

December 3, 2020

Senator Rick Girdler, Co-Chair  
Representative Walker Thomas, Co-Chair  
Capital Projects and Oversight Committee  
Room 34, Capitol Annex  
702 Capital Avenue  
Frankfort, KY 40601

Subject: PET CT Scanner

Dear Senator Girdler and Representative Thomas:

Pursuant to KRS §45.760(5), the University of Kentucky hereby reports the purchase of medical equipment in excess of \$200,000. Money specifically budgeted and appropriated by the General Assembly for another purpose or program was not used to acquire this item.

The Siemens Biograph mCT•S is a whole-body PET•CT tomography designed for the purposes of oncological, neurological and cardiac imaging and to aid in diagnosis. With a single noninvasive procedure, the Biograph produces remarkable CT and PET•CT images that reveal highly detailed anatomy and biological processes at the molecular level. A large 78 cm bore, short 135 cm tunnel and 227 kg (500 lb.) table capacity support the examination of a heavier patient population, allow for easier patient positioning, offer space for additional therapy accessories and help increase patient comfort. This new technology will bring advanced services to patients at the Markey Cancer Center. The equipment, which cost \$1,640,812, was acquired with UK HealthCare restricted funds.

Please advise if you have any questions or if you would like additional information.

Sincerely,



Angela Martin  
Vice President for Financial Planning and Chief Budget Officer

c: Elizabeth Baker  
Teresa Centers  
William Coleman

see blue.

December 3, 2020

Senator Rick Girdler, Co-Chair  
Representative Walker Thomas, Co-Chair  
Capital Projects and Oversight Committee  
Room 34, Capitol Annex  
702 Capital Avenue  
Frankfort, KY 40601

Subject: CT Somatom Scanner

Dear Senator Girdler and Representative Thomas:

Pursuant to KRS §45.760(5), the University of Kentucky hereby reports the purchase of medical equipment in excess of \$200,000. Money specifically budgeted and appropriated by the General Assembly for another purpose or program was not used to acquire this item.

The CT Somatom equipment will be located in the Ben Roach Cancer Center facility. The equipment will bring 64 slice technology and other enhancements to UK HealthCare's (UKHC) Advanced Radiation Medicine Services. This CT will be used in the treatment of patients needing brachytherapy, prostate seed implants, pediatric radiation therapy, three-dimensional treatment planning, TomoTherapy Hi-Art treatment, stereotactic body radiation therapy, Gamma Knife radiosurgery, and total skin electron beam therapy. The equipment, which cost \$1,250,174, was acquired with UK HealthCare restricted funds.

Please advise if you have any questions or if you would like additional information.

Sincerely,



Angela Martin  
Vice President for Financial Planning and Chief Budget Officer

c: Elizabeth Baker  
Teresa Centers  
William Coleman

seeblue.

# Memo

**To:** LRC  
**From:** Lincoln Theinert  
**Subject:** Bond Payee Disclosure Form Fairview Independent School District Series 2021  
**Date:** December 08, 2020  
**cc:** File

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Please find enclosed a Bond Payee Disclosure Form and Plan of Financing for the Fairview Independent School District. Please process this issue at the next meeting of the Capital Projects and Bond Oversight Committee.

If you should have any questions or require any additional information, please do not hesitate to contact our office.

# BOND PAYEE DISCLOSURE FORM

Par Amount: **\$ 2,015,000**  
 Issue Name: Fairview Independent School District Finance Corporation Energy Conservation Revenue Bonds, Series 2021  
 Purpose: District Wide Energy Conservation Improvements  
 Projected Sale Date of Bonds: 23-Feb-21  
 First Call Date: 2/01/28 @ 100  
 Method of Sale: Competitive Bids  
 Place/time of sale: PARITY/SFCC  
 Bond Rating: Moodys: "A1"  
 Bond Counsel: Steptoe & Johnson, Louisville, KY  
 Fiscal Agent: Ross, Sinclair & Associates, Lexington, Kentucky  
 Date received by SFCC:   *To be filled in by SFCC*  
 Date scheduled for Committee review:   *To be filled in by SFCC*  
Month Day Year

Estimated par amount of Bonds:  
 % Share of total Bonds:  
 Estimated average annual debt service:  
 Estimated debt service reserve:

General Fund Portion	Local Portion	Total
\$ 2,015,000	\$ 0	\$ 2,015,000
100.00%	0.00%	
\$ 456,854	\$ 0	\$ 456,854
\$ 0	\$ 0	\$ 0

## **Estimated Cost of Issuance:**

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc.  
 Special Tax Counsel  
 Number verifications  
 Bond Rating  
 Underwriter's Discount  
 Bank Fee  
 Total Cost of Issuance:

\$ 21,060	\$ 0	\$ 21,060
\$ 0	\$ 0	\$ 0
\$ 0	\$ 0	\$ 0
\$ 3,750	\$ 0	\$ 3,750
\$ 9,000	\$ 0	\$ 9,000
\$ 3,500	\$ 0	\$ 3,500
\$ 37,310	\$ 0	\$ 37,310

## **Anticipated Interest Rates:**

5 Years 2.300% 10 Years 2.500% 15 Years:  
 20 Years: N/A

**Note: No Local Tax increase is required.**



December 10, 2020

Capital Projects and Bond Oversight Committee  
702 Capital Avenue, Room 34, Capitol Annex  
Frankfort, KY 40601

RE: \$1,500,000 Pike County School District Finance Corporation  
School Building Revenue Bonds, Series of 2021

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing related to the above-referenced series of Bonds. The Bonds will be used to finance a roof replacement at Pike Central HS.

We would like to go ahead and submit the plan to Bond Oversight so that we will be ready to proceed with the bond sale shortly. The Bonds will be funded with 100% Local Funds.

Please process this bond disclosure form for review by the Bond Oversight Committee at the next meeting. Should you have any questions or require any additional information, please contact our office.

Sincerely,

A handwritten signature in blue ink, appearing to read 'Dwight Salsbury'.

Dwight G. Salsbury

Enclosures

325 West Main Street  
Suite 300  
Lexington, KY  
40507

859/977-6600  
fax: 859/381-1357  
[www.rsamuni.com](http://www.rsamuni.com)

# BOND PAYEE DISCLOSURE FORM

Par Amount:

**\$1,500,000**

Issue Name:

Pike County School District Finance Corporation School Building Revenue Bonds Series of 2021

Purpose:

Roof replacement on Pike Central HS

Projected Sale Date of Bonds:

February .2021

First Call Date:

8 Years at Par

Method of Sale:

Competitive Bids

Place/Time of sale:

TBD

Bond Rating:

N/A

Bond Counsel:

Steptoe and Johnson, Louisville KY

Fiscal Agent:

RSA Advisors, LLC, Lexington, KY

Date received by SFCC:

/ /

*To be filled in by SFCC*

Date scheduled for Committee review:

/ /

*To be filled in by SFCC*

Month Day Year

Estimated par amount of Bonds:

% Share of total Bonds:

Estimated average annual debt service:

Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$0	\$1,500,000	\$1,500,000
0.00%	100.00%	100.00%
\$0	\$97,503	\$97,503
\$0	\$0	\$0

## **Estimated Cost of Issuance:**

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc)

Special Tax Counsel

Bond Rating & Bank Fee

Underwriter's Discount

Total Cost of Issuance:

\$0	\$16,000	\$16,000
\$0	\$0	\$0
\$0	\$13,000	\$13,000
\$0	\$30,000	\$30,000
\$0	\$59,000	\$59,000

## **Anticipated Interest Rates:**

5 Years: 1.85%    10 Years: 2.25%    15 Years: 2.85%

20 Years: 2.85%

No Tax Increase Required



325 W Main Street  
Suite 300  
Lexington, KY  
40507

859/977-6600  
fax: 859/381-1357

December 1, 2020

Capital Projects and Bond Oversight Committee  
702 Capital Avenue, Room 34, Capitol Annex  
Frankfort, KY 40601

RE: \$1,845,000 Pulaski County School District Finance Corporation  
Revenue Bonds, Series of 2021

M U N I C I P A L  
A D V I S O R Y

P U B L I C  
F I N A N C E

I N V E S T M E N T  
B A N K I N G

Please find enclosed a Bond Payee Disclosure Form and Plan of Financing related to the above-referenced series of Bonds. The Bonds will be used to finance renovations to Southwestern HS and District wide HVAC controls. Please note the project was previously submitted earlier in 2020 along with renovations to Burnside ES. The scope of the Burnside project has changed, so the district is moving forward with a bond issue for these two projects only with 100% local funds.

We would like to go ahead and submit the plan to Bond Oversight so that we will be ready to proceed with the bond sale in early 2021. The Bonds will be funded with both 100% Local Funds.

Please process this bond disclosure form for review by the Bond Oversight Committee at the next meeting. Should you have any questions or require any additional information, please contact our office.

Sincerely,

A handwritten signature in blue ink, reading 'Dwight Salsbury'.

Dwight G. Salsbury

Enclosures

# BOND PAYEE DISCLOSURE FORM

Par Amount:

**\$1,845,000**

Issue Name:

Pulaski County School Building Revenue Bonds, Series of 2021

Purpose:

Improvements to Southwestern HS and district wide HVAC Improvements

Projected Sale Date of Bonds:

January 2021

First Call Date:

8 years

Method of Sale:

Competitive Bids

Place/time of sale:

Parity/SFCC, Frankfort, Ky.

Bond Rating:

Moodys: "A1"

Bond Counsel:

Steptoe and Johnson, Louisville, KY

Fiscal Agent:

RSA Advisors, LLC - Lexington, Kentucky

Date received by SFCC:

/ /

*To be filled in by SFCC*

Date scheduled for Committee review:

/ /

*To be filled in by SFCC*

Month Day Year

Estimated par amount of Bonds:

% Share of total Bonds:

Estimated average annual debt service:

Estimated debt service reserve:

SFCC Portion	Local Portion	Total
\$0	\$1,845,000	\$1,845,000
0.00%	100.00%	100.00%
\$0	\$123,002	\$123,002
\$0	\$0	\$0

## **Estimated Cost of Issuance:**

Fiscal Agent, Bond Counsel, Advertisements, Printing, Etc)

Special Tax Counsel

Number verifications

Bond Rating & Bank Fee

Underwriter's Discount

Credit Enhancement

Total Cost of Issuance:

\$0	\$19,450	\$19,450
\$0	\$0	\$0
\$0	\$0	\$0
\$0	\$12,024	\$12,024
\$0	\$36,900	\$36,900
\$0	\$0	\$0
\$0	\$68,374	\$68,374

## **Anticipated Interest Rates:**

5 Years: 2.35%    10 Years: 2.95%    15 Years: 3.00%  
20 Years: 3.00%

**No Tax Increase Required**