



March 20, 2020

Ms. Katherine Halloran
700 Capital Ave
Frankfort, KY 40601

Re: Reporting of Bond Issuance Costs to the Capital Projects and Bond Oversight
Committee ("Bond Oversight Committee")

Dear Ms. Halloran:

Enclosed please find a Bond Payee Disclosure form for the following bond issue:

\$6,780,000 (est.)
Breckinridge County
School District Finance Corporation
Energy Conservation Revenue Bonds
Series 2020

Please be advised that the enclosed costs are estimated. Actual costs will not be known until the bonds are sold. Please be advised that no tax increases are necessary to support this financing.

We hereby request that the above bond issue be considered by the Bond Oversight Committee at its next meeting.

If you need any additional information, please do not hesitate to call me at 502.588.8476

Sincerely,

/s/ Michael Oldiges

Michael Oldiges
Public Finance

BOND PAYEE DISCLOSURE FORM

Par Amount:	\$6,780,000
Issue Name:	Breckinridge County School District Energy Conservation Revenue Bonds, Series 2020
Purpose:	Districtwide energy savings projects
Projected Sale Date of Bonds:	May 2020
First Call Date:	TBD
Method of Sale:	Competitive
Place/Time of Sale:	TBD
Bond Rating:	Expected "A1" – Moody's
Bond Counsel:	Steptoe Johnson
Fiscal Agent:	Baird
Construction Manager/General Contractor:	N/A
Architect/Engineer:	CMTA

	SFCC Portion	Local Portion	Total
Estimated par amount of Bonds:	-	\$6,780,000	\$6,780,000
% Share of total Bonds:	-	100%	100%
Estimated average annual debt service:	-	464,126	464,126
Estimated debt service reserve:	-	-	-
Estimated Costs of Issuance (1):			
Fiscal Agent, Bond Counsel, Advertisements, Printing, etc.	-	40,120	40,120
Special Tax Counsel	-	-	-
Number Verifications	-	-	-
Bond Rating	-	19,000	19,000
Underwriter's Discount	-	135,600	135,600
Paying Agent/Escrow Agent Bank	-	4,000	4,000
Total Cost of Issuance:	-	\$198,720	\$198,720

Anticipated Interest Rates:

5 Years: 2.15%	10 Years: 2.55%
15 Years: 3.00%	20 Years: 3.25%

(1) Actual costs will not be known until the bonds are sold.



One Riverfront Plaza
401 West Main Street,
Suite 2110
Louisville, KY
40202

502/491-3939
fax: 502/491-9979

March 23, 2020

INVESTMENT
BANKING

FINANCIAL
ADVISORY

Capital Projects and Bond Oversight Committee
702 Capital Avenue, Room 34, Capitol Annex
Frankfort, KY 40601

PUBLIC
FINANCE

RE: \$2,000,000 Franklin County School District Finance Corporation
Revenue Bonds, Series 2020

BROKERAGE
SERVICES

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing related to the above-referenced series of Bonds. The Bonds will be used to finance the installation of synthetic fields at Franklin County HS and Western Hill HS.

We would like to go ahead and submit the plan to Bond Oversight so that we will be ready to proceed with the bond sale later in 2020. The Bonds will be funded with 100% General Funds.

Please process this bond disclosure form for review by the Bond Oversight Committee at the next meeting. Should you have any questions or require any additional information, please contact our office.

Cincinnati, OH

Lexington, KY

Owensboro, KY

Columbus, OH

Indianapolis, IN

Columbia, SC

Brentwood, TN

Pittsburgh, PA

St. Petersburg, FL

Alameda, CA

Sincerely,

Dwight G. Salsbury

Enclosures



BOND PAYEE DISCLOSURE FORM

Par Amount:	\$2,000,000	
Issue Name:	Franklin County School Building Revenue Bonds, Series of 2020	
Purpose:	Installation of synthetic fields at Franklin County HS and Western Hills HS	
Projected Sale Date of Bonds:	Summer 2020	
First Call Date:	8 years	
Method of Sale:	Competitive Bids	
Place/time of sale:	Parity/SFCC, Frankfort, Ky.	
Bond Rating:	Moody's: "A1"	
Bond Counsel:	TBD, Louisville, KY	
Fiscal Agent:	Ross, Sinclair & Associates, LLC - Louisville, Kentucky	
Date received by SFCC:	/ /	<i>To be filled in by SFCC</i>
Date scheduled for Committee review:	/ /	<i>To be filled in by SFCC</i>

Month Day Year

Estimated par amount of Bonds:
 % Share of total Bonds:
 Estimated average annual debt service:
 Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$0	\$2,000,000	\$2,000,000
0.00%	100.00%	100.00%
\$0	\$226,010	\$226,010
\$0	\$0	\$0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc)
 Special Tax Counsel
 Number verifications
 Bond Rating & Bank Fee
 Underwriter's Discount
 Credit Enhancement
 Total Cost of Issuance:

\$0	\$21,000	\$21,000
\$0	\$0	\$0
\$0	\$0	\$0
\$0	\$11,000	\$11,000
\$0	\$40,000	\$40,000
\$0	\$0	\$0
\$0	\$72,000	\$72,000

Anticipated Interest Rates:

5 Years: 2.10% 10 Years: 2.55% 15 Years: N/A
 20 Years: N/A

No Tax Increase Required



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INVESTMENT
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Capital Projects and Bond Oversight Committee
702 Capital Avenue, Room 34, Capitol Annex
Frankfort, KY 40601

PUBLIC
FINANCE

RE: \$61,900,000 Jefferson County School District Finance Corporation
Revenue Bonds, Series 2020B

BROKERAGE
SERVICES

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing related to the above-referenced series of Bonds. The Bonds will be used to finance renovations to Shawnee HS, Bates ES, Fairdale HS and Georgia Chaffee TAPP

We would like to go ahead and submit the plan to Bond Oversight so that we will be ready to proceed with the bond sale later in 2020. The Bonds will be funded with 100% Local Funds.

Please process this bond disclosure form for review by the Bond Oversight Committee at the next meeting. Should you have any questions or require any additional information, please contact our office.

Cincinnati, OH

Lexington, KY

Owensboro, KY

Columbus, OH

Indianapolis, IN

Columbia, SC

Brentwood, TN

Pittsburgh, PA

St. Petersburg, FL

Alameda, CA

Sincerely,

Dwight G. Salsbury

Enclosures



BOND PAYEE DISCLOSURE FORM

Par Amount:

\$61,900,000

Issue Name:

Jefferson County School Building Revenue Bonds, Series of 2020

Purpose:

Renovations to Shawnee HS, Fairdale HS< Bates ES and Georgia Chaffee TAPP

Projected Sale Date of Bonds:

Summer 2020

First Call Date:

8 years

Method of Sale:

Competitive Bids

Place/time of sale:

Parity/SFCC, Frankfort, Ky.

Bond Rating:

Moodys: "A1"

Bond Counsel:

TBD, Louisville, KY

Fiscal Agent:

Ross, Sinclair & Associates, LLC - Louisville, Kentucky

Date received by SFCC:

/ /

To be filled in by SFCC

Date scheduled for Committee review:

/ /

To be filled in by SFCC

Month Day Year

Estimated par amount of Bonds:

% Share of total Bonds:

Estimated average annual debt service:

Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$0	\$61,900,000	\$61,900,000
0.00%	100.00%	100.00%
\$0	\$4,307,949	\$4,307,949
\$0	\$0	\$0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc)

Special Tax Counsel

Number verifications

Bond Rating & Bank Fee

Underwriter's Discount

Credit Enhancement

Total Cost of Issuance:

\$0	\$260,600	\$260,600
\$0	\$0	\$0
\$0	\$0	\$0
\$0	\$56,400	\$56,400
\$0	\$1,238,000	\$1,238,000
\$0	\$0	\$0
\$0	\$1,555,000	\$1,555,000

Anticipated Interest Rates:

5 Years: 2.35% 10 Years: 2.85% 15 Years: 3.25%

20 Years: 3.45%

No Tax Increase Required

Memo

To: LRC
From: Lincoln Theinert
Subject: Bond Payee Disclosure Form Taylor County School District Series 2020
Date: April 9, 2020
cc: File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Taylor County School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.

BOND PAYEE DISCLOSURE FORM

Par Amount: **\$ 1,680,000**
 Issue Name: Taylor County School District Finance Corporation School Building Revenue Bonds, Series 2020
 Purpose: Athletic Imptovemnts at Taylor County High School
 Projected Sale Date of Bond: 29-Apr-20
 First Call Date: 5/1/27 @ 100
 Method of Sale: Competitive Bids
 Place/time of sale: SFCC, 267 Capitol Annex, Frankfort, Ky. / 11:00 A.M.
 Bond Rating: Moodys: "A1"
 Bond Counsel: Steptoe & Johnson, Louisville, KY
 Fiscal Agent: Ross, Sinclair & Associates, Lexington, Kentucky

Date received by SFCC: *To be filled in by SFCC*
 Date scheduled for Committee review: *To be filled in by SFCC*

Month Day Year

Estimated par amount of Bonds:
 % Share of total Bonds:
 Estimated average annual debt service:
 Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$ 0	\$ 1,680,000	\$ 1,680,000
0.00%	100.00%	
\$ 0	\$ 99,578	\$ 99,578
\$ 0	\$ 0	\$ 0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.
 Special Tax Counsel
 Number verifications
 Bond Rating
 Underwriter's Discount
 Bank Fee
 Total Cost of Issuance:

\$ 0	\$ 17,800	\$ 17,800
\$ 0	\$ 0	\$ 0
\$ 0	\$ 0	\$ 0
\$ 0	\$ 9,000	\$ 9,000
\$ 0	\$ 33,600	\$ 33,600
\$ 0	\$ 3,500	\$ 3,500
\$ 0	\$ 63,900	\$ 63,900

Anticipated Interest Rates:

5 Years 2.950% 10 Years 3.60% 15 Years:
 20 Years:

Note: No Local Tax increase is required