



MATTHEW G. BEVIN
Governor

Commonwealth of Kentucky
FINANCE AND ADMINISTRATION CABINET
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WILLIAM M. LANDRUM III
Secretary

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Executive Director

October 31, 2019

The Honorable Senator Rick Girdler, Co-Chair
The Honorable Representative Walker Thomas, Co-Chair
Capital Projects and Bond Oversight Committee
Legislative Research Commission
Capitol Annex Building
Frankfort, Kentucky 40601

Dear Senator Girdler and Representative Thomas:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee (“CPBOC”) at the November 14, 2019, meeting.

The Kentucky Infrastructure Authority (“KIA”) will present the following loans for the Committee’s approval:

Fund A Loans

Louisville and Jefferson County Metropolitan Sewer District (Assumptions of Oldham County Environmental Authority loans A10-04, A10-05, A10-06, A10-07, A11-15, A12-29, A17-28, and A18-010)	\$19,492,651
City of Mount Sterling (P&D)	\$525,000

The Office of Financial Management will present two (2) informational items for the Committee’s review:

State Property and Buildings Commission Revenue Bonds, Project No. 122 Series A	\$252,090,000
Revenue Refunding Bonds, Project No. 122 Series B	
Revenue Refunding Bonds, Project No. 122 Federally Taxable Series D, dated October 30, 2019	
Revenue Refunding Bonds, Project No. 122 Series C (Forward Delivery), dated May 4, 2020	\$66,710,000

The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

Barbourville Independent	\$1,340,000*
Campbell County	\$1,050,000*
Carlisle County	\$490,000*
Clinton County	\$2,730,000*
Crittenden County	\$690,000*
Greenup County	\$1,370,000*
Marion County	\$1,945,000*
Martin County	\$1,445,000*
Pike County	\$1,055,000*
Raceland Independent	\$1,650,000*

*Estimated

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,



Bryan Barrow,
Executive Director

Attachments