



MATTHEW G. BEVIN
Governor

Commonwealth of Kentucky
FINANCE AND ADMINISTRATION CABINET
Office of Financial Management
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WILLIAM M. LANDRUM III
Secretary

RYAN BARROW
Executive Director

April 2, 2019

The Honorable Senator Rick Girdler, Co-Chair
The Honorable Representative Walker Thomas, Co-Chair
Capital Projects and Bond Oversight Committee
Legislative Research Commission
Capitol Annex Building
Frankfort, Kentucky 40601

Dear Senator Girdler and Representative Thomas:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee (“CPBO”) at the April 16, 2019, meeting. Also, included pursuant to KRS 56.863(11) is the ALCo Semi-Annual Report as of December 31, 2018.

The Kentucky Infrastructure Authority (“KIA”) will present the following loans for the Committee’s approval:

Fund A Loans

City of Morehead	\$3,650,000
Lincoln County Sanitary District (P&D)	\$388,400

Fund F Loan

City of Morehead	\$6,554,200
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The Cabinet for Economic Development will present one (1) Economic Development Bond (EDB) grant for the Committee’s approval:

EDB Grant to the Todd County Fiscal Court for the benefit of Novelis Corporation	\$750,000
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The Office of Financial Management will present one (1) new bond issue report for the Committee’s approval:

Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Bonds (McDeane Apartments Project), Series 2019	\$18,500,000*
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*Not to Exceed

Senator Girdler
Representative Thomas
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The Office of Financial Management will present one (1) informational item for the Committee's review:

Kentucky Housing Corporation Multifamily Housing Revenue Bonds, (Beecher Phase 1 Project) Series 2019, dated March 5, 2019	\$15,500,000
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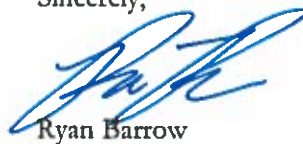
The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

Bell County	\$4,620,000*
Bell County	\$735,000*
Burgin Independent	\$4,110,000*
Covington Independent	\$565,000*
Covington Independent	\$760,000*
Dayton Independent	\$1,400,000*
Eminence Independent	\$5,000,000*
Estill County	\$7,790,000*
Fayette County	\$26,910,000*
Hardin County	\$46,120,000*
Mason County	\$7,020,000*
Meade County	\$6,705,000*
Morgan County	\$7,690,000*
Ohio County	\$346,000*
Pikeville Independent	\$905,000*
Russell Independent	\$4,750,000*
Taylor County	\$500,000*
Warren County	\$16,060,000*
Webster County	\$2,665,000*

*Estimated

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,



Ryan Barrow
Executive Director

Attachments