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September 19, 2019

INVESTMENT  
BANKING  
  
FINANCIAL  
ADVISORY

Capital Projects and Bond Oversight Committee  
702 Capital Avenue, Room 34, Capitol Annex  
Frankfort, KY 40601

PUBLIC  
FINANCE

RE: \$600,000 Monroe County School District Finance Corporation  
Revenue Bonds, Series of 2019

BROKERAGE  
SERVICES

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing related to the above-referenced series of Bonds. The Bonds will be used to finance repairs to the Central Office roof.

We would like to go ahead and submit the plan to Bond Oversight so that we will be ready to proceed with the bond sale in the coming weeks. The Bonds will be funded with both 100% Local Funds.

Please process this bond disclosure form for review by the Bond Oversight Committee at the next meeting. Should you have any questions or require any additional information, please contact our office.

Cincinnati, OH

Lexington, KY

Owensboro, KY

Columbus, OH

Indianapolis, IN

Columbia, SC

Brentwood, TN

Pittsburgh, PA

St. Petersburg, FL

Alameda, CA

Sincerely,

Dwight G. Salsbury

Enclosures



# BOND PAYEE DISCLOSURE FORM

Par Amount:	\$600,000
Issue Name:	Monroe County School Building Revenue Bonds, Series of 2019
Purpose:	Repairs to Central Office roof
Projected Sale Date of Bonds:	December 2019
First Call Date:	8 years
Method of Sale:	Competitive Bids
Place/time of sale:	Parity/SFCC, Frankfort, Ky.
Bond Rating:	Moodys: "A1"
Bond Counsel:	Step toe and Johnson, Louisville, KY
Fiscal Agent:	Ross, Sinclair & Associates, LLC - Louisville, Kentucky
Date received by SFCC:	/ / <i>To be filled in by SFCC</i>
Date scheduled for Committee review:	/ / <i>To be filled in by SFCC</i>

Month Day Year

Estimated par amount of Bonds:  
 % Share of total Bonds:  
 Estimated average annual debt service:  
 Estimated debt service reserve:

**Estimated Cost of Issuance:**  
 Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc)  
 Special Tax Counsel  
 Number verifications  
 Bond Rating & Bank Fee  
 Underwriter's Discount  
 Credit Enhancement  
 Total Cost of Issuance:

SFCC Portion	Local Portion	Total
\$0	\$600,000	\$600,000
0.00%	100.00%	100.00%
\$0	\$41,860	\$41,860
\$0	\$0	\$0

\$0	\$7,500	\$7,500
\$0	\$0	\$0
\$0	\$0	\$0
\$0	\$7,000	\$7,000
\$0	\$12,000	\$12,000
\$0	\$0	\$0
\$0	\$26,500	\$26,500

**Anticipated Interest Rates:**

5 Years: 3.00%    10 Years: 3.00%    15 Years: 3.50%  
 20 Years: 3.50%

# Memo

**To:** LRC  
**From:** Lincoln Theinert  
**Subject:** Bond Payee Disclosure Form –Robertson County School District Series 2019  
**Date:** September 20, 2019  
**cc:** File

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Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Robertson County School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.

# BOND PAYEE DISCLOSURE FORM

Par Amount:	\$ 700,000
Issue Name:	Robertson County Schools District Finance Corporation School Building Revenue Bonds, Series 2019
Purpose:	Improvements at Robertson County High School
Projected Sale Date of Bond:	9-Jan-20
First Call Date:	2/1/27 @ 100
Method of Sale:	Competitive Bids
Place/time of sale:	PARITY/SFCC
Bond Rating:	Moodys: "A1"
Bond Counsel:	Steptoe & Johnson, Louisville, KY
Fiscal Agent:	Ross, Sinclair & Associates, Lexington, Kentucky

Date received by SFCC:  *To be filled in by SFCC*

Date scheduled for Committee review:  *To be filled in by SFCC*

Month Day Year

Estimated par amount of Bonds:  
 % Share of total Bonds:  
 Estimated average annual debt service:  
 Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$ 0	\$ 700,000	\$ 700,000
0.00%	100.00%	
\$ 0	\$ 49,355	\$ 49,355
\$ 0	\$ 0	\$ 0

**Estimated Cost of Issuance:**

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.  
 Special Tax Counsel  
 Number verifications  
 Bond Rating  
 Underwriter's Discount  
 Bank Fee  
 Total Cost of Issuance:

\$ 0	\$ 7,700	\$ 7,700
\$ 0	\$ 0	\$ 0
\$ 0	\$ 0	\$ 0
\$ 0	\$ 4,500	\$ 4,500
\$ 0	\$ 14,000	\$ 14,000
\$ 0	\$ 3,500	\$ 3,500
\$ 0	\$ 29,700	\$ 29,700

**Anticipated Interest Rates:**

5 Years: 3.800% 10 Years: 3.800% 15 Years: 3.800%  
 15 Years: 3.800%

**Note: No Local Tax increase is required.**