



Commonwealth of Kentucky
FINANCE AND ADMINISTRATION CABINET
Office of Financial Management

Andy Beshear
 Governor

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Holly M. Johnson
 Secretary

Ryan Barrow
 Executive Director

September 9, 2021

The Honorable Senator Rick Girdler, Co-Chair
 The Honorable Representative Chris Freeland, Co-Chair
 Capital Projects and Bond Oversight Committee
 Legislative Research Commission
 Capitol Annex Building
 Frankfort, Kentucky 40601

Dear Senator Girdler and Representative Freeland:

Listed below is information regarding various projects and reports that will be presented to the Capital Projects and Bond Oversight Committee (“CPBOC”) at the September meeting.

The Kentucky Infrastructure Authority (“KIA”) will present the following loans for the Committee’s approval:

Fund A Loans

City of Elkton	\$200,000
City of Hopkinsville f/b/o Hopkinsville Water Environment Auth.	\$16,000,000
City of Sebree	\$1,153,164

Fund F Loans

City of Somerset	\$2,482,122
Cave Run Water Commission	\$868,750
Morgan County Water District	\$3,262,000
Letcher County Water and Sewer District	\$2,487,495
Letcher County Water and Sewer District	\$4,000,000

The Office of Financial Management will present two (2) new bond issue reports for the Committee’s approval:

Kentucky Housing Corporation Single Family Revenue Refunding Bonds, Series 2021 A and B	\$60,000,000+
Northern Kentucky University General Receipts Refunding Bonds, Series 2021 B	\$5,485,000*
Not to Exceed+ Estimated*	

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The Office of Financial Management will present one (1) informational item for the Committee's review:

Kentucky Housing Corporation Conduit Multifamily Housing Revenue Bonds (330 Newtown Apartments), Series 2021	\$25,000,000
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The School Facilities Construction Commission is submitting the following additional information for the Committee's approval:

Bowling Green Independent	\$10,245,000*
Lyon County	\$3,045,000*
Scott County	\$17,725,000*
Scott County	\$77,205,000*
Webster County	\$4,635,000*

Estimated*

An OFM staff member will attend the CPBO meeting to answer any questions regarding this information. Please contact me if there are any questions or should your staff require additional information.

Sincerely,



Ryan Barrow,
Executive Director

Attachments