

Memo

To: LRC
From: Lincoln Theinert
Subject: Bond Payee Disclosure Form Ashland Independent School District Series 2020
Date: June 30, 2020
cc: File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Ashland Independent School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.

BOND PAYEE DISCLOSURE FORM

Par Amount:	\$ 1,500,000	
Issue Name:	Ashland Independent School District Finance Corporation School Building Revenue Bonds, Series 2020	
Purpose:	Improvements at Paul Blazer High School	
Projected Sale Date of Bonds:	5-Aug-20	
First Call Date:	8/1/27 @ 100	
Method of Sale:	Competitive Bids	
Place/time of sale:	SFCC, 267 Capitol Annex, Frankfort, Ky. / 11:00 A.M.	
Bond Rating:	Moody's: "A1"	
Bond Counsel:	Steptoe & Johnson, Louisville, KY	
Fiscal Agent:	Ross, Sinclair & Associates, Lexington, Kentucky	
Date received by SFCC:		<i>To be filled in by SFCC</i>
Date scheduled for Committee review:		<i>To be filled in by SFCC</i>

Month Day Year

Estimated par amount of Bonds:
 % Share of total Bonds:
 Estimated average annual debt service:
 Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$ 0	\$ 1,500,000	\$ 1,500,000
0.00%	100.00%	
\$ 0	\$ 105,163	\$ 105,163
\$ 0	\$ 0	\$ 0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.
 Special Tax Counsel
 Number verifications
 Bond Rating
 Underwriter's Discount
 Bank Fee
 Total Cost of Issuance:

\$ 0	\$ 16,000	\$ 16,000
\$ 0	\$ 0	\$ 0
\$ 0	\$ 0	\$ 0
\$ 0	\$ 9,000	\$ 9,000
\$ 0	\$ 30,000	\$ 30,000
\$ 0	\$ 3,750	\$ 3,750
\$ 0	\$ 58,750	\$ 58,750

Anticipated Interest Rates:

5 Years 3.000% 10 Years 3.500% 15 Years: 3.500
 20 Years: 3.500%

Note: No Local Tax increase is required.

Memo

To: LRC
From: Lincoln Theinert
Subject: Bond Payee Disclosure Form East Bernstadt Independent School District Series 2020
Date: July 2, 2020
cc: File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the East Bernstadt Independent School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.

BOND PAYEE DISCLOSURE FORM

Par Amount:	\$ 1,610,000
Issue Name:	East Bernstadt Independent School District Finance Corporation School Building Revenue Bonds, Series 2020
Purpose:	New Central Office
Projected Sale Date of Bonds:	5-Aug-20
First Call Date:	8/1/27 @ 100
Method of Sale:	Competitive Bids
Place/time of sale:	SFCC, 267 Capitol Annex, Frankfort, Ky. / 11:00 A.M.
Bond Rating:	Moody's: "A1"
Bond Counsel:	Steptoe & Johnson, Louisville, KY
Fiscal Agent:	Ross, Sinclaire & Associates, Lexington, Kentucky
Date received by SFCC:	<div style="border: 1px solid black; width: 100px; height: 20px; display: inline-block;"></div> <i>To be filled in by SFCC</i>
Date scheduled for Committee review:	<div style="border: 1px solid black; width: 100px; height: 20px; display: inline-block;"></div> <i>To be filled in by SFCC</i>

Month Day Year

Estimated par amount of Bonds:
 % Share of total Bonds:
 Estimated average annual debt service:
 Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$ 0	\$ 1,610,000	\$ 1,610,000
0.00%	100.00%	
\$ 0	\$ 111,658	\$ 111,658
\$ 0	\$ 0	\$ 0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.
 Special Tax Counsel
 Number verifications
 Bond Rating
 Underwriter's Discount
 Bank Fee
 Total Cost of Issuance:

\$ 0	\$ 17,100	\$ 17,100
\$ 0	\$ 0	\$ 0
\$ 0	\$ 0	\$ 0
\$ 0	\$ 9,000	\$ 9,000
\$ 0	\$ 16,100	\$ 16,100
\$ 0	\$ 3,750	\$ 3,750
\$ 0	\$ 45,950	\$ 45,950

Anticipated Interest Rates:

5 Years: 2.500% 10 Years: 3.25% 15 Years: 3.500%
 20 Years: 3.500%

Note: No Local Tax increase is required.

Memo

To: LRC
From: Lincoln Theinert
Subject: Bond Payee Disclosure Form Grant County School District Series 2020
Date: July 14, 2020
cc: File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Grant County School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.

BOND PAYEE DISCLOSURE FORM

Par Amount:	\$ 6,155,000
Issue Name:	Grant County Schools District Finance Corporation Energy Conservation Revenue Bonds, Series 2019
Purpose:	District Wide Energy Improvements
Projected Sale Date of Bonds:	24-Sep-20
First Call Date:	9/1/27 @ 100
Method of Sale:	Competitive Bids
Place/time of sale:	SFCC/Parity
Bond Rating:	Moody's: "A1"
Bond Counsel:	Steptoe & Johnson, Louisville, KY
Fiscal Agent:	RSA Advisors, Lexington, Kentucky
Date received by SFCC:	<div style="border: 1px solid black; width: 100px; height: 20px; display: inline-block;"></div> <i>To be filled in by SFCC</i>
Date scheduled for Committee review:	<div style="border: 1px solid black; width: 100px; height: 20px; display: inline-block;"></div> <i>To be filled in by SFCC</i>
	Month Day Year

Estimated par amount of Bonds:
 % Share of total Bonds:
 Estimated average annual debt service:
 Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$ 0	\$ 6,155,000	\$ 6,155,000
0.00%	100.00%	
\$ 0	\$ 405,907	\$ 405,907
\$ 0	\$ 0	\$ 0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.
 Special Tax Counsel
 Number verifications
 Bond Rating
 Underwriter's Discount
 Bank Fee
 Total Cost of Issuance:

\$ 0	\$ 37,620	\$ 37,620
\$ 0	\$ 0	\$ 0
\$ 0	\$ 0	\$ 0
\$ 0	\$ 13,000	\$ 13,000
\$ 0	\$ 123,100	\$ 123,100
\$ 0	\$ 3,750	\$ 3,750
\$ 0	\$ 177,470	\$ 177,470

Anticipated Interest Rates:

5 Years 3.000% 10 Years 3.000' 15 Years: 3.750
 15 Years: 3.950%

Note: No Local Tax increase is required.



July 8, 2020

Capital Projects and Bond Oversight Committee
702 Capital Avenue, Room 34, Capitol Annex
Frankfort, KY 40601

RE: \$600,000 Board of Education of Hazard, Kentucky
Tax and Revenue Anticipation Notes, Series of 2020

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing related to the above-referenced series of Notes. The Notes will be used to finance the replacement of the turf field and stadium lights that were damaged by storms. .

We would like to go ahead and submit the plan to Bond Oversight so that we will be ready to proceed with the bond sale shortly. The Notes will be funded with 100% Local Funds.

Please process this bond disclosure form for review by the Bond Oversight Committee at the next meeting. Should you have any questions or require any additional information, please contact our office.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Dwight Salsbury'.

Dwight G. Salsbury

Enclosures

325 West Main Street
Suite 300
Lexington, KY
40507

859/977-6600
fax: 859/381-1357
www.rsamuni.com

BOND PAYEE DISCLOSURE FORM

Par Amount:

\$600,000

Issue Name:

Board of Education of Hazard, Kentucky Tax and Revenue Anticipation Notes, Series 2020

Purpose:

Replacement of damaged turf field and stadium lights

Projected Sale Date of Bonds:

July 2020

First Call Date:

10/1/20 at par

Method of Sale:

Competitive Bids

Place/Time of sale:

RFP care of RSA Advisors

Bond Rating:

N/A

Bond Counsel:

Steptoe and Johnson, Louisville KY

Fiscal Agent:

RSA Advisors, LLC, Lexington, KY

Date received by SFCC:

/ /

To be filled in by SFCC

Date scheduled for Committee review:

/ /

To be filled in by SFCC

Month Day Year

Estimated par amount of Bonds:

% Share of total Bonds:

Estimated average annual debt service:

Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$0	\$600,000	\$600,000
0.00%	100.00%	100.00%
\$0	\$615,538	\$615,538
\$0	\$0	\$0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc)

Special Tax Counsel

Bond Rating & Bank Fee

Underwriter's Discount

Total Cost of Issuance:

\$0	\$2,400	\$2,400
\$0	\$0	\$0
\$0	\$0	\$0
\$0	\$0	\$0
\$0	\$2,400	\$2,400

Anticipated Interest Rates:

5 Years: N/A

10 Years: N/A

15 Years: N/A

20 Years: N/A

Memo

To: LRC
From: Lincoln Theinert
Subject: Bond Payee Disclosure Form Robertson County School District Series 2020
Date: July 08, 2020
cc: File

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Robertson County School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.

BOND PAYEE DISCLOSURE FORM

Par Amount:	\$ 775,000	
Issue Name:	Robertson County School District Finance Corporation School Building Revenue Bonds, Series 2020B	
Purpose:	Improvements at Robertson County School	
Projected Sale Date of Bonds:	20-Aug-20	
First Call Date:	8/1/27 @ 100	
Method of Sale:	Competitive Bids	
Place/time of sale:	SFCC/Parity	
Bond Rating:	Moody's: "A1"	
Bond Counsel:	Steptoe & Johnson, Louisville, KY	
Fiscal Agent:	RSA Advisors, LLC, Lexington, Kentucky	
Date received by SFCC:		<i>To be filled in by SFCC</i>
Date scheduled for Committee review:		<i>To be filled in by SFCC</i>
	Month Day Year	

Estimated par amount of Bonds:
 % Share of total Bonds:
 Estimated average annual debt service:
 Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$ 0	\$ 775,000	\$ 775,000
0.00%	100.00%	
\$ 0	\$ 58,930	\$ 58,930
\$ 0	\$ 0	\$ 0

Estimated Cost of Issuance:

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.
 Special Tax Counsel
 Number verifications
 Bond Rating
 Underwriter's Discount
 Bank Fee
 Total Cost of Issuance:

\$ 0	\$ 8,525	\$ 8,525
\$ 0	\$ 0	\$ 0
\$ 0	\$ 0	\$ 0
\$ 0	\$ 5,000	\$ 5,000
\$ 0	\$ 15,500	\$ 15,500
\$ 0	\$ 3,750	\$ 3,750
\$ 0	\$ 32,775	\$ 32,775

Anticipated Interest Rates:

5 Years: 3.000% 10 Years: 3.300% 15 Years: 3.300%
 20 Years: 3.300%

Note: No Local Tax increase is required.