



**Andy Beshear**  
Governor

**Commonwealth of Kentucky**  
**FINANCE AND ADMINISTRATION CABINET**  
**Office of Financial Management**  
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**Holly M. Johnson**  
Secretary

**Ryan Barrow**  
Executive Director

April 8, 2020

The Honorable Senator Rick Girdler, Co-Chair  
The Honorable Representative Walker Thomas, Co-Chair  
Capital Projects and Bond Oversight Committee  
Legislative Research Commission  
Capitol Annex Building  
Frankfort, Kentucky 40601

Dear Senator Girdler and Representative Thomas:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee ("CPBOC") at the April 14, 2020, meeting. Also, included pursuant to KRS 56.863(11) is the ALCo Semi-Annual Report as of December 31, 2019.

The Kentucky Infrastructure Authority ("KIA") will present the following loans for the Committee's approval:

Fund A Loans

City of Smithland (P&D)	\$246,000
Paducah McCracken County Joint Sewer Agency	\$5,170,000

Fund B Loans

City of Flemingsburg	\$77,405
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Fund F Loans

City of Lebanon F/B/O Lebanon Water Works Company Inc.	\$5,238,230
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The Office of Financial Management will present five (4) new bond issue reports for the Committee's approval:

Kentucky Economic Development Finance Authority Healthcare Facilities Revenue Bonds, Series 2020A, and Taxable Series 2020B (Christian Care Communities, Inc. Obligated Group)	\$62,000,000+
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+Not to Exceed

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State Property and Buildings Commission Revenue Bonds,  
Project No. 123 Federally Taxable Series A \$37,000,000+

Murray State University General Receipts Bonds, Series  
2021 A & C \$10,770,000\*

Kentucky Asset/Liability Commission General Fund  
Refunding Project Notes, 2020 Series A \$140,000,000+

+Not to Exceed  
\*Estimated

The Office of Financial Management will present one (1) informational item for the Committee's review:

Kentucky Housing Corporation Tax-Exempt Conduit  
Multifamily Housing Revenue Bonds (Chapel House  
Apartments Project)), Series 2020, Dated March 13, 2020 \$13,500,000

The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

Daviess County \$61,340,000\*  
Madison County \$26,940,000\*

\*Estimated

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,



Ryan Barrow,  
Executive Director

Attachments