Commonwealth of Kentucky
FINANCE AND ADMINISTRATION CABINET
Office of Financial Management
702 Capital Avenue
Suite 76
Frankfort, Kentucky 40601
(502) 564-2924
(502) 564-7416 Facsimile

October 31, 2019

The Honorable Senator Rick Girdler, Co-Chair
The Honorable Representative Walker Thomas, Co-Chair
Capital Projects and Bond Oversight Committee
Legislative Research Commission
Capitol Annex Building
Frankfort, Kentucky 40601

Dear Senator Girdler and Representative Thomas:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee ("CPBOC") at the November 14, 2019, meeting.

The Kentucky Infrastructure Authority ("KIA") will present the following loans for the Committee’s approval:

**Fund A Loans**

- Louisville and Jefferson County Metropolitan Sewer District (Assumptions of Oldham County Environmental Authority loans A10-04, A10-05, A10-06, A10-07, A11-15, A12-29, A17-28, and A18-010) $19,492,651
- City of Mount Sterling (P&D) $525,000

The Office of Financial Management will present two (2) informational items for the Committee’s review:

- State Property and Buildings Commission $252,090,000
- Revenue Bonds, Project No. 122 Series A
- Revenue Refunding Bonds, Project No. 122 Series B
- Revenue Refunding Bonds, Project No. 122 Federally Taxable Series D, dated October 30, 2019 $66,710,000
- Revenue Refunding Bonds, Project No. 122 Series C (Forward Delivery), dated May 4, 2020
The School Facilities Construction Commission is submitting the following additional information for the Committee’s approval:

- Barbourville Independent: $1,340,000*
- Campbell County: $1,050,000*
- Carlisle County: $490,000*
- Clinton County: $2,730,000*
- Crittenden County: $690,000*
- Greenup County: $1,370,000*
- Marion County: $1,945,000*
- Martin County: $1,445,000*
- Pike County: $1,055,000*
- Raceland Independent: $1,650,000*

*Estimated

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,

[Signature]

Ryan Barrow,
Executive Director

Attachments