



**Capital Projects and Bond Oversight Committee
Meeting Agenda
Tuesday, October 15, 2019 1:00 PM
Annex Room 169**



1. Call to Order and Roll Call

2. Approval of Minutes (September 17, 2019)

3. Information Items

A. Project Authorization Consolidation - University of Louisville - New Belknap Campus Residence Halls

B. KRS 26A.168(1), KRS 45.793, and KRS 45.818 Quarterly Capital Projects Status Reports

C. KRS 45.760(9) Annual Capital Projects Reports (Committee Meeting Materials Webpage Only)

D. KRS 45.810(6) Annual Report of Outstanding Debt

E. KRS 45.812(1) School District Bond Issues with 100 Percent Locally-Funded Debt Service

1. Monroe County

2. Robertson County

F. KRS 56.863(11) Semi-Annual Report of the Kentucky Asset/Liability Commission

4. Lease Report from the University of Louisville - New Lease - Trager Institute/Republic Bank Foundation Optimal Aging Clinic, Jefferson County

Dr. Joseph D'Ambrosio, Director of Health Innovation and Sustainability
University of Louisville Trager Institute/Republic Bank Foundation Optimal Aging Clinic

Bobbi Carlton, Lease Administration Manager
University of Louisville

5. Project Report from the Finance and Administration Cabinet

Janice Tomes, Deputy State Budget Director
Office of State Budget Director

A. New Projects

1. Department of Military Affairs, Wendell H. Ford Regional Training Center Bridge

2. Department of Military Affairs, Unheated Storage and Paint Booth Combined Support Maintenance Shop

3. Kentucky Transportation Cabinet, Bullitt County Welcome Center

B. Pool Allocations

- 1. 2018-2020 Finance and Administration Cabinet, Department for Facilities and Support Services Pool Allocation - Central Lab Boiler Replacement**
- 2. 2018-2020 Department of Military Affairs, Armory Modernization Pool Allocation - Leitchfield Readiness Center Assembly Hall Addition**

6. Lease Report from the Finance and Administration Cabinet - Lease Renewals (Same Terms and Conditions)

Scott Aubrey, Director
Department for Facilities and Support Services, Division of Real Properties

A. Unified Prosecutorial System, Fayette County, PR-3374

B. Department of Juvenile Justice, Franklin County, PR-4232

C. Department of Workforce Investment, Franklin County, PR-5262

7. Report from the Office of Financial Management

A. Kentucky Infrastructure Authority

Donna McNeil, Executive Director
Kentucky Infrastructure Authority

1. Program Update

2. Clean Water State Revolving Fund (Fund A) Program Loans

a. City of Burkesville, Cumberland County, A20-002

b. City of Nicholasville (Planning and Design), Jessamine County, A20-045

3. Drinking Water State Revolving Fund (Fund F) Program Loan - City of Lebanon (Increase), Marion County, F18-006

B. Kentucky Housing Corporation - Program Update

Lisa Beran, Interim Executive Director
Kentucky Housing Corporation

Tracy Thurston, Managing Director
Multifamily Programs and Asset Management, Kentucky Housing Corporation

C. Office of Financial Management

Ryan Barrow, Executive Director
Office of Financial Management

- 1. New Kentucky Housing Corporation Conduit Debt Issues**
 - a. Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Bonds (Abel Court and Dudley Court Project), Series 2019**
 - b. Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Bonds (Volunteer Management & Development Portfolio II Project), Series 2019**

- 2. Previous Debt Issues**

- a. Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Bonds (McDeane Apartments Project), Series 2019**
 - b. Eastern Kentucky University General Receipts Refunding Bonds, 2019 Series A**

- D. School District Bond Issues with School Facilities Construction Commission Debt Service Participation**

Ryan Barrow, Executive Director
Office of Financial Management

- 1. Kenton County**
- 2. Knott County**
- 3. Leslie County**
- 4. Paintsville Independent (Johnson County)**
- 5. Science Hill Independent (Pulaski County)**
- 6. Union County**

- 8. Remaining 2019 Meeting Dates**

Thursday, November 14, 2019, 1:00 p.m., Senator Rick Girdler, Chair
Tuesday, December 17, 2019, 1:00 p.m., Representative Walker Thomas, Chair

- 9. Adjournment**