
Issue Name:	Pikeville Independent School District Finance Corporation School Building Refunding Revenue Bonds, Series 2019			
Purpose:	Refinance Series 2006	Refinance Series 2006		
Projected Sale Date of Bo	20-Jun-19			
First Call Date:	6/1/19 @ 100			
Method of Sale:	Competitive Bids			
Place/time of sale:	SFCC, 267 Capitol Annex, Frankfort,	Ky. / 11:00 A.M.		
Bond Rating:	Moodys: "A1"			_
Bond Counsel:	Steptoe & Johnson, Louisville, KY			
Fiscal Agent:	Ross, Sinclaire & Associates, Lexingt	on, Kentucky		
Date received by SFCC:		To be filled in by SF		
Date scheduled for Comm	nittee review:	To be filled in by SF	CC	
20.00	Month Day	Year		7
		SFCC	Local	Total
		Portion	Portion	The second secon
Estimated par amount of	Bonds:	\$ 0	\$ 185,000	
% Share of total Bonds:		0.00%		
Estimated average annua	l debt service:	\$ 0	\$ 29,486	4.0
Estimated debt service re	serve:	\$ 0	\$ 0	Ψ0
Estimated Cost of Is		No.		
Fiscal Agent Bond Cour	sel, Advertisements, Printing, E	tc. \$0		
Consist Toy Counsel	idel, Adversion Inc.	\$ 0		200
Special Tax Counsel		\$ 0	\$ 1,000	
Number verifications		\$ 0		
Bond Rating		\$ 0	\$ 3,700	
Underwriter's Discount			4 2 500	\$ 3,500
D 1. C		\$ 0		
Bank Fee		\$ 0		
Bank Fee Total Cost of Issuance: Anticipated Interest	Pater		\$ 10,550	

Note: No Local Tax increase is required.



March 14, 2019

Ms. Chelsey Bizzle Schools Facilities Construction Commission 229 West Main Street, Ste. 102 Frankfort, Kentucky 40601

Re: Reporting of Bond Issuance Costs to the Capital Projects and Bond Oversight

Committee ("Bond Oversight Committee")

Dear Ms. Bizzle:

Enclosed please find a Bond Payee Disclosure form for the following bond issue:

\$7,190,000 (est.)
Scott County
School District Finance Corporation
Energy Conservation Revenue Bonds,
Series of 2019

Please be advised that the enclosed costs are estimated. Actual costs will not be known until the bonds are sold. Please be advised that no tax increases are necessary to support this financing.

We hereby request that the above bond issue be considered by the Bond Oversight Committee at its next meeting.

If you need any additional information, please do not hesitate to call me at 502.588.8695.

Sincerely,

/s/ Bobby Koch

Par Amount:	\$7,190,000	
Issue Name:	Scott County School District	<u> </u>
	Energy Conservation Revenu	ue Bonds, Series of 2019
Purpose:	Finance energy conservation	measures for various schools
	within the Scott County Scho	ool District
Projected Sale Date of Bonds:	May 2019	
First Call Date:	2027	
Method of Sale:	Competitive	
DI (T) C C I	TED D	
Place/Time of Sale:	TBD	
Bond Rating:	Expected "A1" – Moody's	
D 10 1	Stanton & Johnson	
Bond Counsel:	Steptoe & Johnson	
Fiscal Agent:	J.J.B. Hilliard, W.L. Lyons, LLC	
Construction Managen/Constal		
Construction Manager/General Contractor:	N/A	
Contractor.	IV/A	
Architect/Engineer:	Harshaw Trane	
Date Received by SFCC:	/ /	To be filled in by SFCC

Estimated par amount of Bonds:

% Share of total Bonds:

Estimated average annual debt service:

Date Scheduled for Committee Review:

Estimated debt service reserve:

Estimated Costs of Issuance (1):

Fiscal Agent, Bond Counsel,

Advertisements, Printing, etc.

Special Tax Counsel

Number Verifications

Bond Rating

Underwriter's Discount

Paying Agent/Escrow Agent Bank

Total Cost of Issuance:

1		
SFCC Portion	Local Portion	Total
0	7,190,000	7,190,000
-0-	100%	100%
-0-	523,389	523,389
-0-	-0-	-0-
-0-	41,760	41,760
-0-	-0-	-0-
-0-	-0-	-0-
-0-	17,500	17,500
-0-	143,800	143,800
-0-	4,000	4,000
-0-	207,060	207,060

To be filled in by SFCC

Anticipated Interest Rates:

5 Years: 2.650% 10 Years: 3.150% 15 Years: 3.710% 20 Years: 3.970%



March 26, 2019

Ms. Chelsey Bizzle Schools Facilities Construction Commission 229 West Main Street, Ste. 102 Frankfort, Kentucky 40601

Re: Reporting of Bond Issuance Costs to the Capital Projects and Bond Oversight

Committee ("Bond Oversight Committee")

Dear Ms. Bizzle:

Enclosed please find a Bond Payee Disclosure form for the following bond issue:

\$1,340,000 (est.)
Scott County
School District Finance Corporation
School Building Revenue Bonds,
Series 2019

Please be advised that the enclosed costs are estimated. Actual costs will not be known until the bonds are sold. Please be advised that no tax increases are necessary to support this financing.

We hereby request that the above bond issue be considered by the Bond Oversight Committee at its next meeting.

If you need any additional information, please do not hesitate to call me at 502.588.8695.

Sincerely,

/s/ Bobby Koch

Par Amount:	\$1,340,000		
Issue Name:	Scott County School District		
	Building Revenue Bonds, Se	ries 2019	
Purpose:	Stamping Ground Elementar	y Classroom Addition	
Projected Sale Date of Bonds:	August 2019		
First Call Date:	2026		
Method of Sale:	Competitive		
Place/Time of Sale:	TBD		
Bond Rating:	Expected: "A1" –Moody's		
Bond Counsel:	Steptoe & Johnson		
Fiscal Agent:	J.J.B. Hilliard, W.L. Lyons, LLC		
Construction Manager/General Contractor:	N/A		
Architect/Engineer:	Clotfelter/Samokar		
Date Received by SFCC:	/ /	To be filled in by SFCC	
•	/ /	To be filled in by SFCC	
Date Scheduled for Committee Revi	lew: / /	10 be fined in by SI CC	

Estimated par amount of Bonds:

% Share of total Bonds:

Estimated average annual debt service:

Estimated debt service reserve:

Estimated Costs of Issuance (1):

Fiscal Agent, Bond Counsel, Advertisements, Printing, etc.

Special Tax Counsel Number Verifications

Bond Rating

Underwriter's Discount

Paying Agent/Escrow Agent Bank

Total Cost of Issuance:

SFCC Portion	Local Portion	Total
-0-	1,340,000	\$1,340,000
0%	100.0%	100.0%
-0-	93,493	93,493
-0-	-0-	-0-
-0-	14,400	14,400
-0-	-0-	-0-
-0-	-0-	-0-
-0-	8,500	8,500
-0-	26,800	26,800
-0-	3,000	3,000
-0-	52,700	52,700

Anticipated Interest Rates:

5 Years: 2.500% 10 Years: 3.000% 15 Years: 3.560% 20 Years: 3.820%

Memo

To:

LRC

From:

Lincoln Theinert

Subject:

Bond Payee Disclosure Form – Taylor County School District Series 2019

Date:

March 21, 2019

cc:

File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Taylor County School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.

Par Amount:	\$ 3,660,000		
Issue Name:	Taylor County School District Finance Corporation School Building Revenue Bonds, Series 2019		
Purpose:	District Wide Energy Conservation Improvements		
Projected Sale Date of Bon	11-Jun-19		
First Call Date:	6/1/26 @ 100		
Method of Sale:	Competitive Bids		
Place/time of sale:	SFCC, 267 Capitol Annex, Frankfort, Ky. / 11:00 A.M.		
Bond Rating:	Moodys: "A1"		
Bond Counsel:	Steptoe & Johnson, Louisville, KY		
Fiscal Agent:	Ross, Sinclaire & Associates, Lexington, Kentucky		
Date received by SFCC:	To be filled in by SFCC		
Date scheduled for Commi	nittee review: To be filled in by SFCC		
	Month Day Year		

Estimated par amount of Bonds:

% Share of total Bonds:

Estimated average annual debt service:

Estimated debt service reserve:

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.

Special Tax Counsel

Number verifications

Bond Rating

Underwriter's Discount

Bank Fee

Total Cost of Issuance:

Anticipated Interest Rates:

SFCC		Local	
Portion		Portion	Total
	\$ 0	\$ 3,660,000	\$ 3,660,000
	0.00%	100.00%	
	\$ 0	\$ 5,692,640	\$ 5,692,640
	\$ 0	\$ 0	\$0

\$ 0	\$ 27,640	\$ 27,640
\$ 0	\$0	\$ 0
\$ 0	\$ 0	\$ 0
\$ 0	\$ 9,500	\$ 9,500
\$ 0	\$ 73,200	\$ 73,200
\$ 0	\$ 3,500	\$ 3,500
\$ 0	\$ 113,840	\$ 113,840

5 Years 3.0009 10 Years 3.500 15 Years: 3.750

20 Years: 3.900%

Note: No Local Tax increase is required.