



**Capital Projects and Bond Oversight Committee  
Meeting Agenda  
Tuesday, April 20, 2021 1:00 PM  
Annex Room 171**



- 1. Call to Order and Roll Call**
- 2. Election of Co-Chairs**
- 3. Approval of Minutes (March 15, 2021)**
- 4. Information Items**
  - A. KRS 26A.168(1), KRS 45.793, and KRS 45.818 Quarterly Capital Projects Status Reports**
  - B. KRS 45.760(5) Research Equipment Purchase - University of Louisville**
  - C. KRS 45.812(1) School District Debt Issues**
    - 1. New Projects**
      - a. Breathitt County**
      - b. Clay County**
      - c. Daviess County**
    - 2. Refunding - Oldham County**
  - D. KRS 56.863(11) Semi-Annual Report of the Kentucky Asset/Liability Commission**
  - E. State Property and Buildings Commission Approval of Northern Kentucky University General Receipts Bonds, 2021 Taxable Series A (KERS Cessation Agency Bond Issue)**
  - F. Previous School District Debt Issues with School Facilities Construction Commission Debt Service Participation Quarterly Report**
- 5. Action Item - Public-Private Partnership Report from Kentucky State University - Construct New Residence Hall**

Dr. Elaine Farris, Chairwoman  
Kentucky State University Board of Regents

Dr. M. Christopher Brown II, President  
Kentucky State University

Douglas R. Allen II, Executive Vice President for Finance and  
Administration/Chief Financial Officer  
Kentucky State University

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Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>  
In response to COVID-19, access to the Capitol Annex and Capitol is closed to the public. Kentucky Education Television (KET) provides coverage of legislative meetings (<https://www.ket.org/legislature>) and if a scheduling conflict arises, proceedings will livestream on the following site:  
<https://legislature.ky.gov/Public%20Services/PIO/Pages/Live-Streams.aspx>  
State BondLink Investor Relations and Debt Calendar may be accessed at <https://bonds.ky.gov> and <https://finance.ky.gov/services/ofm/Documents/Bond%20Calendar%20Weekly/CurrentBondCalendar.pdf>.

**6. Action Item - Project Report from the Finance and Administration Cabinet - New Project - Transportation Cabinet, General Administration and Support, Facilities Technology Modernization**

Janice Tomes, Deputy State Budget Director  
Office of State Budget Director

**7. Office of Financial Management**

**A. Action Item - Kentucky Infrastructure Authority**

Sandy Williams, Deputy Executive Director  
Kentucky Infrastructure Authority

**1. Clean Water State Revolving Fund (Fund A) Program Loans and Loan Increases**

- a. Lexington-Fayette Urban County Government (Increase), A15-026**
- b. City of Georgetown (Increase), Scott County, A19-009**
- c. Paducah-McCracken County Joint Sewer Agency (Increase), A20-032**
- d. City of Fleming-Neon, Letcher County, A21-026**
- e. City of Russell Springs, Russell County, A21-034**

**2. Drinking Water State Revolving Fund (Fund F) Program Loans and Loan Increases**

- a. City of Burnside (Increase), Pulaski County, F19-005**
- b. Adair County Water District (Increase), F20-009**
- c. City of Fleming-Neon, Letcher County, F21-004**
- d. Louisville Water Company, Bullitt County, F21-040**
- e. City of Augusta, Bracken County, F21-052**

**B. Action Item - Cabinet for Economic Development - Economic Development Fund Grant - City of Bowling Green on behalf of Ball Metal Beverage Container Corporation**

Katie Smith, Commissioner, Department for Financial Services  
Cabinet for Economic Development

**C. Office of Financial Management**

Ryan Barrow, Executive Director  
Office of Financial Management

**1. Action Item - New Debt Issue - State Property and Buildings Commission - Revenue Refunding Bonds, Project No. 125 Series A, Series B (Federally Taxable), Series C, and Series D**

**2. Previous Kentucky Housing Corporation Conduit Debt Issues**

**a. KHC Conduit Multifamily Housing Revenue Bonds (Winterwood II Portfolio), Series 2021**

**b. KHC Conduit Multifamily Housing Revenue Bonds (Jefferson Landing Project), Series 2021**

**c. KHC Conduit Multifamily Housing Revenue Bonds (New Hope Properties), Series 2021**

**D. Action Item - School District Debt Issues with School Facilities Construction Commission Debt Service Participation**

Ryan Barrow, Executive Director  
Office of Financial Management

**1. New Projects**

**a. Calloway County**

**b. Hardin County**

**c. Scott County**

**2. Refunding - Boyd County**

**8. Next Meeting Date:**

May 18, 2021, 1:00 PM, Representative Chris Freeland, Chair

**9. Adjournment**