

Memo

To: LRC
From: Lincoln Theinert
Subject: Bond Payee Disclosure Form –Hart County School District Series 2019
Date: October 25, 2019
cc: File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Hart County School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.

BOND PAYEE DISCLOSURE FORM

Par Amount:	\$ 2,000,000
Issue Name:	Hart County School District Finance Corporation School Building Revenue Bonds, Series 2020
Purpose:	Re-Roof at Bonnieville, Cub Run, LeGrande, Memorial, and Munfordville Elementary
Projected Sale Date of Bond:	9-Jan-20
First Call Date:	2/1/27 @ 100
Method of Sale:	Competitive Bids
Place/time of sale:	PARITY/SFCC
Bond Rating:	Moodys: "A1"
Bond Counsel:	Step toe & Johnson, Louisville, KY
Fiscal Agent:	Ross, Sinclair & Associates, Lexington, Kentucky

Date received by SFCC: *To be filled in by SFCC*

Date scheduled for Committee review: *To be filled in by SFCC*

Month Day Year

Estimated par amount of Bonds:
 % Share of total Bonds:
 Estimated average annual debt service:
 Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$ 0	\$ 2,000,000	\$ 2,000,000
0.00%	100.00%	
\$ 0	\$ 149,666	\$ 149,666
\$ 0	\$ 0	\$ 0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.
 Special Tax Counsel
 Number verifications
 Bond Rating
 Underwriter's Discount
 Bank Fee
 Total Cost of Issuance:

\$ 0	\$ 21,000	\$ 21,000
\$ 0	\$ 0	\$ 0
\$ 0	\$ 0	\$ 0
\$ 0	\$ 9,500	\$ 9,500
\$ 0	\$ 40,000	\$ 40,000
\$ 0	\$ 3,500	\$ 3,500
\$ 0	\$ 74,000	\$ 74,000

Anticipated Interest Rates:

5 Years 3.000% 10 Years 3.400% 15 Years: 3.800%
 15 Years: 4.100%

Note: No Local Tax increase is required.

Memo

To: LRC
From: Lincoln Theinert
Subject: Bond Payee Disclosure Form –Menifee County School District Series 2019
Date: October 21, 2019
cc: File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Menifee County School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.

BOND PAYEE DISCLOSURE FORM

Par Amount:	\$ 2,750,000
Issue Name:	Menifee County Schools District Finance Corporation School Building Revenue Bonds, Series 2019
Purpose:	Phase II construction of New Elementary School
Projected Sale Date of Bond:	9-Jan-20
First Call Date:	2/1/27 @ 100
Method of Sale:	Competitive Bids
Place/time of sale:	PARITY/SFCC
Bond Rating:	Moodys: "A1"
Bond Counsel:	Step toe & Johnson, Louisville, KY
Fiscal Agent:	Ross, Sinclair & Associates, Lexington, Kentucky

Date received by SFCC: *To be filled in by SFCC*
 Date scheduled for Committee review: *To be filled in by SFCC*

Month Day Year

Estimated par amount of Bonds:
 % Share of total Bonds:
 Estimated average annual debt service:
 Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$ 0	\$ 2,750,000	\$ 2,750,000
0.00%	100.00%	
\$ 0	\$ 202,103	\$ 202,103
\$ 0	\$ 0	\$ 0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.
 Special Tax Counsel
 Number verifications
 Bond Rating
 Underwriter's Discount
 Bank Fee
 Total Cost of Issuance:

\$ 0	\$ 24,000	\$ 24,000
\$ 0	\$ 0	\$ 0
\$ 0	\$ 0	\$ 0
\$ 0	\$ 9,500	\$ 9,500
\$ 0	\$ 55,000	\$ 55,000
\$ 0	\$ 3,500	\$ 3,500
\$ 0	\$ 92,000	\$ 92,000

Anticipated Interest Rates:

5 Years: 2.000% 10 Years: 3.000% 15 Years: 3.500%
 15 Years: 3.900%

Note: No Local Tax increase is required.