



**Andy Beshear**  
Governor

**Commonwealth of Kentucky**  
**FINANCE AND ADMINISTRATION CABINET**  
**Office of Financial Management**  
702 Capital Avenue  
Suite 76  
Frankfort, Kentucky 40601  
(502) 564-2924  
(502) 564-7416 Facsimile

**Holly M. Johnson**  
Secretary

**Ryan Barrow**  
Executive Director

November 5, 2020

The Honorable Senator Rick Girdler, Co-Chair  
The Honorable Representative Walker Thomas, Co-Chair  
Capital Projects and Bond Oversight Committee  
Legislative Research Commission  
Capitol Annex Building  
Frankfort, Kentucky 40601

Dear Senator Girdler and Representative Thomas:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee ("CPBOC") at the November 19, 2020, meeting.

The Kentucky Infrastructure Authority ("KIA") will present the following loans for the Committee's approval:

**Fund F Loans**

|                                |             |
|--------------------------------|-------------|
| City of Whitesburg             | \$2,200,000 |
| McCreary County Water District | \$270,000   |
| City of Hazard                 | \$1,637,500 |

The Office of Financial Management will present three (3) new bond issue reports for the Committee's approval:

|  |               |
|--|---------------|
| Kentucky Housing Corporation Multifamily Tax-Exempt<br>Mortgaged Backed Bonds (M-TEBS) (Three Thirty<br>Newtown Apartments Project), Series 2020 | \$25,000,000* |
|--|---------------|

\*Estimated

Senator Girdler  
Representative Thomas  
November 5, 2020  
Page 2

|   |               |
|---|---------------|
| Eastern Kentucky University<br>General Receipts (Forward Delivery) Refunding Bonds Series<br>2021 A | \$11,270,000* |
|---|---------------|

|   |              |
|---|--------------|
| Morehead State University<br>Taxable General Receipts Refunding Bonds Series 2020 A | \$4,965,000* |
|---|--------------|

\*Estimated

The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

|                |               |
|----------------|---------------|
| Bullitt County | \$21,780,000* |
|----------------|---------------|

\*Estimated

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,



Ryan Barrow,  
Executive Director

Attachments