

Memo

To: LRC
From: Lincoln Theinert
Subject: Bond Payee Disclosure Form –Ballard County School District Series 2020
Date: February 26, 2020
cc: File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Ballard County School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.

BOND PAYEE DISCLOSURE FORM

Par Amount: **\$ 2,265,000**
 Issue Name: Ballard County School District Finance Corporation School Building Revenue Bonds, Series 2020
 Purpose: Central Office Renovations
 Projected Sale Date of Bonds: 23-Apr-20
 First Call Date: 4/1/27 @ 100
 Method of Sale: Competitive Bids
 Place/time of sale: SFCC/Parity
 Bond Rating: Moodys: "A1"
 Bond Counsel: Steptoe & Johnson, Louisville, KY
 Fiscal Agent: Ross, Sinclair & Associates, Lexington, Kentucky
 Date received by SFCC: To be filled in by SFCC
 Date scheduled for Committee review: To be filled in by SFCC

Month Day Year

Estimated par amount of Bonds:
 % Share of total Bonds:
 Estimated average annual debt service:
 Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$ 0	\$ 2,265,000	\$ 2,265,000
0.00%	100.00%	
\$ 0	\$ 156,330	\$ 156,330
\$ 0	\$ 0	\$ 0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.
 Special Tax Counsel
 Number verifications
 Bond Rating
 Underwriter's Discount
 Bank Fee
 Total Cost of Issuance:

\$ 0	\$ 22,060	\$ 22,060
\$ 0	\$ 0	\$ 0
\$ 0	\$ 0	\$ 0
\$ 0	\$ 9,000	\$ 9,000
\$ 0	\$ 45,300	\$ 45,300
\$ 0	\$ 3,850	\$ 3,850
\$ 0	\$ 80,210	\$ 80,210

Anticipated Interest Rates:

5 Years: 3.000% 10 Years: 3.000% 15 Years: 3.000%
 20 Years: 3.000%

Note: No Local Tax increase is required.

Memo

To: LRC
From: Lincoln Theinert
Subject: Bond Payee Disclosure Form –Mason County School District Series 2020
Date: February 25, 2020
cc: File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Mason County School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.

BOND PAYEE DISCLOSURE FORM

Par Amount: **\$ 7,775,000**
 Issue Name: Mason County School District Finance Corporation School Building Revenue Bonds, Series 2020
 Purpose: HVAC Relacement at Mason County High and Mason County Middle School
 Projected Sale Date of Bonds: 24-Mar-20
 First Call Date: 4/1/27 @ 100
 Method of Sale: Competitive Bids
 Place/time of sale: SFCC/Parity
 Bond Rating: Moodys: "A1"
 Bond Counsel: Steptoe & Johnson, Louisville, KY
 Fiscal Agent: Ross, Sinclair & Associates, Lexington, Kentucky
 Date received by SFCC: *To be filled in by SFCC*
 Date scheduled for Committee review: *To be filled in by SFCC*

Month Day Year

Estimated par amount of Bonds:
 % Share of total Bonds:
 Estimated average annual debt service:
 Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$ 0	\$ 7,775,000	\$ 7,775,000
0.00%	100.00%	
\$ 0	\$ 526,013	\$ 526,013
\$ 0	\$ 0	\$ 0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.
 Special Tax Counsel
 Number verifications
 Bond Rating
 Underwriter's Discount
 Bank Fee
 Total Cost of Issuance:

\$ 0	\$ 44,100	\$ 44,100
\$ 0	\$ 0	\$ 0
\$ 0	\$ 0	\$ 0
\$ 0	\$ 13,000	\$ 13,000
\$ 0	\$ 155,500	\$ 155,500
\$ 0	\$ 3,500	\$ 3,500
\$ 0	\$ 216,100	\$ 216,100

Anticipated Interest Rates:

5 Years: 2.800% 10 Years: 2.800% 15 Years: 2.800%
 20 Years: 2.800%

Note: No Local Tax increase is required.

Memo

To: LRC
From: Lincoln Theinert
Subject: Bond Payee Disclosure Form –Washington County School District Series 2020
Date: February 27, 2020
cc: File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Washington County School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.

BOND PAYEE DISCLOSURE FORM

Par Amount: **\$ 1,550,000**
 Issue Name: Washington County School District Finance Corporation School Building Revenue Bonds, Series 2020
 Purpose: Central Office Renovations
 Projected Sale Date of Bonds: 23-Apr-20
 First Call Date: 4/1/27 @ 100
 Method of Sale: Competitive Bids
 Place/time of sale: SFCC/Parity
 Bond Rating: Moodys: "A1"
 Bond Counsel: Steptoe & Johnson, Louisville, KY
 Fiscal Agent: Ross, Sinclair & Associates, Lexington, Kentucky
 Date received by SFCC: To be filled in by SFCC
 Date scheduled for Committee review: To be filled in by SFCC

Month Day Year

Estimated par amount of Bonds:
 % Share of total Bonds:
 Estimated average annual debt service:
 Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$ 0	\$ 1,550,000	\$ 1,550,000
0.00%	100.00%	
\$ 0	\$ 114,536	\$ 114,536
\$ 0	\$ 0	\$ 0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.
 Special Tax Counsel
 Number verifications
 Bond Rating
 Underwriter's Discount
 Bank Fee
 Total Cost of Issuance:

\$ 0	\$ 16,500	\$ 16,500
\$ 0	\$ 0	\$ 0
\$ 0	\$ 0	\$ 0
\$ 0	\$ 9,000	\$ 9,000
\$ 0	\$ 31,000	\$ 31,000
\$ 0	\$ 3,850	\$ 3,850
\$ 0	\$ 60,350	\$ 60,350

Anticipated Interest Rates:

5 Years 2.600% 10 Years 2.800% 15 Years: 3.000
 20 Years: 3.300%

Note: No Local Tax increase is required.