



Andy Beshear
Governor

Commonwealth of Kentucky
FINANCE AND ADMINISTRATION CABINET
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Holly M. Johnson
Secretary

Ryan Barrow
Executive Director

May 8, 2020

The Honorable Senator Rick Girdler, Co-Chair
The Honorable Representative Walker Thomas, Co-Chair
Capital Projects and Bond Oversight Committee
Legislative Research Commission
Capitol Annex Building
Frankfort, Kentucky 40601

Dear Senator Girdler and Representative Thomas:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee ("CPBOC") at the May 19, 2020, meeting.

The Kentucky Infrastructure Authority ("KIA") has no items for the Committee's approval.

The Cabinet for Economic Development will present two (2) Economic Development Fund (EDF) grants for the Committee's approval:

Ballard County Fiscal Court for the benefit of Phoenix Paper Wickliffe LLC	\$1,500,000
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City of Elizabethtown for the benefit of The Elizabethtown-Hardin County Industrial Foundation, Inc.	\$500,000
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The Office of Financial Management will present two (2) new bond issue reports for the Committee's approval:

State Property & Buildings Commission Revenue Bonds, Project No. 124 Series A	\$150,000,000+
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University of Louisville General Receipts Bonds, Series 2020 A & B	\$87,000,000*
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+Not to Exceed
*Estimated

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The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

Barren County	\$7,865,000*
Fayette County	\$80,335,000*
Harlan Independent	\$6,765,000*
Jefferson County	\$100,000,000*

*Estimated

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,



Ryan Barrow,
Executive Director

Attachments