



Commonwealth of Kentucky
Finance and Administration Cabinet
OFFICE OF THE SECRETARY

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Holly M. Johnson
Secretary

Ryan Barrow
Executive Director

December 2, 2020

The Honorable Senator Rick Girdler, Co-Chair
The Honorable Representative Walker Thomas, Co-Chair
Capital Projects and Bond Oversight Committee
Legislative Research Commission
Capitol Annex Building
Frankfort, Kentucky 40601

Dear Senator Girdler and Representative Thomas:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee ("CPBOC") at the December 16, 2020, meeting.

The Kentucky Infrastructure Authority ("KIA") will present the following loans for the Committee's approval:

Fund A Loans

LaGrange Utilities Commission (Director Level Increase)	\$3,323,700
City of Eddyville (Construction)	\$2,745,064

Fund B Loans

Louisville and Jefferson County Metropolitan Sewer District (Assumption of Bullitt County Sanitation District Loans)	\$676,262
Hyden-Leslie County Water District	\$2,735,000

The Office of Financial Management will present one (1) new bond issue report for the Committee's approval:

Kentucky Housing Corporation Conduit Revenue Bonds (Jefferson Landing), Series 2021	\$35,000,000+
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+Not to Exceed

The Office of Financial Management will present two (2) informational items for the Committee's review:

Northern Kentucky University debt issuance of the General Receipts Bonds Series 2020 Series A and Series B, Dated November 4, 2020	\$9,215,000
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Kentucky Housing Corporation Multifamily Housing Revenue Bonds (Overlook at Elkhorn Creek Apartments), Series 2020, Dated November 17, 2020	\$21,000,000
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The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

Beechwood Independent	\$22,000,000*
Bellevue Independent	\$890,000*
Carroll County	\$1,075,000*
Glasgow Independent	\$2,425,000*
Lewis County	\$13,415,000*
Paris Independent	\$340,000*
Southgate Independent	\$975,000*
Wayne County	\$1,527,000*
Wayne County (Old Monticello Independent)	\$302,000*

*Estimated

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,

Ryan Barrow

Ryan Barrow,
Executive Director

Attachments