

renovations to the District's track. We would like to go ahead and submit the plan to Bond Oversight so th we will be ready to proceed with the bond sale in the coming weeks. The Bon- will be funded with 100% Local General Funds. Please process this bond disclosure form for review by the Bond Oversig	One Riverfront Plaza 401 West Main Street, Suite 2110 Louisville, KY 40202 502/491-3939 fax: 502/491-9979	July 26, 2019
related to the above-referenced series of Bonds. The Bonds will be used to finan renovations to the District's track. We would like to go ahead and submit the plan to Bond Oversight so th we will be ready to proceed with the bond sale in the coming weeks. The Bon will be funded with 100% Local General Funds. Please process this bond disclosure form for review by the Bond Oversig Committee at the next meeting. Should you have any questions or require at additional information, please contact our office. Lexington, KY Columbus, OH Indianapolis, IN Columbia, SC Brentwood, TN Enclosures Pittsburgh, PA St. Petersburg, FL	BANKING FINANCIAL ADVISORY PUBLIC FINANCE	 702 Capital Avenue, Room 34, Capitol Annex Frankfort, KY 40601 RE: \$2,500,000 Meade County School District Finance Corporation Revenue Bonds, Second Series of 2019
Lexington, KY Sincerely, Owensboro, KY Columbus, OH Indianapolis, IN Columbia, SC Brentwood, TN Fittsburgh, PA St. Petersburg, FL		related to the above-referenced series of Bonds. The Bonds will be used to finance renovations to the District's track. We would like to go ahead and submit the plan to Bond Oversight so that we will be ready to proceed with the bond sale in the coming weeks. The Bonds
Sincerely, Sincer		-
Columbus, OH Indianapolis, IN Columbia, SC Brentwood, TN Enclosures Fittsburgh, PA St. Petersburg, FL	Lexington, Ki	Sincerely,
Columbia, SC Brentwood, TN Enclosures Pittsburgh, PA St. Petersburg, FL	Columbus, OH	Light Salling
Enclosures Pittsburgh, PA St. Petersburg, FL		Dwight G. Salsbury
St. Petersburg, FL	Brentwood, TN	Enclosures
	Pittsburgh, PA	
Alameda, CA		
	Alameda, CA	



BOND PAYEE DISCLOSURE FORM

Par Amount:MIssue Name:MPurpose:RProjected Sale Date of Bonds:NFirst Call Date:5Method of Sale:CPlace/time of sale:PBond Rating:MBond Counsel:StFiscal Agent:RDate received by SFCC:Date scheduled for Committee review:

\$2,500,000

Meade County School District Finance Corporation School Building Revenue Bonds, Second Series of 2019
Renovations and improvemetns to track
November 2019
5 Years at Par
Competitive Bids
Parity/SFCC Frankfort, Ky.
Moodys: "A1"
Steptoe and Johnson, Louisville, KY
Ross, Sinclaire & Associates LLC, Lexington, Kentucky
/ / To be filled in by SFCC

/ / To be filled in by SFCC

Month Day Year

SFCC		Local General Fund	
Portion		Portion	Total
	\$0	\$2,500,000	\$2,500,000
	0.00%	100.00%	100.00%
	\$0	\$345,539	\$345,539
	\$0	\$0	\$0

\$23,000

\$23,000

% Share of total Bonds: Estimated average annual debt service:

Estimated par amount of Bonds:

Estimated debt service reserve:

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc) Special Tax Counsel Number verifications Bond Rating & Bank Fee Underwriter's Discount Credit Enhancement

\$0 \$0 \$0 \$0 \$0 \$0 \$0 \$12,000 \$12,000 \$0 \$50,000 \$50,000 \$0 \$0 \$0 \$0 \$85,000 \$85,000 15 Years: N/A

5 Years: 2.55% 8 Years: 2.80% 15 Years: 20 Years: N/A

\$0

Anticipated Interest Rates:

Total Cost of Issuance:

Issue does not rquire a tax increase