



**Capital Projects and Bond Oversight Committee
Meeting Agenda
Thursday, October 21, 2021 2:00 PM
Annex Room 169**



- 1. Call to Order and Roll Call**
- 2. Approval of Minutes (September 23, 2021)**
- 3. Information Items**
 - A. KRS 26A.168(1), KRS 45.793, and KRS 45.818 Quarterly Capital Projects Status Reports**
 - B. KRS 43.050(2)(e) Lease Law Compliance Report**
 - C. KRS 45.760(5) Medical Equipment Purchases - University of Kentucky**
 - D. KRS 45.760(9) Annual Capital Projects Reports**
 - E. KRS 45.810(6) Annual Report of Outstanding Debt**
 - F. KRS 45.812(1) School District Debt Issues**
 - 1. New Projects**
 - a. Breathitt County**
 - b. Menifee County**
 - 2. Refunding - Knox County**
 - G. KRS 56.863(11) Semi-Annual Report of the Kentucky Asset/Liability Commission**
 - H. KRS 45A.077(6) Notice of Intent to use Public-Private Partnership (P3) Project Delivery Method - Murray State University - Construct Residential Housing and Construct/Renovate Alternate Dining Facility**
 - I. Previous School District Debt Issues with School Facilities Construction Commission Debt Service Participation Report**
 - J. Project Authorization Consolidation - University of Kentucky - Improve Sanders-Brown Center on Aging/Neuroscience Facilities**
- 4. Action Item - Lease Report from the University of Kentucky - New Lease - University of Kentucky Police Department, PR-8487**

Elizabeth Baker, Senior Director, Strategic Capital Planning and Legislative Analysis, University Budget Office
University of Kentucky

Meeting materials may be accessed online at <https://apps.legislature.ky.gov/CommitteeDocuments/13>
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<https://legislature.ky.gov/Public%20Services/PIO/Pages/Live-Streams.aspx>

State BondLink Investor Relations and Debt Calendar may be accessed at <https://bonds.ky.gov> and
<https://finance.ky.gov/services/ofm/Documents/Bond%20Calendar%20Weekly/CurrentBondCalendar.pdf>.

5. Project Report from the Finance and Administration Cabinet - Pool Allocations - Fees-In-Lieu-of (FILO) Stream Mitigation Projects Pool - Tourism, Arts and Heritage Cabinet, Department of Fish and Wildlife Resources

Janice Tomes, Deputy State Budget Director
Office of State Budget Director

- A. Bender Hollow (Lincoln County)**
- B. Big Rivers Wetland (Crittenden and Union Counties)**
- C. Burnett Branch (McCreary and Wayne Counties)**
- D. Morgan County Extension Wetland**
- E. Northern Kentucky Middle Creek II (Boone County)**
- F. Northern Kentucky Middle Creek III (Boone County)**
- G. Stream Restoration Otter Creek (Meade County)**
- H. Whites Creek (Boyd County)**
- I. Wolf Run (Jefferson County Memorial Forest)**

6. Office of Financial Management

A. Action Item - Kentucky Infrastructure Authority Drinking Water State Revolving Fund (Fund F) Program Loans - City of Harlan, Harlan County, F21-016 and F21-021

Sandy Williams, Deputy Executive Director
Kentucky Infrastructure Authority

B. Action Item - Cabinet for Economic Development - Economic Development Fund Grant - Marshall County Fiscal Court on behalf of Marshall County Industrial Development Authority

Katie Smith, Commissioner, Department for Financial Services
Cabinet for Economic Development

C. Office of Financial Management

Ryan Barrow, Executive Director
Office of Financial Management

1. Action Item - New Debt Issues

a. Kentucky Housing Corporation Conduit Multifamily Housing Revenue Bonds (Kearney Ridge Apartments), Series 2021

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b. Kentucky Housing Corporation Conduit Multifamily Housing Revenue Bonds (Mount Lebanon Apartments), Series 2021

c. Kentucky Housing Corporation Conduit Multifamily Housing Revenue Bonds (Oakdale Apartments), Series 2021

d. Murray State University General Receipts Bonds, Series 2021

2. Previous Debt Issue - Kentucky Housing Corporation Conduit Multifamily Housing Revenue Bonds (Christian Towers), Series 2021

D. Action Item - School District Debt Issues with School Facilities Construction Debt Service Participation

Ryan Barrow, Executive Director
Office of Financial Management

1. New Projects

a. Elizabethtown Independent (Hardin County)

b. Eminence Independent (Henry County)

c. Grayson County

d. Monroe County

2. Refundings - Campbell County (2)

7. Remaining Calendar Year 2021 Meeting Dates (Capitol Annex Room 169, 2:00 p.m.)

Nov. 18 (Thursday) - Representative Chris Freeland, Chair (submissions due Nov. 4)

Dec. 15 (Wednesday) - Senator Rick Girdler, Chair (submissions due Dec. 1)

8. Adjournment

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