



**Andy Beshear**  
Governor

**Commonwealth of Kentucky**  
**FINANCE AND ADMINISTRATION CABINET**  
**Office of Financial Management**  
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**Holly M. Johnson**  
Secretary

**Ryan Barrow**  
Executive Director

March 3, 2020

The Honorable Senator Rick Girdler, Co-Chair  
The Honorable Representative Walker Thomas, Co-Chair  
Capital Projects and Bond Oversight Committee  
Legislative Research Commission  
Capitol Annex Building  
Frankfort, Kentucky 40601

Dear Senator Girdler and Representative Thomas:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee ("CPBOC") at the February 18, 2020, meeting.

The Kentucky Infrastructure Authority ("KIA") will present the following loans for the Committee's approval:

**Fund A Loans**

City of Hodgenville (P&D)	\$227,000
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**Fund C Loans**

Cannonsburg Water District	\$622,000
City of Lewisport	\$100,000

The Office of Financial Management will present two (2) new bond issue reports for the Committee's approval:

Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Notes (The Colony Apartments), Series 2020	\$14,000,000+
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Kentucky Higher Education Student Loan Corporation Student Loan Backed Notes to be issued in one or more tranches in an interim or permanent mode.	\$815,000,000+
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+Not to Exceed

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The Office of Financial Management will present two (2) informational items for the Committee's review:

University of Kentucky General Receipts Bonds, 2020 Series A and Series B, Dated February 19, 2020	\$58,525,000
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Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Bonds (City View Park), Series 2020, Dated February 7, 2020	\$34,000,000
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The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

Barren County	\$1,375,000*
Cloverport Independent	\$580,000*
Crittenden County	\$1,280,000*

\*Estimated

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,



Ryan Barrow,  
Executive Director

Attachments