



**Capital Projects and Bond Oversight Committee
Meeting Agenda
Friday, July 30, 2021 1:00 PM
Annex Room 171**



- 1. Call to Order and Roll Call**
- 2. Approval of Minutes (June 17, 2021)**
- 3. Information Items**
 - A. KRS 26A.168(1), KRS 45.793, and KRS 45.818 Quarterly Capital Projects Status Reports**
 - B. KRS 26A.168(2) Judicial Facility Use Allowance Contingency Fund Report**
 - C. KRS 45.760(5) Medical Equipment Purchases - University of Kentucky**
 - D. KRS 45.812(1) School District Debt Issues**
 - 1. New Project - Oldham County**
 - 2. Refunding - Adair County**
- 4. Action Item - Lease Report from the University of Kentucky - Lease Renewal - Various UKHC Administrative Offices and Clinics, PR-8388**

Elizabeth Baker, Senior Director, Strategic Capital Planning and Legislative Analysis, University Budget Office
University of Kentucky
- 5. Project Report from the Finance and Administration Cabinet**

Janice Tomes, Deputy State Budget Director
Office of State Budget Director

 - A. Action Items**
 - 1. New Projects**
 - a. Education and Workforce Development Cabinet, Office of Vocational Rehabilitation, Case Management System**
 - b. Postsecondary Education Cabinet, Kentucky State University, Renovate Hunter Hall**
 - 2. Appropriation Increase - General Government Cabinet, Kentucky Department of Veterans Affairs, Improve/Expand Pavement and Parking Areas**

Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>
Kentucky Education Television (KET) provides coverage of legislative meetings (<https://www.ket.org/legislature>) and if a scheduling conflict arises, proceedings will livestream on the following site:
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B. Pool Project - Finance and Administration Cabinet, Department for Facilities and Support Services (Maintenance Pool - 2020-2022), Governor's Mansion Chiller and Waterline

C. Emergency Repair, Maintenance, or Replacement Project - Tourism, Arts and Heritage Cabinet, Department of Parks, Fort Boonesborough Parkwide Flood Reconstruction

6. Lease Report from the Finance and Administration Cabinet - Emergency Leases - Kentucky Transportation Cabinet, Department of Highways

Scott Aubrey, Director, Division of Real Properties
Department for Facilities and Support Services

A. Rockcastle County, PR-5668

B. Johnson County, PR-5678

7. Office of Financial Management

A. Action Item - Kentucky Infrastructure Authority

Sandy Williams, Deputy Executive Director
Kentucky Infrastructure Authority

1. Clean Water State Revolving Fund (Fund A) Program Loans and Loan Increases

a. Louisville and Jefferson County Metropolitan Sewer District, A17-028 (Increase)

b. City of Calvert City, Marshall County, A20-018 (Increase)

c. City of Bedford, Trimble County, A20-023 (Increase)

d. Louisville and Jefferson County Metropolitan Sewer District, A20-040

2. Infrastructure Revolving Fund (Fund B) Program Loan - City of Midway, Woodford County, B21-004

B. Action Item - Cabinet for Economic Development - Economic Development Fund Grant - Meade County Fiscal Court on behalf of Nucor Corporation

Katie Smith, Commissioner, Department for Financial Services
Cabinet for Economic Development

C. Office of Financial Management

Ryan Barrow, Executive Director
Office of Financial Management

1. New Debt Issues

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- a. **Action Item - Kentucky Higher Education Student Loan Corporation Advantage Student Loan Revenue Bonds, Series 2021**
- b. **Action Item - Kentucky Higher Education Student Loan Corporation FFELP Student Loan Asset-Backed Notes, Series 2021**
- c. **The Turnpike Authority of Kentucky Economic Development Road Revenue and Revenue Refunding Bonds (Revitalization Projects) 2021 Series A, B, C and 2022 Series A**

2. Previous Debt Issues

- a. **Kentucky Economic Development Finance Authority Healthcare Facilities Revenue Bonds, Series 2021 (Christian Care Communities Inc. Obligated Group)**
- b. **University of Louisville Forward Delivery General Receipts Refunding Bonds, Series 2021 A**
- c. **University of Louisville General Receipts Bonds, Series 2021 B**
- d. **State Property and Buildings Commission Revenue Refunding Bonds, Project No. 125 Series A and Federally Taxable Series B**

D. Action Item - School District Debt Issues with School Facilities Construction Debt Service Participation

Ryan Barrow, Executive Director
Office of Financial Management

1. New Projects

- a. **Henry County**
- b. **Rockcastle County**
- c. **Trimble County**
- d. **Williamstown Independent (Grant County)**

2. Refundings

- a. **Bullitt County**
- b. **Perry County**

8. Remaining Calendar Year 2021 Meeting Dates (Thursdays Unless Otherwise Noted, Capitol Annex Room 169, 3:30 p.m.)

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Aug. 25 (Wednesday) - Senator Rick Girdler, Chair (submissions due Aug. 11)

Sept. 23 - Representative Chris Freeland, Chair (submissions due Sept. 9)

Oct. 21 - Senator Rick Girdler, Chair (submissions due Oct. 7)

Nov. 18 - Representative Chris Freeland, Chair (submissions due Nov. 4)

Dec. 15 (Wednesday) - Senator Rick Girdler, Chair (submissions due Dec. 1)

9. Adjournment

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