



**MATTHEW G. BEVIN**  
Governor

**Commonwealth of Kentucky**  
**FINANCE AND ADMINISTRATION CABINET**  
**Office of Financial Management**  
702 Capital Avenue  
Suite 76  
Frankfort, Kentucky 40601  
(502) 564-2924  
(502) 564-7416 Facsimile

**WILLIAM M. LANDRUM III**  
Secretary

**RYAN BARROW**  
Executive Director

**August 13, 2019**

**The Honorable Senator Rick Girdler, Co-Chair**  
**The Honorable Representative Walker Thomas, Co-Chair**  
**Capital Projects and Bond Oversight Committee**  
**Legislative Research Commission**  
**Capitol Annex Building**  
**Frankfort, Kentucky 40601**

**Dear Senator Girdler and Representative Thomas:**

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee ("CPBO") at the August 27, 2019, meeting.

The Kentucky Infrastructure Authority ("KIA") will present the following loans for the Committee's approval:

**Fund A Loan**

City of Nicholasville (Increase)	\$906,446
Louisville and Jefferson County Metropolitan (Director Increase)	\$24,200,000

**Fund B Loan**

City of Mayfield	\$2,221,117
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**Fund F Loan**

Allen County Water District	\$2,450,000
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The Office of Financial Management will present four (4) new bond issue report for the Committee's approval:

Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Bonds (Ashland Portfolio Project), Series 2019	\$34,000,000+
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Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Bonds (Chapel House Project), Series 2019	\$14,000,000+
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Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Bonds (City View Park Project), Series 2019	\$34,000,000+
Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Bonds (Winterwood II Portfolio Project), Series 2019	\$17,000,000+

The Office of Financial Management will present one (1) informational item for the Committee's review:

Kentucky Asset/Liability Commission General Fund Tax and Revenue Anticipation Notes, 2019 Series A dated July 10, 2019	\$400,000,000
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The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

Bracken County	\$1,165,000*
Breathitt County	\$1,500,000*
Casey County	\$1,990,000*
Floyd County	\$1,280,000*
Harrison County	\$3,605,000*
Walton Verona Independent	\$1,510,000*
Williamstown Independent	\$1,060,000*

+Not to Exceed  
\*Estimated

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,



Ryan Barrow  
Executive Director

Attachments