



**Capital Projects and Bond Oversight Committee
Meeting Agenda
Wednesday, December 16, 2020 1:00 PM
Annex Room 149**



- 1. Call to Order and Roll Call**
- 2. Approval of Minutes (November 19, 2020)**
- 3. Information Items**
 - A. KRS 45.760(5) Medical Equipment Purchases - University of Kentucky**
 - B. KRS 45.812(1) School District Debt Issue (New Projects)**
 - 1. Fairview Independent (Boyd County)**
 - 2. Pike County**
 - 3. Pulaski County**
- 4. Action Item - Lease and Project Reports from Postsecondary Institutions**
 - A. University of Kentucky - New UK HealthCare Leases**

Elizabeth Baker, Planning Director, University Budget Office
University of Kentucky

 - 1. Markey Cancer Center, Fayette County, PR-8427**
 - 2. Sanders Brown Center on Aging, Fayette County, PR-8462**
 - 3. Pediatrics Clinic, Fayette County, PR-8469**
 - 4. Enhanced Care through Advanced Technology Intensive Care Unit, Fayette County, PR-8470**
 - B. Murray State University - New Project - Renovate Lovett Auditorium**

Dr. Robert L. Jackson, President
Murray State University
- 5. Action Item - Lease Report from the Finance and Administration Cabinet - Lease Renewal (Same Terms and Conditions) - Cabinet for Health and Family Services, Department for Community Based Services, Clark County, PR-4849**

Scott Aubrey, Director, Division of Real Properties
Department for Facilities and Support Services
- 6. Report from the Office of Financial Management**
 - A. Action Item - Kentucky Infrastructure Authority**

Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>
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Sandy Williams, Deputy Executive Director
Kentucky Infrastructure Authority

1. Clean Water State Revolving Fund (Fund A) Program Loans

a. LaGrange Utilities Commission (Increase), Oldham County, A18-016

b. City of Eddyville, Lyon County, A21-003

2. Infrastructure Revolving Fund (Fund B) Program Loans

a. Louisville and Jefferson County Metropolitan Sewer District (Bullitt County Sanitation District Loan Assumptions); B10-01, B10-04, and B15-006

b. Hyden-Leslie County Water District, B19-008

B. Office of Financial Management

Ryan Barrow, Executive Director
Office of Financial Management

1. Action Item - New Kentucky Housing Corporation Conduit Debt Issue - KHC Tax-Exempt Conduit Multifamily Housing Revenue Bonds (Jefferson Landing), Series 2021

2. Previous Debt Issues

a. Northern Kentucky University General Receipts Refunding Bonds, 2020 Series A and General Receipts Bonds, 2020 Series B

b. KHC Tax-Exempt Conduit Multifamily Housing Revenue Bonds (Overlook at Elkhorn Creek Apartments), Series 2020

C. Action Item - School District Debt Issues with School Facilities Construction Commission Debt Service Participation

Ryan Barrow, Executive Director
Office of Financial Management

1. New Projects

a. Beechwood Independent (Kenton County)

b. Lewis County

c. Paris Independent (Bourbon County)

2. Refundings

a. Bellevue Independent (Campbell County)

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b. Carroll County

c. Glasgow Independent (Barren County)

d. Southgate Independent (Campbell County)

e. Wayne County (2)

7. Next Meeting Date: January 20, 2021, 2:00 p.m.

8. Adjournment

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