



**Capital Projects and Bond Oversight Committee
Meeting Agenda
Wednesday, August 19, 2020 3:00 PM
Annex Room 171**



- 1. Call to Order and Roll Call**
- 2. Approval of Minutes (July 22, 2020)**
- 3. Information Items**
 - A. KRS 45.760(9) Annual Capital Projects Report from the Office of State Budget Director**
 - B. KRS 45.812(1) School District Debt Issues (Refinancings)**
 - 1. Barren County**
 - 2. Fayette County**
 - 3. Hardin County**
 - 4. Harlan County**
 - 5. Kenton County**
 - 6. Oldham County**
 - 7. Paducah Independent (McCracken County)**
 - 8. Perry County**
 - 9. Pike County**
 - 10. Russell Independent (Greenup County)**
- 4. Action Item - Project Report from the University of Kentucky - Public-Private Partnership - Construct Research/Incubator Facility**

Elizabeth Baker, Planning Director, University Budget Office
University of Kentucky

Bart Hardin, Director of Government Relations
University of Kentucky
- 5. Project Report from the Finance and Administration Cabinet**

Janice Tomes, Deputy State Budget Director
Office of State Budget Director

 - A. Action Item - New Projects**

Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>
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- 1. Labor Cabinet, Office of the Secretary, UI System Citizen Improvements - Response to COVID-19**
 - 2. Department of Military Affairs**
 - a. Harold L. Disney Training Site Mobile Operations Urban Training Site Enhancement**
 - b. Kentucky Emergency Management Conditioned Storage/ Multi-Purpose Building**
 - B. Pool Allocation (Adult Correctional Institutions 2020-2022 and 2018-2020 Maintenance Pools) - Justice and Public Safety Cabinet, Department of Corrections, Green River Correctional Complex Security Control for Buildings**
- 6. Report from the Office of Financial Management**
- A. Action Item - Kentucky Infrastructure Authority Loans**
- Edith Halbleib, Executive Director
Kentucky Infrastructure Authority
- Linda Bridwell, Deputy Executive Director
Kentucky Infrastructure Authority
- 1. Clean Water State Revolving Fund (Fund A) Program Loan - City of Bedford (Trimble County), A20-023**
 - 2. Drinking Water State Revolving Fund (Fund F) Program Loan - Lyon County Water District, F20-034**
- B. Action Item - Cabinet for Economic Development - Economic Development Fund Grants**
- Katie Smith, Commissioner, Department for Financial Services
Cabinet for Economic Development
- 1. City of Hopkinsville on behalf of the Hopkinsville Industrial Foundation**
 - 2. County of Knox on behalf of the Southeast Kentucky Industrial Development Authority**
- C. Office of Financial Management**
- Ryan Barrow, Executive Director
Office of Financial Management
- 1. Action Item - New Kentucky Housing Corporation Conduit Debt Issues**

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- a. Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Bonds (Christian Towers), Series 2020**
- b. Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Bonds (Overlook at Elkhorn Creek Apartments), Series 2020**

2. Previous Debt Issue - State Property and Buildings Commission Revenue Bonds, Project No. 124 Series A

D. Action Item - School District Debt Issues with School Facilities Construction Commission Debt Service Participation

Ryan Barrow, Executive Director
Office of Financial Management

1. New Project - Bowling Green Independent (Warren County)

2. Refinancings

- a. Campbell County**
- b. Eminence Independent (Henry County)**
- c. Fayette County**
- d. Henry County**
- e. Pulaski County**

7. Remaining Calendar Year 2020 Meeting Dates

September 16 - 3:00 p.m., Senator Rick Girdler, Chair (submissions due September 2)

October 21 - 3:00 p.m., Representative Walker Thomas, Chair (submissions due October 2)

November 19 - 12:00 p.m., Senator Rick Girdler, Chair (submissions due November 5)

December 16 - 1:00 p.m., Representative Walker Thomas, Chair (submissions due December 2)

8. Adjournment

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