



**Commonwealth of Kentucky**  
**FINANCE AND ADMINISTRATION CABINET**  
**Office of Financial Management**

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**Andy Beshear**  
 Governor

**Holly M. Johnson**  
 Secretary

**Ryan Barrow**  
 Executive Director

May 4, 2021

The Honorable Senator Rick Girdler, Co-Chair  
 The Honorable Representative Chris Freeland, Co-Chair  
 Capital Projects and Bond Oversight Committee  
 Legislative Research Commission  
 Capitol Annex Building  
 Frankfort, Kentucky 40601

Dear Senator Girdler and Representative Freeland:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee (“CPBOC”) at the May 2021 meeting.

The Kentucky Infrastructure Authority (“KIA”) will present the following loans for the Committee’s approval:

Fund A Loans

City of Marion	\$9,816,574
Greenup Joint Sewer Agency	\$2,715,000
City of Frenchburg	\$258,340

Fund F Loans

City of Morehead F/B/O Morehead Utility Plant Board	\$21,873,800
Warren County Water District	\$2,100,000
City of Wilmore	\$994,648

The Office of Financial Management will present one (1) new bond issue report for the Committee’s approval:

Kentucky Housing Corporation Multifamily Revenue Bonds (Lone Oak Meadows Project), Series 2021	\$40,000,000+
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+Not to Exceed

Senator Girdler  
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The Office of Financial Management will present two (2) informational items for the Committee's review:

Northern Kentucky University General Receipts Bonds, 2021 Taxable Series A	\$205,450,000
Kentucky Higher Education Student Loan Corporation Student Loan Asset-Backed Notes, Senior Series 2021-1-A-1A, (Taxable Fixed Rate), Senior Series 2021-1-A-1B (Taxable Floating Rate), and Subordinate Series 2021-1-B (Taxable Floating Rate)	\$135,305,000

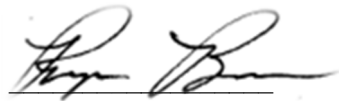
The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

Bellevue Independent	\$6,410,000*
Corbin Independent	\$4,155,000*
Gallatin County	\$3,730,000*
Laurel County	\$7,485,000*
Lyon County	\$5,090,000*
Rowan County	\$9,000,000*
Todd County	\$7,100,000*

Estimated\*

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,



Ryan Barrow,  
Executive Director

Attachments