



**Capital Projects and Bond Oversight Committee
Meeting Agenda
Thursday, January 21, 2021 2:00 PM
Annex Room 171**



- 1. Call to Order and Roll Call**
- 2. Introduction of New Members and House Co-Chair Election**
- 3. Approval of Minutes (December 16, 2020)**
- 4. Information Items**
 - A. KRS 26A.168(1), KRS 45.793, and KRS 45.818 Quarterly Capital Projects Status Reports**
 - B. KRS 45.812(1) School District Debt Issues**
 - 1. New Projects**
 - a. Boone County**
 - b. Kentucky Interlocal School Transportation Association**
 - c. Lewis County**
 - d. Washington County**
 - 2. Refunding - Carter County**
 - C. KRS 48.111(6)(a) Notice of Advertisement for Leased Space - Kentucky Commission on Human Rights, Jefferson County, PR-5651**
 - D. KRS 56.813(2)(a)3.b. and KRS 56.823(11)(a) Finance and Administration Cabinet Quarterly Lease Reports**
 - E. Previous School District Debt Issues with School Facilities Construction Commission Debt Service Participation Quarterly Report**
- 5. Office of Financial Management**
 - A. Action Item - Kentucky Infrastructure Authority**

Sandy Williams, Deputy Executive Director
Kentucky Infrastructure Authority

 - 1. Clean Water State Revolving Fund (Fund A) Program Loan - City of Hopkinsville F/B/O Hopkinsville Water Environment Authority (Increase), Christian County, A19-003**
 - 2. Drinking Water State Revolving Fund (Fund F) Program Loan - City of Albany, Clinton County, F21-009**

Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>
In response to COVID-19, access to the Capitol Annex and Capitol is closed to the public. Kentucky Education Television (KET) provides coverage of legislative meetings (<https://www.ket.org/legislature>) and if a scheduling conflict arises, proceedings will livestream on the following site: <https://legislature.ky.gov/Public%20Services/PIO/Pages/Live-Streams.aspx>

State BondLink Investor Relations and Debt Calendar may be accessed at <https://bonds.ky.gov> and <https://finance.ky.gov/services/ofm/Documents/Bond%20Calendar%20Weekly/CurrentBondCalendar.pdf>.

B. Office of Financial Management

Ryan Barrow, Executive Director
Office of Financial Management

1. Action Item - University of Kentucky General Receipts (Forward Delivery) Refunding Bonds, Series 2022 A

2. Previous Debt Issues

a. Morehead State University General Receipts Refunding Bonds, 2020 Taxable Series A

b. Kentucky Higher Education Student Loan Corporation Student Loan Asset-Backed Notes, Senior Series 2020-1-A-1A (Fixed Rate), Senior Series 2020-1-A-1B (Floating Rate), and Subordinate Series 2020-1-B (Floating Rate)

c. Kentucky Asset/Liability Commission Project Notes, 2020 Federal Highway Trust Fund First Refunding Series A (GARVEEs)

C. Action Item - School District Debt Issues with School Facilities Construction Commission Debt Service Participation

Ryan Barrow, Executive Director
Office of Financial Management

1. New Projects

a. Hopkins County

b. McLean County

c. Todd County

2. Refundings

a. Augusta Independent (Bracken County)

b. Washington County

6. Next Meeting Dates:

February 17, 2021, Upon Adjournment of Both Chambers

March 16, 2021, Upon Adjournment of Both Chambers

7. Adjournment

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