



**Capital Projects and Bond Oversight Committee
Meeting Agenda
Wednesday, October 21, 2020 3:00 PM
Annex Room 171**



- 1. Call to Order and Roll Call**
- 2. Approval of Minutes (September 16, 2020)**
- 3. Information Items**
 - A. KRS 26A.168(1), KRS 45.793, and KRS 45.818 Quarterly Capital Projects Status Reports**
 - B. KRS 45.760(5) Research Equipment Purchase Report from the Finance and Administration Cabinet - Cabinet for Health and Family Services, Department for Public Health**
 - C. KRS 45.760(9) Annual Capital Projects Reports from the Judicial Branch and KRS 164A.580 Postsecondary Institutions**
 - D. KRS 45.810(6) Annual Report of Outstanding Debt**
 - E. KRS 45.812(1) School District Debt Issues**
 - 1. New Projects**
 - a. Fayette County**
 - b. Warren County**
 - 2. Refundings**
 - a. Bardstown Independent (Nelson County)**
 - b. Leslie County (2)**
 - c. Nelson County**
 - F. KRS 56.863(11) Semi-Annual Report of the Kentucky Asset/Liability Commission**
 - G. Previous School District Debt Issues with School Facilities Construction Commission Debt Service Participation**
- 4. Action Item - Project Report from the Finance and Administration Cabinet - Amendment of Prior Approval - Department of Military Affairs, Wendell H. Ford Regional Training Center, Fire Station Addition**

Janice Tomes, Deputy State Budget Director
Office of State Budget Director

Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>
In response to COVID-19, access to the Capitol Annex and Capitol is closed to the public. Kentucky Education Television (KET) provides coverage of legislative meetings (<https://www.ket.org/legislature>) and if a scheduling conflict arises, proceedings will livestream on the following site: <https://legislature.ky.gov/Public%20Services/PIO/Pages/Live-Streams.aspx>

State BondLink Investor Relations site and Debt Calendar may be accessed at <https://bonds.ky.gov> and <https://finance.ky.gov/services/ofm/Documents/Bond%20Calendar%20Weekly/CurrentBondCalendar.pdf>.

5. Action Item - Lease Report from the Finance and Administration Cabinet

Scott Aubrey, Director, Division of Real Properties
Department for Facilities and Support Services

A. Lease Renewals (Same Terms and Conditions)

- 1. Cabinet for Health and Family Services (Department for Community Based Services), Franklin County, PR-3282**
- 2. General Government Cabinet, Unified Prosecutorial System, Fayette County, PR-3374**
- 3. General Government Cabinet, Office of the Attorney General, Franklin County, PR-3799**
- 4. Justice and Public Safety Cabinet, Department of Juvenile Justice, Franklin County, PR-4232**
- 5. Cabinet for Health and Family Services (Department for Community Based Services), Letcher County, PR-4487**
- 6. Justice and Public Safety Cabinet, Department of Public Advocacy, Franklin County, PR-5250**
- 7. Cabinet for Health and Family Services (Department for Community Based Services), Knox County, PR-5342**

B. Tenant Improvement Fund Request - Mayo-Underwood Building, Franklin County, PR-5537

6. Report from the Office of Financial Management

A. Action Item - Kentucky Infrastructure Authority

Linda Bridwell, Deputy Executive Director
Kentucky Infrastructure Authority

- 1. Clean Water State Revolving Fund (Fund A) Program Loan (Increase) - City of Bardstown, A19-047**
- 2. Infrastructure Revolving Fund (Fund B) Program Loan - Western Pulaski County Water District, B20-004**
- 3. Governmental Agencies (Fund C) Program Loan (Increase) - City of Lewisport, C20-003**

B. Action Item - Cabinet for Economic Development - Economic Development Fund Grant - Lexington-Fayette Urban County Government on behalf of the University of Kentucky Coldstream Research Campus

Katie Smith, Commissioner, Department for Financial Services
Cabinet for Economic Development

Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>
In response to COVID-19, access to the Capitol Annex and Capitol is closed to the public. Kentucky Education Television (KET) provides coverage of legislative meetings (<https://www.ket.org/legislature>) and if a scheduling conflict arises, proceedings will livestream on the following site: <https://legislature.ky.gov/Public%20Services/PIO/Pages/Live-Streams.aspx>

State BondLink Investor Relations site and Debt Calendar may be accessed at <https://bonds.ky.gov> and <https://finance.ky.gov/services/ofm/Documents/Bond%20Calendar%20Weekly/CurrentBondCalendar.pdf>.

C. Office of Financial Management

Ryan Barrow, Executive Director
Office of Financial Management

1. Action Item - New Debt Issue - Kentucky Asset/Liability Commission Project Notes, 2020 Federal Highway Trust Fund First Refunding Series A (GARVEEs)

2. Previous Kentucky Housing Corporation Conduit Debt Issues

a. KHC Tax-Exempt Conduit Multifamily Housing Revenue Bonds (Donerail Run), Series 2020

b. KHC Tax-Exempt Conduit Multifamily Housing Revenue Bonds (Dudley Court)(Abel Court), Series 2020A and Series 2020B

D. Action Item - School District Debt Issues with School Facilities Construction Commission Debt Service Participation

Ryan Barrow, Executive Director
Office of Financial Management

1. New Project - Campbell County

2. Refundings

a. Nicholas County

b. Raceland-Worthington Independent (Greenup County)

c. Southgate Independent (Campbell County)

7. Remaining Calendar Year 2020 Meeting Dates

November 19 - 12:00 p.m., Senator Rick Girdler, Chair (submissions due November 5)

December 16 - 1:00 p.m., Representative Walker Thomas, Chair (submissions due December 2)

8. Adjournment

Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>
In response to COVID-19, access to the Capitol Annex and Capitol is closed to the public. Kentucky Education Television (KET) provides coverage of legislative meetings (<https://www.ket.org/legislature>) and if a scheduling conflict arises, proceedings will livestream on the following site: <https://legislature.ky.gov/Public%20Services/PIO/Pages/Live-Streams.aspx>

State BondLink Investor Relations site and Debt Calendar may be accessed at <https://bonds.ky.gov> and <https://finance.ky.gov/services/ofm/Documents/Bond%20Calendar%20Weekly/CurrentBondCalendar.pdf>.