



**Capital Projects and Bond Oversight Committee
Meeting Agenda
Wednesday, August 19, 2020 3:00 PM
Annex Room 171**



- 1. Call to Order and Roll Call**
- 2. Approval of Minutes (July 22, 2020)**
- 3. Information Items**
 - A. KRS 45.760(9) Annual Capital Projects Report from the Office of State Budget Director**
 - B. KRS 45.812(1) School District Debt Issues (Refinancings)**
 - 1. Barren County**
 - 2. Fayette County**
 - 3. Hardin County**
 - 4. Harlan County**
 - 5. Kenton County**
 - 6. Oldham County**
 - 7. Paducah Independent (McCracken County)**
 - 8. Perry County**
 - 9. Pike County**
 - 10. Russell Independent (Greenup County)**
- 4. Action Item - Public-Private Partnership Report from the University of Kentucky - Construct Research/Incubator Facility**

Elizabeth Baker, Planning Director, University Budget Office
University of Kentucky

Bart Hardin, Director of Government Relations
University of Kentucky
- 5. Project Report from the Finance and Administration Cabinet**

Janice Tomes, Deputy State Budget Director
Office of State Budget Director

 - A. Action Item - New Projects**

Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>
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1. Labor Cabinet, Office of the Secretary, UI System Citizen Improvements - Response to COVID-19

2. Department of Military Affairs

a. Harold L. Disney Training Site Mobile Operations Urban Training Site Enhancement

b. Kentucky Emergency Management Conditioned Storage/ Multi-Purpose Building

B. Pool Allocation (Adult Correctional Institutions 2020-2022 and 2018-2020 Maintenance Pools) - Justice and Public Safety Cabinet, Department of Corrections, Green River Correctional Complex Security Control for Buildings

6. Report from the Office of Financial Management

A. Action Item - Kentucky Infrastructure Authority Loans

Edith Halbleib, Executive Director
Kentucky Infrastructure Authority

Linda Bridwell, Deputy Executive Director
Kentucky Infrastructure Authority

1. Clean Water State Revolving Fund (Fund A) Program Loan - City of Bedford (Trimble County), A20-023

2. Drinking Water State Revolving Fund (Fund F) Program Loan - Lyon County Water District, F20-034

B. Action Item - Cabinet for Economic Development - Economic Development Fund Grants

Katie Smith, Commissioner, Department for Financial Services
Cabinet for Economic Development

1. City of Hopkinsville on behalf of the Hopkinsville Industrial Foundation

2. County of Knox on behalf of the Southeast Kentucky Industrial Development Authority

C. Office of Financial Management

Ryan Barrow, Executive Director
Office of Financial Management

1. Action Item - New Kentucky Housing Corporation Conduit Debt Issues

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- a. **Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Bonds (Christian Towers), Series 2020**
- b. **Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Bonds (Overlook at Elkhorn Creek Apartments), Series 2020**

2. Previous Debt Issue - State Property and Buildings Commission Revenue Bonds, Project No. 124 Series A

D. Action Item - School District Debt Issues with School Facilities Construction Commission Debt Service Participation

Ryan Barrow, Executive Director
Office of Financial Management

1. New Project - Bowling Green Independent (Warren County)

2. Refinancings

- a. **Campbell County**
- b. **Eminence Independent (Henry County)**
- c. **Fayette County**
- d. **Henry County**
- e. **Pulaski County**

7. Remaining Calendar Year 2020 Meeting Dates

September 16 - 3:00 p.m., Senator Rick Girdler, Chair (submissions due September 2)

October 21 - 3:00 p.m., Representative Walker Thomas, Chair (submissions due October 2)

November 19 - 12:00 p.m., Senator Rick Girdler, Chair (submissions due November 5)

December 16 - 1:00 p.m., Representative Walker Thomas, Chair (submissions due December 2)

8. Adjournment

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