



**Capital Projects and Bond Oversight Committee
Meeting Agenda
Tuesday, May 18, 2021 1:00 PM
Annex Room 171**



- 1. Call to Order and Roll Call**
- 2. Approval of Minutes (April 20, 2021)**
- 3. Information Items**
 - A. KRS 45.760(5) Research Equipment Purchase - University of Louisville**
 - B. KRS 45.812(1) School District Debt Issues**
 - 1. Project - Campbellsville Independent (Taylor County)**
 - 2. Refunding - Corbin Independent (Whitley County)**
 - C. KRS 56.823(11)(a) Finance and Administration Cabinet Quarterly Square Footage Lease Modification Reports (under \$50,000)**
- 4. Report from the University of Kentucky**

Elizabeth Baker, Senior Director, Strategic Capital Planning and Legislative Analysis, University Budget Office
University of Kentucky

- A. Projects - Fund Source Revisions (No Aggregate Appropriation Increases)**
 - 1. Construct Beam Institute II (Construct Maturation Building)**
 - 2. Construct/Expand/Renovate Ambulatory Care - UK HealthCare (Pavilion HA Forensics/Pediatric Sleep Study)**
- B. Action Item - Leases (Fayette County)**
 - 1. New UK HealthCare Leases**
 - a. UK HealthCare Hand Center, PR-8473**
 - b. Kentucky Neurology Institute Child Neurology, PR-8474**
 - c. UK Physical Medicine and Rehabilitation (Clinic - Cardinal Hill), PR-8477**
 - d. UK Physical Medicine and Rehabilitation (Outpatient Therapy - Cardinal Hill), PR-8478**
 - 2. Lease Renewal - Center on Trauma and Children, PR-8311**

Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>
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5. Project Report from the Finance and Administration Cabinet - Pool Allocations

Janice Tomes, Deputy State Budget Director
Office of State Budget Director

- A. Cabinet for Health and Family Services, General Administration Maintenance Pools (2020-2022 and 2018-2020) - Department for Behavioral Health, Developmental and Intellectual Disabilities, Kentucky Correctional Psychiatric Center Roof Replacement**
- B. Tourism, Arts and Heritage Cabinet, Department of Parks Waste Water Treatment and Infrastructure Upgrades Pool - Water and Sewer Upgrades - West**

6. Lease Report from the Finance and Administration Cabinet

Scott Aubrey, Director, Division of Real Properties
Department for Facilities and Support Services

- A. Action Item - Lease Renewal (Same Terms and Conditions) - Labor Cabinet, Employment Services, Kenton County, PR-5330**
- B. Emergency Leases - Kentucky Transportation Cabinet, Department of Highways**
 - 1. Boyd County, PR-5663**
 - 2. Elliott County, PR-5664**
 - 3. Lawrence County, PR-5665**
 - 4. Morgan County, PR-5666**
 - 5. Rockcastle County, PR-5667**
- C. Lease Modification under \$50,000 - Kentucky Transportation Cabinet, Department of Vehicle Regulation, Boyd County, PR-5570**

7. Office of Financial Management

Ryan Barrow, Executive Director
Office of Financial Management

- A. Action Item - Kentucky Infrastructure Authority**
 - 1. Clean Water State Revolving Fund (Fund A) Loans**
 - a. City of Marion, Crittenden County, A18-003**
 - b. Greenup Joint Sewer Agency, Greenup County, A20-029**
 - c. City of Frenchburg, Menifee County, A21-043**
 - 2. Drinking Water State Revolving Fund (Fund F) Loans**

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- a. **City of Morehead f/b/o Morehead Utility Plant Board, Rowan County, F19-002**
- b. **Warren County Water District, F21-027**
- c. **City of Wilmore, Jessamine County, F21-060**

B. Office of Financial Management

1. Action Item - New Kentucky Housing Corporation Conduit Debt Issue - KHC Conduit Multifamily Housing Revenue Bonds (Lone Oak Meadows), Series 2021

2. Previous Debt Issues

- a. **Northern Kentucky University General Receipts Bonds, 2021 Taxable Series A**
- b. **Kentucky Higher Education Student Loan Corporation Student Loan Asset-Backed Notes, Senior Series 2021-1-A-1A, (Fixed Rate), Senior Series 2021-1-A-1B (Floating Rate), and Subordinate Series 2021-1-B (Floating Rate)**

C. Action Item - School District Debt Issues with School Facilities Construction Debt Service Participation

1. Projects

- a. **Bellevue Independent (Campbell County)**
- b. **Corbin Independent (Whitley County)**
- c. **Laurel County**
- d. **Lyon County**
- e. **Rowan County**
- f. **Todd County**

2. Refunding - Gallatin County

8. Remaining Calendar Year 2021 Meeting Dates (Thursdays Unless Otherwise Noted, Capitol Annex Room 169, 3:30 p.m.)

- June 17 - Senator Rick Girdler, Chair (submissions due June 3)
- July 22 - Representative Chris Freeland, Chair (submissions due July 8)
- Aug. 25 (Wednesday) - Senator Rick Girdler, Chair (submissions due Aug. 11)
- Sept. 23 - Representative Chris Freeland, Chair (submissions due Sept. 9)
- Oct. 21 - Senator Rick Girdler, Chair (submissions due Oct. 7)
- Nov. 18 - Representative Chris Freeland, Chair (submissions due Nov. 4)
- Dec. 15 (Wednesday) - Senator Rick Girdler, Chair (submissions due Dec. 1)

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9. Adjournment

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