



MATTHEW G. BEVIN
Governor

Commonwealth of Kentucky
FINANCE AND ADMINISTRATION CABINET
Office of Financial Management
702 Capital Avenue
Suite 76
Frankfort, Kentucky 40601
(502) 564-2924
(502) 564-7416 Facsimile

WILLIAM M. LANDRUM III
Secretary

RYAN BARROW
Executive Director

September 3, 2019

The Honorable Senator Rick Girdler, Co-Chair
The Honorable Representative Walker Thomas, Co-Chair
Capital Projects and Bond Oversight Committee
Legislative Research Commission
Capitol Annex Building
Frankfort, Kentucky 40601

Dear Senator Girdler and Representative Thomas:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee ("CPBO") at the September 17, 2019, meeting.

The Kentucky Infrastructure Authority ("KIA") has no items for the Committee's approval.

The Office of Financial Management will present two (2) new bond issue reports for the Committee's approval:

State Property & Buildings Commission	\$350,000,000+
Revenue Bonds, Project No. 122 Series A	
Revenue Refunding Bonds, Project No. 122 Series B	
Revenue Refunding Bonds, Project No. 122 Series C (Forward Delivery)	
Revenue Refunding Bonds, Project No. 122 Federally Taxable Series D	
 Northern Kentucky University	 \$39,975,000*
General Receipts Bonds, 2019 Series A	

+Not to Exceed

*Estimated

Senator Girdler
Representative Thomas
August 13, 2019
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The Office of Financial Management will present three (3) informational item for the Committee's review:

Kentucky Higher Education Student Loan Corporation Student Loan Backed Notes, Series 2019-1-1-A and 2019-1-2-A Dated August 15, 2019	\$104,965,000
Kentucky Economic Development Finance Authority Revenue Bonds CommonSpirit Health Series 2019 A-1 and 2019 A-2 Dated August 21, 2019	\$176,195,000
Murray State University General Receipts Refunding Bonds 2019 Series A Dated August 8, 2019	\$4,110,000

The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

Middlesboro Independent	\$530,000*
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*Estimated

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,


Ryan Barrow
Executive Director

Attachments