



Commonwealth of Kentucky
FINANCE AND ADMINISTRATION CABINET
Office of Financial Management

Andy Beshear
 Governor

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Holly M. Johnson
 Secretary

Ryan Barrow
 Executive Director

April 13, 2021

The Honorable Senator Rick Girdler, Co-Chair
 The Honorable Representative Chris Freeland, Co-Chair
 Capital Projects and Bond Oversight Committee
 Legislative Research Commission
 Capitol Annex Building
 Frankfort, Kentucky 40601

Dear Senator Girdler and Representative Freeland:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee (“CPBOC”) at the April 2021 meeting.

The Kentucky Infrastructure Authority (“KIA”) will present the following loans for the Committee’s approval:

Fund A Loans

Lexington - Fayette Urban County Government	\$15,788,138
City of Georgetown	\$2,140,000
Paducah - McCracken County Joint Sewer Agency	\$2,046,410
City of Fleming - Neon	\$1,558,120
City of Russell Springs	\$682,000

Fund F Loans

City of Burnside	\$100,000
Adair County Water District	\$134,253
City of Fleming - Neon	\$1,191,114
Louisville Water Company	\$537,850
City of Augusta	\$80,000

The Cabinet for Economic Development will present one (1) Economic Development Fund (EDF) grant for the Committee’s approval:

City of Bowling Green on behalf of Ball Metal Beverage Container Corp.	\$500,000
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The Office of Financial Management will present one (1) new bond issue report for the Committee's approval:

State Property and Buildings Commission	\$195,000,000*
Revenue Refunding Bonds, Project No. 125 Series A	
Revenue Refunding Bonds, Project No. 125 Federally Taxable Series B	
Revenue Refunding Bonds, Project No. 125 Series C	
Revenue Refunding Bonds, Project No. 125 Series D	

*Estimated

The Office of Financial Management will present three (3) informational items for the Committee's review:

Kentucky Housing Corporation Conduit Multifamily Housing Revenue Bonds (Winterwood II Portfolio), Series 2021	\$16,835,000
Kentucky Housing Corporation Conduit Multifamily Housing Revenue Bonds (Jefferson Landing Project), Series 2021	\$35,000,000
Kentucky Housing Corporation Conduit Multifamily Housing Revenue Bonds (New Hope Properties), Series 2021	\$36,000,000

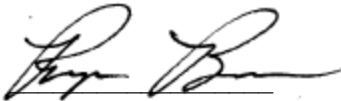
The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

Boyd County	\$449,000*
Calloway County	\$8,280,000*
Hardin County	\$46,220,000*
Scott County	\$69,920,000*

Estimated*

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,



Ryan Barrow,
Executive Director

Attachments