



March 14, 2019

Ms. Chelsey Bizzle
Schools Facilities Construction Commission
229 West Main Street, Ste. 102
Frankfort, Kentucky 40601

Re: Reporting of Bond Issuance Costs to the Capital Projects and Bond Oversight
Committee ("Bond Oversight Committee")

Dear Ms. Bizzle:

Enclosed please find a Bond Payee Disclosure form for the following bond issue:

\$6,155,000 (est.)
Daviss County
School District Finance Corporation
School Building Revenue Bonds,
Series 2019

Please be advised that the enclosed costs are estimated. Actual costs will not be known until the bonds are sold. Please be advised that no tax increases are necessary to support this financing.

We hereby request that the above bond issue be considered by the Bond Oversight Committee at its next meeting.

If you need any additional information, please do not hesitate to call me at 502.588.8695.

Sincerely,

/s/ Bobby Koch

Bobby Koch
Analyst

BOND PAYEE DISCLOSURE FORM

Par Amount:	\$6,155,000
Issue Name:	Daviess County School District Finance Corporation School Building Revenue Bonds, Series 2019
Purpose:	Purchase land for new Daviess County Middle School
Projected Sale Date of Bonds:	May 2019
First Call Date:	2027
Method of Sale:	Competitive
Place/Time of Sale:	TBD
Bond Rating:	Expected "A1" – Moody's
Bond Counsel:	Rubin & Hays
Fiscal Agent:	J.J.B. Hilliard, W.L. Lyons, LLC
Construction Manager/General Contractor:	N/A
Architect/Engineer:	N/A

Date Received by SFCC:	/ /	<i>To be filled in by SFCC</i>
Date Scheduled for Committee Review:	/ /	<i>To be filled in by SFCC</i>

	SFCC Portion	Local Portion	Total
Estimated par amount of Bonds:	0	6,155,000	6,155,000
% Share of total Bonds:	-0-	100%	100%
Estimated average annual debt service:	-0-	436,968	436,968
Estimated debt service reserve:	-0-	-0-	-0-
Estimated Costs of Issuance (1):			
Fiscal Agent, Bond Counsel, Advertisements, Printing, etc.	-0-	37,620	37,620
Special Tax Counsel	-0-	-0-	-0-
Number Verifications	-0-	-0-	-0-
Bond Rating	-0-	17,500	17,500
Underwriter's Discount	-0-	123,100	123,100
Paying Agent/Escrow Agent Bank	-0-	4,500	4,500
Total Cost of Issuance:	-0-	182,720	182,720

Anticipated Interest Rates:	5 Years: 2.250%	10 Years: 3.040%
	15 Years: 3.760%	20 Years: 4.060%

(1) Actual costs will not be known until the bonds are sold.



March 15, 2019

Ms. Chelsey Bizzle
Schools Facilities Construction Commission
229 West Main Street, Ste. 102
Frankfort, Kentucky 40601

Re: Reporting of Bond Issuance Costs to the Capital Projects and Bond Oversight
Committee ("Bond Oversight Committee")

Dear Ms. Bizzle:

Enclosed please find a Bond Payee Disclosure form for the following bond issue:

\$61,450,000 (est.)
Jefferson County
School District Finance Corporation
School Building Revenue Bonds,
Series 2019

Please be advised that the enclosed costs are estimated. Actual costs will not be known until the bonds are sold. Please be advised that no tax increases are necessary to support this financing.

We hereby request that the above bond issue be considered by the Bond Oversight Committee at its next meeting.

If you need any additional information, please do not hesitate to call me at 502.588.8695.

Sincerely,

/s/ Bobby Koch

Bobby Koch
Analyst

Memo

To: LRC
From: Lincoln Theinert
Subject: Bond Payee Disclosure Form –Pikeville Independent School District Series 2019
Date: March 28, 2019
cc: File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Pikeville Independent School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.

BOND PAYEE DISCLOSURE FORM

Par Amount:	\$ 185,000
Issue Name:	Pikeville Independent School District Finance Corporation School Building Refunding Revenue Bonds, Series 2019
Purpose:	Refinance Series 2006
Projected Sale Date of Bonds:	20-Jun-19
First Call Date:	6/1/19 @ 100
Method of Sale:	Competitive Bids
Place/time of sale:	SFCC, 267 Capitol Annex, Frankfort, Ky. / 11:00 A.M.
Bond Rating:	Moody's: "A1"
Bond Counsel:	Steptoe & Johnson, Louisville, KY
Fiscal Agent:	Ross, Sinclair & Associates, Lexington, Kentucky
Date received by SFCC:	
Date scheduled for Committee review:	

To be filled in by SFCC
To be filled in by SFCC

Month Day Year

Estimated par amount of Bonds:
% Share of total Bonds:
Estimated average annual debt service:
Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$ 0	\$ 185,000	\$ 185,000
0.00%	100.00%	
\$ 0	\$ 29,486	\$ 29,486
\$ 0	\$ 0	\$ 0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.
Special Tax Counsel
Number verifications
Bond Rating
Underwriter's Discount
Bank Fee
Total Cost of Issuance:

\$ 0	\$ 1,850	\$ 1,850
\$ 0	\$ 0	\$ 0
\$ 0	\$ 1,000	\$ 1,000
\$ 0	\$ 500	\$ 500
\$ 0	\$ 3,700	\$ 3,700
\$ 0	\$ 3,500	\$ 3,500
\$ 0	\$ 10,550	\$ 10,550

Anticipated Interest Rates:

5 Years 2.25% 10 Years 15 Years:
20 Years: N/A

Note: No Local Tax increase is required.



March 14, 2019

Ms. Chelsey Bizzle
Schools Facilities Construction Commission
229 West Main Street, Ste. 102
Frankfort, Kentucky 40601

Re: Reporting of Bond Issuance Costs to the Capital Projects and Bond Oversight
Committee ("Bond Oversight Committee")

Dear Ms. Bizzle:

Enclosed please find a Bond Payee Disclosure form for the following bond issue:

\$7,190,000 (est.)
Scott County
School District Finance Corporation
Energy Conservation Revenue Bonds,
Series of 2019

Please be advised that the enclosed costs are estimated. Actual costs will not be known until the bonds are sold. Please be advised that no tax increases are necessary to support this financing.

We hereby request that the above bond issue be considered by the Bond Oversight Committee at its next meeting.

If you need any additional information, please do not hesitate to call me at 502.588.8695.

Sincerely,

/s/ Bobby Koch

Bobby Koch
Analyst

BOND PAYEE DISCLOSURE FORM

Par Amount:	\$7,190,000
Issue Name:	Scott County School District Finance Corporation Energy Conservation Revenue Bonds, Series of 2019
Purpose:	Finance energy conservation measures for various schools within the Scott County School District
Projected Sale Date of Bonds:	May 2019
First Call Date:	2027
Method of Sale:	Competitive
Place/Time of Sale:	TBD
Bond Rating:	Expected "A1" – Moody's
Bond Counsel:	Steptoe & Johnson
Fiscal Agent:	J.J.B. Hilliard, W.L. Lyons, LLC
Construction Manager/General Contractor:	N/A
Architect/Engineer:	Harshaw Trane

Date Received by SFCC:

/ /

To be filled in by SFCC

Date Scheduled for Committee Review:

/ /

To be filled in by SFCC

	SFCC Portion	Local Portion	Total
Estimated par amount of Bonds:	0	7,190,000	7,190,000
% Share of total Bonds:	-0-	100%	100%
Estimated average annual debt service:	-0-	523,389	523,389
Estimated debt service reserve:	-0-	-0-	-0-
Estimated Costs of Issuance (1):			
Fiscal Agent, Bond Counsel, Advertisements, Printing, etc.	-0-	41,760	41,760
Special Tax Counsel	-0-	-0-	-0-
Number Verifications	-0-	-0-	-0-
Bond Rating	-0-	17,500	17,500
Underwriter's Discount	-0-	143,800	143,800
Paying Agent/Escrow Agent Bank	-0-	4,000	4,000
Total Cost of Issuance:	-0-	207,060	207,060

Anticipated Interest Rates: 5 Years: 2.650% 10 Years: 3.150%
 15 Years: 3.710% 20 Years: 3.970%

(1) Actual costs will not be known until the bonds are sold.



March 26, 2019

Ms. Chelsey Bizzle
Schools Facilities Construction Commission
229 West Main Street, Ste. 102
Frankfort, Kentucky 40601

Re: Reporting of Bond Issuance Costs to the Capital Projects and Bond Oversight
Committee ("Bond Oversight Committee")

Dear Ms. Bizzle:

Enclosed please find a Bond Payee Disclosure form for the following bond issue:

\$1,340,000 (est.)
Scott County
School District Finance Corporation
School Building Revenue Bonds,
Series 2019

Please be advised that the enclosed costs are estimated. Actual costs will not be known until the bonds are sold. Please be advised that no tax increases are necessary to support this financing.

We hereby request that the above bond issue be considered by the Bond Oversight Committee at its next meeting.

If you need any additional information, please do not hesitate to call me at 502.588.8695.

Sincerely,

/s/ Bobby Koch

Bobby Koch
Analyst

Memo

To: LRC
From: Lincoln Theinert
Subject: Bond Payee Disclosure Form –Taylor County School District Series 2019
Date: March 21, 2019
cc: File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Taylor County School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.

BOND PAYEE DISCLOSURE FORM

Par Amount: **\$ 3,660,000**
 Issue Name: Taylor County School District Finance Corporation School Building Revenue Bonds, Series 2019
 Purpose: District Wide Energy Conservation Improvements
 Projected Sale Date of Bond: 11-Jun-19
 First Call Date: 6/1/26 @ 100
 Method of Sale: Competitive Bids
 Place/time of sale: SFCC, 267 Capitol Annex, Frankfort, Ky. / 11:00 A.M.
 Bond Rating: Moodys: "A1"
 Bond Counsel: Steptoe & Johnson, Louisville, KY
 Fiscal Agent: Ross, Sinclair & Associates, Lexington, Kentucky
 Date received by SFCC: *To be filled in by SFCC*
 Date scheduled for Committee review: *To be filled in by SFCC*
Month Day Year

Estimated par amount of Bonds:
 % Share of total Bonds:
 Estimated average annual debt service:
 Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$ 0	\$ 3,660,000	\$ 3,660,000
0.00%	100.00%	
\$ 0	\$ 5,692,640	\$ 5,692,640
\$ 0	\$ 0	\$ 0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.
 Special Tax Counsel
 Number verifications
 Bond Rating
 Underwriter's Discount
 Bank Fee
 Total Cost of Issuance:

\$ 0	\$ 27,640	\$ 27,640
\$ 0	\$ 0	\$ 0
\$ 0	\$ 0	\$ 0
\$ 0	\$ 9,500	\$ 9,500
\$ 0	\$ 73,200	\$ 73,200
\$ 0	\$ 3,500	\$ 3,500
\$ 0	\$ 113,840	\$ 113,840

Anticipated Interest Rates:

5 Years: 3.000% 10 Years: 3.500% 15 Years: 3.750
 20 Years: 3.900%

Note: No Local Tax increase is required.