



Commonwealth of Kentucky  
FINANCE AND ADMINISTRATION CABINET  
Office of Financial Management

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Andy Beshear  
Governor

Holly M. Johnson  
Secretary

Ryan Barrow  
Executive Director

January 6, 2021

The Honorable Senator Rick Girdler, Co-Chair  
The Honorable Representative Walker Thomas, Co-Chair  
Capital Projects and Bond Oversight Committee  
Legislative Research Commission  
Capitol Annex Building  
Frankfort, Kentucky 40601

Dear Senator Girdler and Representative Thomas:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee ("CPBOC") at the January 20, 2020, meeting.

The Kentucky Infrastructure Authority ("KIA") will present the following loans for the Committee's approval:

Fund A Loans

City of Hopkinsville F/B/O Hopkinsville \$5,000,000

Fund F Loans

City of Albany \$2,500,000

The Office of Financial Management will present one (1) new bond issue reports for the Committee's approval:

University of Kentucky  
General Receipts (Forward Delivery) Refunding Bonds  
Series 2022 A. \$25,690,000\*

\*Estimated

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The Office of Financial Management will present three (3) informational items for the Committee's review:

Morehead State University General Receipts Bonds, 2020 Series A.	\$4,870,000
Kentucky Higher Education Student Loan Corporation, Student Loan Asset-Backed Notes (Fixed Rate), Series 2020 A-1A, Student Loan Asset-Backed Notes (Floating Rate), Series 2020 A -1B, Student Loan Asset-Backed Notes (Floating Rate), Series 2020 B.	\$422,640,000
Kentucky Asset/Liability Commission Project Notes, 2020 Federal Highway Trust Fund First Refunding Series A, dated December 16, 2020.	\$59,405,000

The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

August Independent	\$345,000*
Hopkins County	\$21,100,000*
McLean County	\$1,950,000*
Todd County	\$4,950,000*
Washington County	\$11,450,000*

\*Estimated

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,



Ryan Barrow,  
Executive Director

Attachments