



MATTHEW G. BEVIN
Governor

Commonwealth of Kentucky
FINANCE AND ADMINISTRATION CABINET
Office of Financial Management
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WILLIAM M. LANDRUM III
Secretary

RYAN BARROW
Executive Director

December 3, 2019

The Honorable Senator Rick Girdler, Co-Chair
The Honorable Representative Walker Thomas, Co-Chair
Capital Projects and Bond Oversight Committee
Legislative Research Commission
Capitol Annex Building
Frankfort, Kentucky 40601

Dear Senator Girdler and Representative Thomas:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee ("CPBOC") at the November 14, 2019, meeting.

The Kentucky Infrastructure Authority ("KIA") will present the following loans for the Committee's approval:

Fund A Loans

Augusta Regional Sewer Authority (Increase)	\$7,397,000
City of Marion	\$9,593,790
City of Kuttawa	\$1,264,200
City of Eddyville	\$423,964

Fund B Loans

City of Hazard	\$596,000
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Fund F Loans

City of West Liberty	\$300,000
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The Office of Financial Management will present two (2) new bond issue reports for the Committee's approval:

Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Bonds (Donerail Run Apartments Project), Series 2020	\$48,000,000+
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+Not to Exceed

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University of Kentucky General Receipts Bonds, 2020 in one or more Series \$62,000,000*

*Estimated

The Office of Financial Management will present two (2) informational items for the Committee's review:

Northern Kentucky University General Receipts Bonds, 2019 Series A, Dated November 12, 2019 \$37,870,000

Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Bonds (Volunteer Management & Development Portfolio II Project), Series 2019, Dated November 21, 2019 \$12,800,000

The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

Boone County	\$27,000,000*
Boyle County	\$2,525,000*
Henderson County	\$19,000,000*
Lee County	\$1,005,000*
Pikeville Independent	\$700,000*

*Estimated

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,



Ryan Barrow,
Executive Director

Attachments