Memo

To: LRC
From: Lincoln Theinert
Subject: Bond Payee Disclosure Form – Hart County School District Series 2019
Date: October 25, 2019
cc: File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Hart County School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.
BOND PAYEE DISCLOSURE FORM

Par Amount: $2,000,000
Issue Name: Hart County School District Finance Corporation School Building Revenue Bonds, Series 2020
Purpose: Re-Roof at Bonnieville, Cub Run, LeGrande, Memorial, and Munfordville Elementary
Projected Sale Date of Bond: 9-Jan-20
First Call Date: 2/1/27 @ 100
Method of Sale: Competitive Bids
Place/time of sale: PARITY/SFCC
Bond Rating: Moodys: "A1"
Bond Counsel: Steptoe & Johnson, Louisville, KY
Fiscal Agent: Ross, Sinclaire & Associates, Lexington, Kentucky
Date received by SFCC: [To be filled in by SFCC]
Date scheduled for Committee review: [To be filled in by SFCC]

Estimated par amount of Bonds:
% Share of total Bonds: 0.00%
Estimated average annual debt service:
Estimated debt service reserve:

<table>
<thead>
<tr>
<th>Estimated Cost of Issuance:</th>
<th>SFCC Portion</th>
<th>Local Portion</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.</td>
<td>0</td>
<td>$21,000</td>
<td>$21,000</td>
</tr>
<tr>
<td>Special Tax Counsel</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Number verifications</td>
<td>0</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>Bond Rating</td>
<td>0</td>
<td>$9,500</td>
<td>$9,500</td>
</tr>
<tr>
<td>Underwriter’s Discount</td>
<td>0</td>
<td>$40,000</td>
<td>$40,000</td>
</tr>
<tr>
<td>Bank Fee</td>
<td>0</td>
<td>$3,500</td>
<td>$3,500</td>
</tr>
<tr>
<td>Total Cost of Issuance:</td>
<td>0</td>
<td>$74,000</td>
<td>$74,000</td>
</tr>
</tbody>
</table>

Anticipated Interest Rates:
5 Years: 3.00%
10 Years: 3.40%
15 Years: 3.80%
15 Years: 4.10%

Note: No Local Tax increase is required.
Memo

To: LRC
From: Lincoln Theinert
Subject: Bond Payee Disclosure Form — Menifee County School District Series 2019
Date: October 21, 2019
cc: File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Menifee County School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.
BOND PAYEE DISCLOSURE FORM

Par Amount: $2,750,000
Issue Name: Menifee County Schools District Finance Corporation School Building Revenue Bonds, Series 2019
Purpose: Phase II construction of New Elementary School
Projected Sale Date of Bond: 1-29-20
First Call Date: 2/1/27 @ 100
Method of Sale: Competitive Bids
Place/time of sale: PARITY/SFCC
Bond Rating: Moodys: "A1"
Bond Counsel: Steptoe & Johnson, Louisville, KY
Fiscal Agent: Ross, Sinclaire & Associates, Lexington, Kentucky
Date received by SFCC: To be filled in by SFCC
Date scheduled for Committee review: To be filled in by SFCC

Estimated par amount of Bonds:
% Share of total Bonds: 0.00%
Estimated average annual debt service:
Estimated debt service reserve:

Estimated Cost of Issuance:
Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.
$0 $24,000 $24,000
Special Tax Counsel
$0 $0 $0
Number verifications
$0 $0 $0
Bond Rating
$0 $9,500 $9,500
Underwriter's Discount
$0 $55,000 $55,000
Bank Fee
$0 $3,500 $3,500
Total Cost of Issuance:
$0 $92,000 $92,000

Anticipated Interest Rates:
5 Years: 2.000% 10 Years: 3.000% 15 Years: 3.500%
15 Years: 3.900%

Note: No Local Tax increase is required.