



MATTHEW G. BEVIN
Governor

Commonwealth of Kentucky
FINANCE AND ADMINISTRATION CABINET
Office of Financial Management
702 Capital Avenue
Suite 76
Frankfort, Kentucky 40601
(502) 564-2924
(502) 564-7416 Facsimile

WILLIAM M. LANDRUM III
Secretary

RYAN BARROW
Executive Director

May 7, 2019

The Honorable Senator Rick Girdler, Co-Chair
The Honorable Representative Walker Thomas, Co-Chair
Capital Projects and Bond Oversight Committee
Legislative Research Commission
Capitol Annex Building
Frankfort, Kentucky 40601

Dear Senator Girdler and Representative Thomas:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee (“CPBO”) at the May 14, 2019, meeting.

The Kentucky Infrastructure Authority (“KIA”) will present the following loans for the Committee’s approval:

<u>Fund A Loan</u>	
Louisville & Jefferson County Metropolitan Sewer District - (Crestwood Wastewater System Assumption)	\$1,103,340
City of Richmond	\$10,142,000
<u>Fund B Loan</u>	
City of Hickman	\$397,000
<u>Fund F Loan</u>	
City of Danville	\$4,918,257

The Office of Financial Management will present three (3) informational items for the Committee’s review:

Kentucky Housing Corporation Multifamily Housing Revenue Bonds, Series 2019 (Westminster Village Apartments Project), dated March 22, 2019	\$8,500,000
Kentucky Higher Education Student Loan Corporation Student Loan Revenue Bonds, Senior Series 2019A-1; Student Loan Revenue Bonds, Senior Series 2019A-2; and Student Loan Revenue Bonds, Subordinate Series 2019B-1; dated April 11, 2019	\$17,100,000 \$60,985,000 \$17,250,000

Senator Girdler
Representative Thomas
May 7, 2019
Page 2

State Property and Buildings Commission Revenue Refunding Bonds, \$13,195,000
Project No. 121, dated April 25, 2019

The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

Bracken County	\$350,000*
Harlan County	\$5,385,000*
Leslie County	\$800,000*
Metcalf County	\$2,620,000*
Owensboro Independent	\$11,125,000*
Rowan County	\$6,555,000*

*Estimated

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,



Sandy Williams
Deputy Executive Director

Attachments