



Andy Beshear
Governor

Commonwealth of Kentucky
FINANCE AND ADMINISTRATION CABINET
Office of Financial Management
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Holly M. Johnson
Secretary

Ryan Barrow
Executive Director

August 05, 2020

The Honorable Senator Rick Girdler, Co-Chair
The Honorable Representative Walker Thomas, Co-Chair
Capital Projects and Bond Oversight Committee
Legislative Research Commission
Capitol Annex Building
Frankfort, Kentucky 40601

Dear Senator Girdler and Representative Thomas:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee ("CPBOC") at the August 19, 2020, meeting.

The Kentucky Infrastructure Authority ("KIA") will present the following loans for the Committee's approval:

<u>Fund A Loans</u>	
City of Bedford	\$909,500
<u>Fund F Loans</u>	
Lyon County Water District	\$2,094,675

The Cabinet for Economic Development will present two (2) Economic Development Fund (EDF) grants for the Committee's approval:

City of Hopkinsville on behalf of the Hopkinsville Industrial Foundation, Inc.	\$500,000
County of Knox on behalf of Southeast Kentucky Industrial Development Authority, Inc.	\$250,000

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The Office of Financial Management will present two (2) new bond issue report for the Committee's approval:

Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Bonds (Christian Towers Project), Series 2020	\$19,800,000+
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Kentucky Housing Corporation Tax-Exempt Conduit Multifamily Housing Revenue Bonds (Overlook at Elkhorn Creek Apartments Project), Series 2020	\$21,000,000+
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+Not to Exceed

The Office of Financial Management will present one (1) informational item for the Committee's review:

State Property & Buildings Commission Revenue Bonds, Project No. 124, Series A	\$121,450,000
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The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

Bowling Green Independent	\$17,700,000*
Campbell County	\$15,295,000*
Eminence Independent	\$440,000*
Fayette County	\$32,990,000*
Henry County	\$3,105,000*
Pulaski County	\$7,460,000*

*Estimated

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,



Ryan Barrow,
Executive Director

Attachments