



**Capital Projects and Bond Oversight Committee
Meeting Agenda
Monday, March 15, 2021 10:30 AM
Annex Room 125**



- 1. Call to Order and Roll Call**
- 2. Approval of Minutes (February 23, 2021)**
- 3. Information Items**
 - A. KRS 45.760(5) Medical Equipment Purchase - University of Kentucky**
 - B. KRS 45.812(1) School District Debt Issues with 100 Percent Locally-Funded Debt Service - New Projects**
 - 1. Fayette County**
 - 2. Johnson County**
 - 3. Marshall County**
 - C. KRS 45A.180(2) Notice of Intent to Use Construction Management-at-Risk Project Delivery Method - University of Kentucky - Construct/Improve Greek Housing (Delta Gamma Renovation/Addition)**
- 4. Action Item - New Debt Issue - Northern Kentucky University General Receipts Bonds, Series 2021 A (KERS Cessation Agency Bond Issue)**

Michael Hales, Interim Vice President for Administration and Finance/Chief Financial Officer
Northern Kentucky University
- 5. Action Item - Project Report from the Finance and Administration Cabinet - New Project - Transportation Cabinet, Department of Highways, LiDAR Equipment Systems**

Janice Tomes, Deputy State Budget Director
Office of State Budget Director
- 6. Lease Report from the Finance and Administration Cabinet - Lease Modification under \$50,000 - Transportation Cabinet, Department of Vehicle Regulation, Jefferson County, PR-5642**

Scott Aubrey, Director, Division of Real Properties
Department for Facilities and Support Services
- 7. Report from the Office of Financial Management**

Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>
In response to COVID-19, access to the Capitol Annex and Capitol is closed to the public. Kentucky Education Television (KET) provides coverage of legislative meetings (<https://www.ket.org/legislature>) and if a scheduling conflict arises, proceedings will livestream on the following site:
<https://legislature.ky.gov/Public%20Services/PIO/Pages/Live-Streams.aspx>
State BondLink Investor Relations and Debt Calendar may be accessed at <https://bonds.ky.gov> and <https://finance.ky.gov/services/ofm/Documents/Bond%20Calendar%20Weekly/CurrentBondCalendar.pdf>.

A. Action Item - Kentucky Infrastructure Authority

Sandy Williams, Deputy Executive Director
Kentucky Infrastructure Authority

1. Clean Water State Revolving Fund (Fund A) Program Loans

- a. City of Mount Sterling, Montgomery County, A21-005**
- b. City of Providence, Webster County, A21-021**
- c. Louisville and Jefferson County Metropolitan Sewer District, A21-022**
- d. City of Frankfort, Franklin County, A21-031**

2. Drinking Water State Revolving Fund (Fund F) Program Loan - City of Scottsville, Allen County, F21-026

B. Office of Financial Management - New Debt Issues

Ryan Barrow, Executive Director
Office of Financial Management

1. Kentucky Public Transportation Infrastructure Authority First Tier Toll Revenue Refunding Bonds, Taxable 2021 Series A

2. Action Item - Kentucky Housing Corporation Conduit Debt Issues

- a. KHC Tax-Exempt Conduit Multifamily Housing Revenue Bonds (The Alcove at Russell), Series 2021**
- b. KHC Tax-Exempt Conduit Multifamily Housing Revenue Bonds (Cambridge Square), Series 2021**

C. Action Item - School District Debt Issues with School Facilities Construction Commission Debt Service Participation

Ryan Barrow, Executive Director
Office of Financial Management

1. New Projects

- a. Christian County**
- b. Glasgow Independent (Barren County)**

2. Refundings

- a. Ashland Independent (Boyd County) (2)**
- b. Fort Thomas Independent (Campbell County)**
- c. Jefferson County**

8. Next Meeting Dates:

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April 20, 2021, 1:00 PM, Senator Rick Girdler, Chair

May 18, 2021, 1:00 PM, Representative Chris Freeland, Chair

9. Adjournment

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